

**UNITED STATES OF AMERICA**  
**BEFORE THE**  
**SECURITIES AND EXCHANGE COMMISSION**

September 24, 2024

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In the Matter of

**METAXCHANGE.AI, INC.**  
**1 East Broward Blvd., Suite 700**  
**Fort Lauderdale, FL**

**ORDER DECLARING OFFERING**  
**STATEMENT ABANDONED UNDER THE**  
**SECURITIES ACT OF 1933, AS AMENDED**

File No: 024-12376

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METAXCHANGE.AI, Inc. filed with the Commission an offering statement to qualify an offering of securities under Section 3(b) of the Securities Act of 1933. The offering statement has been on file for more than nine months and has not yet been qualified.

In view of the foregoing, it is ORDERED that the offering statement be declared abandoned on September 24, 2024.

For the Commission, by the Division of Corporation Finance, pursuant to delegated authority.

Larry Spiegel  
Office Chief