



By Electronic Mail

July 22, 2024

U.S. Securities and Exchange Commission
Division of Corporation Finance
100 F Street, NE
Washington, D.C. 20549

RE: Fidelity Ethereum Fund
Issuer CIK: 0002000046
Issuer File Number: 333-278249
Form Type: 8-A12B
Filing Date: July 22, 2024

To Whom It May Concern:

Cboe BZX Exchange, Inc. ("Exchange") certifies its approval for listing and registration of shares of Fidelity Ethereum Fund upon official notice of issuance.

Sincerely,

A handwritten signature in black ink, appearing to be 'CS', with a long horizontal line extending to the right.

Charles Sullivan
Senior Analyst, Listing Qualifications