

Wefunder Revenue Share Calculator -- Inputs and Outputs

Note: Forward-looking projections cannot be guaranteed.

| | |
|--------------------------------------|-----------------------|
| Company name | Neutral Ground |
| Tentative loan disbursal date | Jan 01, 2024 |
| Total target loan amount | \$124,000 |
| Multiple for investors | 1.50 |
| % of revenues | 5% |
| 2024 revenue | \$275,000 |
| 2025 revenue | \$700,000 |
| 2026 revenue | \$1,000,000 |
| Projected annual growth rate | 75% |
| Years to repay | 4.00 |
| "Interest" per year | 13% |

| | |
|------------------|-----------|
| Repayment amount | \$186,000 |
| Quarter repaid | Q4, 2027 |
| Total "Interest" | 50% |

Quarterly view

| Quarter | Year | Revenue | Loan repayments | Cumulative repayments | Outstanding loan amount |
|----------|------|-----------|-----------------|-----------------------|-------------------------|
| Q1, 2024 | 2024 | \$68,750 | \$3,438 | \$3,438 | \$182,563 |
| Q2, 2024 | 2024 | \$68,750 | \$3,438 | \$6,875 | \$179,125 |
| Q3, 2024 | 2024 | \$68,750 | \$3,438 | \$10,313 | \$175,688 |
| Q4, 2024 | 2024 | \$68,750 | \$3,438 | \$13,750 | \$172,250 |
| Q1, 2025 | 2025 | \$175,000 | \$8,750 | \$22,500 | \$163,500 |
| Q2, 2025 | 2025 | \$175,000 | \$8,750 | \$31,250 | \$154,750 |
| Q3, 2025 | 2025 | \$175,000 | \$8,750 | \$40,000 | \$146,000 |
| Q4, 2025 | 2025 | \$175,000 | \$8,750 | \$48,750 | \$137,250 |
| Q1, 2026 | 2026 | \$250,000 | \$12,500 | \$61,250 | \$124,750 |
| Q2, 2026 | 2026 | \$250,000 | \$12,500 | \$73,750 | \$112,250 |
| Q3, 2026 | 2026 | \$250,000 | \$12,500 | \$86,250 | \$99,750 |
| Q4, 2026 | 2026 | \$250,000 | \$12,500 | \$98,750 | \$87,250 |
| Q1, 2027 | 2027 | \$437,500 | \$21,875 | \$120,625 | \$65,375 |
| Q2, 2027 | 2027 | \$437,500 | \$21,875 | \$142,500 | \$43,500 |
| Q3, 2027 | 2027 | \$437,500 | \$21,875 | \$164,375 | \$21,625 |
| Q4, 2027 | 2027 | \$437,500 | \$21,625 | \$186,000 | \$0 |
| Q1, 2028 | 2028 | \$765,625 | \$0 | \$186,000 | \$0 |
| Q2, 2028 | 2028 | \$765,625 | \$0 | \$186,000 | \$0 |

Annual view

| Year | Revenue | Loan repayments | Cumulative repayments | Outstanding loan amount | |
|----------|-------------|-----------------|-----------------------|-------------------------|-----|
| 2024 | \$275,000 | \$13,750 | \$13,750 | \$172,250 | |
| 2025 | \$700,000 | \$35,000 | \$48,750 | \$137,250 | |
| 2026 | \$1,000,000 | \$50,000 | \$98,750 | \$87,250 | |
| 2027 | \$1,750,000 | \$87,250 | \$186,000 | \$0 | |
| Q1, 2028 | 2028 | \$2,349,127 | \$0 | \$186,000 | \$0 |