Coco Coders, Inc. (the "Company") a Delaware Corporation

Financial Statements

For the fiscal year ended December 31, 2023 and 2024

Unaudited

Balance Sheet - Wefunder - GAAP

Coco Coders Inc
As of December 31, 2024

	DEC 31, 2024	DEC 31, 2023
Assets		
Current assets		
Cash and cash equivalents	386,930.35	121,315.42
Accounts receivable	1,897.47	1,381.70
Prepaid expenses and other assets	36,267.84	9,531.83
Total current assets	**425,095.66**	**132,228.95**
Long term assets	534,742.79	423,763.31
Total assets	**959,838.45**	**555,992.26**
Liabilities and Equity		
Liabilities		
Current Liabilities		
Accounts payable	56,732.99	1,088.00
Accrued expenses	6,445.57	-
Deferred revenue and other liabilities	11,390.27	(729.98)
Mercury - Credit Card - Software	20.00	-
Total current liabilities	**74,588.83**	**358.02**
Total liabilities	**74,588.83**	**358.02**
Equity		
Total value of common stock issued	559.50	559.50
Total value of preferred stock issued	371.26	-
SAFE - future equity obligation	-	741,902.00
Additional paid-in capital	1,755,519.70	(6,666.68)
Total Equity	**1,756,450.46**	**735,794.82**
Current year earnings	(691,040.26)	(180,160.58)
Retained earnings	(180,160.58)	-
Total Liabilities and Equity	**959,838.45**	**555,992.26**

Exchange rates used to convert foreign currency into USD are shown below. Rates are provided by XE.com unless otherwise stated.

- **Dec 31, 2024**

  0.799029 GBP (British Pound)

Income Statement (Profit and Loss)

Coco Coders Inc

For the year ended December 31, 2024

	2024	2023
Revenue		
Revenue - net	472,048.97	152,161.05
Total Revenue	**472,048.97**	**152,161.05**
Cost of revenue		
Ads	218,579.21	20,546.54
Cost of revenue	258,220.67	96,029.53
Total Cost of revenue	**476,799.88**	**116,576.07**
Gross Profit	**(4,750.91)**	**35,584.98**
Operating expenses		
Operating expenses	686,289.35	215,745.56
Total Operating expenses	**686,289.35**	**215,745.56**
Operating Income	**(691,040.26)**	**(180,160.58)**
Net profit / loss	**(691,040.26)**	**(180,160.58)**

Cash Flows - Wefunder - GAAP

Coco Coders Inc

For the year ended December 31, 2024

	2024	2023
Operating activities		
Cash flows from operating activities	(648,732.31)	(179,556.58)
Net Cash Flows from Operating Activities	**(648,732.31)**	**(179,556.58)**
Investing activities		
Cash flows from investing activities	(116,979.48)	(423,763.31)
Net Cash Flows from Investing Activities	**(116,979.48)**	**(423,763.31)**
Financing activities		
Cash flows from financing activities	1,031,529.31	726,017.01
Net Cash Flows from Financing Activities	**1,031,529.31**	**726,017.01**
Cash and Cash Equivalents		
Cash at beginning of period	122,697.12	-
Net increase/decrease in cash	265,817.52	122,697.12
Effect of exchange rate changes on cash	293.18	-
Cash at end of period	388,807.82	122,697.12
Net change in cash for period	**266,110.70**	**122,697.12**

Changes in Equity - Wefunder - GAAP

Coco Coders Inc

For the year ended December 31, 2024

	2024	2023
Equity		
Opening Balance	(186,267.76)	-
Stock Issued	-	559.50
Preferred Stock Issued	371.26	-
Additional Paid in Capital	1,809,738.79	333.32
APIC - Offering Costs	(47,552.41)	(7,000.00)
Net profit/loss	(691,040.26)	(180,160.58)
Total Equity	**885,249.62**	**(186,267.76)**

Coco Coders, Inc.
Notes to the Financial Statements
For the fiscal year ended December 31, 2023 and 2024
$USD

1. ORGANIZATION AND PURPOSE

Coco Coders, Inc. (the "Company") is a corporation organized on June 02, 2023 under the laws of Delaware.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

A summary of the Company's significant accounting policies applied in the preparation of the accompanying financial statements follows:

a) Basis of Accounting

The Company prepares its financial statements on an accrual basis of accounting in conformity with accounting principles generally accepted in the United States of America (GAAP). Under the accrual basis of accounting, revenues are recorded when earned and expenses are recorded at the time liabilities are incurred.

b) Use of Estimates and Assumptions

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

c) Cash and Cash Equivalents

Cash and cash equivalents include all cash balances, and highly liquid investments with maturities of three months or less when purchased.

d) Legal Fees

Legal fees consist of legal services provided for the creation of the Company and equity financing.

e) Use of Estimates

The preparation of financial statements requires management to make estimates and assumptions that affect certain reported amounts and disclosures. Accordingly, actual results could differ from those estimates.

3. COMMITMENTS, CONTINGENCIES, COMPLIANCE WITH LAWS AND REGULATIONS

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers. Further, the Company is currently complying with all relevant laws and regulations.

4. SUBSEQUENT EVENT

The Company has evaluated events and transactions subsequent to the period. No events require recognition in the financial statements or disclosures of the Company per the definitions and requirements of ASC Section 855-10, Subsequent Events.