Achieve Clinics, Inc.

Financial statements for the year ended

December 31, 2023

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ACHIEVE CLINICS, INC.
CONSOLIDATED BALANCE SHEET
December 31, 2023
(unaudited; in whole U.S. dollars)

ASSETS	
Current assets:	
Cash and cash equivalents	**$ 74,672**
Accounts receivable	**$ 2,880**
Inventories	**-**
Prepaid expenses	
Other current assets	**-**
Total current assets	**77,552**
Property, plant, and equipment	**624**
TOTAL ASSETS	**$ 78,176**
LIABILITIES AND SHAREHOLDERS' EQUITY	
Current liabilities:	
Accounts payable	**$ 89,509**
Credit cards payable	**5,119**
Total current liabilities	**94,629**
Long-term liabilities:	
Shareholder loans	**87,265**
Total long-term liabilities	**87,265**
TOTAL LIABILITIES	**181,893**
Shareholders' equity:	
Common stock, 1,000,000 shares authorized, 820,000 issued and outstanding, $0.0001 par value	**43**
Retained Earnings	**(38,688)**
SAFE Investments	**10,000**
Net Income	**(75,072)**
TOTAL SHAREHOLDERS' EQUITY	**(103,717)**
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	**78,176**

ACHIEVE CLINICS, INC.
CONSOLIDATED STATEMENT OF OPERATIONS
Year ended December 31, 2023
(unaudited; in whole U.S. dollars)

REVENUE	**$**	**3,071**
COST OF GOODS SOLD		**1,591**
Gross profit		**1,480**
OPERATING EXPENSES:		
Research and development expenses		**-**
Selling, general, and administrative expenses:		
Accounting fees		**3,018**
Computing – website, hosting		**(54)**
Computing – software, other services		**338**
Conferences and training		**102**
Depreciation expense		**110**
Legal expense		**59,642**
Meals and entertainment		**881**
Office supplies		**180**
Outside services		**6,300**
Professional fees		**1,458**
Travel expenses		**1,491**
Other miscellaneous expenses		**3,087**
Total selling, general, and administrative expenses		**76,552**
Total operating expenses		**76,552**
NET OPERATING PROFIT (LOSS)		**(75,072)**
OTHER INCOME/(EXPENSE):		
Interest expense, net		**-**
NET INCOME (LOSS)		**(75,072)**

ACHIEVE CLINICS, INC.
CONSOLIDATED STATEMENT OF CASH FLOWS
Year ended December 31, 2023
(unaudited; in whole U.S. dollars)

CASH FLOWS FROM OPERATING ACTIVITIES:	
Net earnings (loss)	**$ (75,072)**
Adjustments to reconcile net income to net cash from operations:	
Depreciation and amortization	
(Increase) decrease in assets:	
Accounts receivable	**(2,880)**
Inventories	**-**
Increase (decrease) in liabilities:	
Accounts payable	**75,295**
Credit cards payable	**5,103**
Net cash from operating activities	**2,446**
CASH FLOWS FROM INVESTING ACTIVITIES:	
Acquisition of property and equipment	**(624)**
Net cash from investing activities	**(624)**
CASH FLOWS FROM FINANCING ACTIVITIES:	
Proceeds from shareholder loans	**78,665**
Proceeds from issuance of common stock	**43**
Retained earnings	**(19,147)**
SAFE investments	**10,000**
Net cash from financing activities	**69,560**
NET INCREASE (DECREASE) IN CASH	**71,382**
CASH AT BEGINNING OF PERIOD	**3,290**
CASH AT END OF PERIOD	**74,672**