# Annual Report

## Cover Page

Name of issuer:

CHERRY BOMBE, INC.

Legal status of issuer:

Form: Corporation

Jurisdiction of Incorporation/Organization: DE

Date of organization: 3/15/2013

Physical address of issuer:

161 Water Street
Ste 2202
New York NY 10038

Website of issuer:

https://cherrybombe.com

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Current number of employees:

9

| | Most recent fiscal year-end: | Prior fiscal year-end: |
|---|---|---|
| Total Assets: | $620,100.00 | $378,823.00 |
| Cash & Cash Equivalents: | $134,252.00 | $165,947.00 |
| Accounts Receivable: | $188,650.00 | $19,486.00 |
| Current Liabilities: | $479,576.00 | $402,650.00 |
| Non-Current Liabilities: | $155,162.00 | $155,430.00 |
| Revenues/Sales: | $2,945,083.00 | $1,848,477.00 |
| Cost of Goods Sold: | $1,125,827.00 | $932,104.00 |
| Taxes Paid: | $7,105.00 | $6,990.00 |
| Net Income: | ($655,825.00) | ($945,035.00) |

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, B5, GU, PR, VI, 1V

## Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

## THE COMPANY

1. Name of issuer:

CHERRY BOMBE, INC.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

☐ Yes ☑ No

## DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

| Director | Principal Occupation | Main Employer | Year Joined as Director |
|---|---|---|---|
| Kerry Diamond | Founder, Chief Content Officer | Cherry Bombe, Inc. | 2013 |
| Catherine Miller Spencer | CEO | Cherry Bombe, Inc. | 2022 |

For three years of business experience, refer to Appendix D: Director & Officer Work History.

## OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

| Officer | Positions Held | Year Joined |
|---|---|---|
| Kerry Diamond | President | 2013 |
| Catherine Miller Spencer | CEO | 2022 |

For three years of business experience, refer to Appendix D: Director & Officer Work History.

*INSTRUCTION TO QUESTION 5: For purposes of this Question 5, the term officer means a president, vice president, secretary, treasurer or principal financial officer, comptroller or principal accounting officer, and any person that routinely performing similar functions.*

## PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the

most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

| Name of Holder | No. and Class of Securities Now Held | % of Voting Power Prior to Offering |
|---|---|---|
| Kerry Diamond | 337500.0 Founder's Shares | 75.0 |
| Catherine Miller Spencer | 112500.0 Founder's Shares | 25.0 |

*INSTRUCTION TO QUESTION 6: The above information must be provided as of a date that is no more than 120 days prior to the date of filing of this offering statement.*

*To calculate total voting power, include all securities for which the person directly or indirectly has or shares the voting power, which includes the power to vote or to direct the voting of such securities. If the person has the right to acquire voting power of such securities within 60 days, including through the exercise of any option, warrant or right, the conversion of a security, or other arrangement, or if securities are held by a member of the family, through corporations or partnerships, or otherwise in a manner that would allow a person to direct or control the voting of the securities (or share in such direction or control — as, for example, a co-trustee) they should be included as being "beneficially owned." You should include an explanation of these circumstances in a footnote to the "Number of and Class of Securities Now Held." To calculate outstanding voting equity securities, assume all outstanding options are exercised and all outstanding convertible securities converted.*

## BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan

*INSTRUCTION TO QUESTION 7: Wefunder will provide your company's Wefunder profile as an appendix (Appendix A) to the Form C in PDF format. The submission will include all Q&A items and "read more" links in an un-collapsed format. All videos will be transcribed.*

*This means that any information provided in your Wefunder profile will be provided to the SEC in response to this question. As a result, your company will be potentially liable for misstatements and omissions in your profile under the Securities Act of 1933, which requires you to provide material information related to your business and anticipated business plan.* ***Please review your Wefunder profile carefully to ensure it provides all material information, is not false or misleading, and does not omit any information that would cause the information included to be false or misleading.***

## RISK FACTORS

**The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.**

**These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.**

8. Discuss the material factors that make an investment in the issuer speculative or risky:

> Market Competition: The food, beverage, and hospitality industry is highly competitive, especially in the shrinking media landscape, with numerous players vying for audience attention and advertising dollars. Cherry Bombe may face challenges in maintaining its market share and standing out amidst intense competition from both traditional and emerging media outlets.
>
> Dependence on Sponsorship Support: While Cherry Bombe has secured support from blue-chip advertisers, there is a risk of dependence on these partnerships. Any significant reduction or loss of advertiser support could negatively impact the company's revenue and financial stability.
>
> Economic Volatility: Economic downturns or fluctuations can impact discretionary spending in the food and hospitality sectors. Cherry Bombe's revenue streams, which heavily rely on advertising and sponsorships, may be susceptible to reductions during periods of economic uncertainty, affecting the company's financial performance.
>
> Content Quality and Relevance: Maintaining high-quality content across various channels is crucial for Cherry Bombe's continued success. Failure to consistently produce compelling and relevant content may result in a decline in audience engagement, potentially impacting revenue generation and brand loyalty.
>
> Dependence on Founder Leadership: While the founder's strong vision has been a driving force for Cherry Bombe's success, there is a risk associated with the dependence on a single individual. In the event of unexpected departure or loss of key leadership, the company may face challenges in maintaining its strategic direction and momentum.
>
> Event Risks: Cherry Bombe organizes events and conferences, which involve logistical challenges and potential risks associated with venue management,

attendee safety, and travel arrangements. Any unforeseen incidents or disruptions during these events could impact the company's reputation and financial performance.

The Company may never receive a future equity financing or elect to convert the Securities upon such future financing. In addition, the Company may never undergo a liquidity event such as a sale of the Company or an IPO. If neither the conversion of the Securities nor a liquidity event occurs, the Purchasers could be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly illiquid, with no secondary market on which to sell them. The Securities are not equity interests, have no ownership rights, have no rights to the Company's assets or profits and have no voting rights or ability to direct the Company or its actions.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

*INSTRUCTION TO QUESTION 8: Avoid generalized statements and include only those factors that are unique to the issuer. Discussion should be tailored to the issuer's business and the offering and should not repeat the factors addressed in the legends set forth above. No specific number of risk factors is required to be identified.*

# Ownership and Capital Structure

### DESCRIPTION OF ISSUER'S SECURITIES

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

| Class of Security | Securities (or Amount) Authorized | Securities (or Amount) Outstanding | Voting Rights |
|---|---|---|---|
| Common Shares | 1,000,000 | 450,000 | Yes |

| Class of Security | Securities Reserved for Issuance upon Exercise or Conversion |
|---|---|
| Warrants: | |

| | |
|---|---|
| Options: | 50,000 |

24. Describe the material terms of any indebtedness of the issuer:

***Loan***

| | |
|---|---|
| **Lender** | SBA EIDL |
| **Issue date** | 11/13/20 |
| **Amount** | $150,000.00 |
| **Outstanding principal plus interest** | $154,269.00 as of 12/30/24 |
| **Interest rate** | 3.75% per annum |
| **Maturity date** | 11/14/28 |
| **Current with payments** | Yes |

*Interest only until May 2026 as part of Economic Injury Disaster Loan terms. Term Loan matures 5/30/2050*

***Loan***

| | |
|---|---|
| **Lender** | Chase Bank N.A. |
| **Issue date** | 11/23/21 |
| **Amount** | $100,000.00 |
| **Outstanding principal plus interest** | $100,000.00 as of 12/30/24 |
| **Interest rate** | 9.55% per annum |
| **Maturity date** | 08/29/28 |
| **Current with payments** | Yes |

*This is a Line of Credit with Chase Bank as part of our business relationship. Chase is Cherry Bombe's primary banker and this is a revolving line of credit.*

***Loan***

| | |
|---|---|
| **Lender** | Intuit |
| **Issue date** | 08/13/24 |
| **Amount** | $35,000.00 |
| **Outstanding principal plus interest** | $18,397.89 as of 03/12/25 |
| **Interest rate** | 21.0% per annum |
| **Maturity date** | 08/15/25 |
| **Current with payments** | Y |

| | |
|---|---|
| **Current with payments** | Yes |

*Intuit Line of Credit via QBO.*

***Loan***

| | |
|---|---|
| **Lender** | Shopify |
| **Issue date** | 10/21/24 |
| **Amount** | $96,000.00 |
| **Outstanding principal plus interest** | $32,042.78 as of 03/12/25 |
| **Interest rate** | 15.0% per annum |
| **Maturity date** | 04/30/26 |
| **Current with payments** | Yes |

*Shopify loan—25% of daily sales payoff*

***Loan***

| | |
|---|---|
| **Lender** | Intuit |
| **Issue date** | 11/06/24 |
| **Amount** | $150,000.00 |
| **Outstanding principal plus interest** | $121,005.48 as of 03/12/25 |
| **Interest rate** | 23.95% per annum |
| **Maturity date** | 05/07/26 |
| **Current with payments** | Yes |

*Intuit Term Loan via QBO*

*INSTRUCTION TO QUESTION 24: name the creditor, amount owed, interest rate, maturity date, and any other material terms.*

25. What other exempt offerings has the issuer conducted within the past three years?

| Offering Date | Exemption | Security Type | Amount Sold | Use of Proceeds |
|---|---|---|---|---|
| 1/2024 | Regulation D, Rule 506(c) | SAFE | $75,000 | General operations |
| 2/2024 | Regulation Crowdfunding | SAFE | $808,680 | General operations |

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the

aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or any immediate family member of any of the foregoing persons.

☐ Yes
☑ No

*INSTRUCTIONS TO QUESTION 26: The term transaction includes, but is not limited to, any financial transaction, arrangement or relationship (including any indebtedness or guarantee of indebtedness) or any series of similar transactions, arrangements or relationships.*

*Beneficial ownership for purposes of paragraph (2) shall be determined as of a date that is no more than 120 days prior to the date of filing of this offering statement and using the same calculation described in Question 6 of this Question and Answer format.*

*The term "member of the family" includes any child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the person, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.*

*Compute the amount of a related party's interest in any transaction without regard to the amount of the profit or loss involved in the transaction. Where it is not practicable to state the approximate amount of the interest, disclose the approximate amount involved in the transaction.*

# FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

☑ Yes
☐ No

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

**Management's Discussion and Analysis of Financial Condition and Results of Operations**

## Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

**Overview**

A modern media company celebrating women & creatives in the food world through content & events

**Milestones**
CHERRY BOMBE, INC. was incorporated in the State of New York in March 2013 and reorganized in the State of Delaware in October 2022.
Since then, we have:
Established 12-year-old brand with an engaged & growing global audience known as the Bombesquad
Podcast network: our flagship show Radio Cherry Bombe and the #1 baking podcast in the U.S., She's My Cherry Pie
Diversified media brand with growing subscription channels & paid membership program
Host of the Jubilee conference, the largest U.S. gathering of women in food, beverage & hospitality
**Historical Results of Operations**

- *Revenues & Gross Margin.* For the period ended December 31, 2024, the Company had revenues of $2,945,083 compared to the year ended December 31, 2023, when the Company had revenues of $1,848,477. Our gross margin was 61.77% in fiscal year 2024, and 49.57% in 2023.

- *Assets.* As of December 31, 2024, the Company had total assets of $620,100, including $134,252 in cash. As of December 31, 2023, the Company had $378,823 in total assets, including $165,947 in cash.

- *Net Loss.* The Company has had net losses of $655,825 and net losses of $945,035 for the fiscal years ended December 31, 2024 and December 31, 2023, respectively.

- *Liabilities.* The Company's liabilities totaled $634,738 for the fiscal year ended December 31, 2024 and $558,080 for the fiscal year ended December 31, 2023.

**Liquidity & Capital Resources**

To-date, the company has been financed with $531,000 in debt and $829,044 in SAFEs.

We will likely require additional financing in order to perform operations over the lifetime of the Company. The Company intends to raise additional capital in the future from investors or strategic partners. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

**Runway & Short/Mid Term Expenses**

CHERRY BOMBE, INC. cash in hand is $271,085.43, as of March 2025. Over the last three months, revenues have averaged $186,725/month, cost of goods sold has averaged $61,171/month, and operational expenses have averaged $68,812/month, for an average net margin of $56,742 per month

Since the close of our financial reporting period, we've seen increased market uncertainty as companies and brands navigate an ever-changing economic landscape. Operationally, we are expanding our content practice and have moved our newsletter products to Substack to better monetize that content. We have diversified our podcast distribution strategy in response to industry-wide changes.

We made a key hire with a new Chief Revenue Officer overseeing all partnerships to better position us for growth. We've also begun investing more intentionally in scalable, high-margin channels like video content. We're projecting 1H 2025 to exceed 1H 2024 by 25% and we expect expenses for the next 3-6 months to be $80,000 per month.

Cherry Bombe is not currently profitable. We've intentionally reinvested all capital into growing the business and diversifying our revenue streams across content, community, and events. Our growth trajectory is strong—the only constraint is access to capital. Our Jubilee conference, while a cornerstone of our brand and community, brings a seasonal cash flow challenge. Sponsor fees are typically collected post-event, while vendor and production expenses are due in advance. As a result, we've had to take on debt to bridge that gap.
With additional funding, we can fully staff revenue-driving functions, scale video content production, and reduce our reliance on short-term debt. With adequate working capital, we expect to reach profitability within 18–24 months.
We plan to cover short-term burn through a combination of short-term debt and increased revenue from membership, subscriptions, and larger partnership programs. We're focused on growing deal size and expanding existing brand relationships. We project $2M in revenue for the first half of 2025, which will help support ongoing operations and reduce our reliance on debt.
All projections in the above narrative are forward-looking and not guaranteed.

*INSTRUCTIONS TO QUESTION 28: The discussion must cover each year for which financial statements are provided. For issuers with no prior*

*operating history, the discussion should focus on financial milestones and operational, liquidity and other challenges. For issuers with an operating history, the discussion should focus on whether historical results and cash flows are representative of what investors should expect in the future. Take into account the proceeds of the offering and any other known or pending sources of capital. Discuss how the proceeds from the offering will affect liquidity, whether receiving these funds and any other additional funds is necessary to the viability of the business, and how quickly the issuer anticipates using its available cash. Describe the other available sources of capital to the business, such as lines of credit or required contributions by shareholders. References to the issuer in this Question 28 and these instructions refer to the issuer and its predecessors, if any.*

# FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to Appendix C, Financial Statements

I, Catherine Miller Spencer, certify that:

(1) the financial statements of CHERRY BOMBE, INC. included in this Form are true and complete in all material respects ; and

(2) the financial information of CHERRY BOMBE, INC. included in this Form reflects accurately the information reported on the tax return for CHERRY BOMBE, INC. filed for the most recently completed fiscal year.

*Catherine Miller Spencer*
CEO

# OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Lead Investor. As described above, each Investor that

The Lead Investor. As described above, each investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an experienced investor that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by Wefunder Inc. and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by Wefunder Inc. for cause or pursuant to a vote of investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by Wefunder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such as circumstance, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of Wefunder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possiblethat in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through Wefunder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (e.g., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the earlier of (i) two (2) years of making their investment or (ii) twenty (20) days prior to the date of any distribution from the SPV. If an investor does not provide their TIN within this time, the SPV reserves the right to withhold from any proceeds otherwise payable to the Investor an amount necessary for the SPV to satisfy its tax withholding obligations as well as the SPV's reasonable estimation of any penalties that may be charged by the IRS or other relevant authority as a result of the investor's failure to provide their TIN. Investors should carefully review the terms of the SPV Subscription Agreement for additional information about tax filings.

*INSTRUCTIONS TO QUESTION 30: If information is presented to investors in a format, media or other means not able to be reflected in text or portable document format, the issuer should include:*
*(a) a description of the material content of such information;*
*(b) a description of the format in which such disclosure is presented; and*
*(c) in the case of disclosure in video, audio or other dynamic media or format, a transcript or description of such disclosure.*

## ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

https://cherrybombe.com/invest

The issuer must continue to comply with the ongoing

reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million;
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

## APPENDICES

Appendix A: Business Description & Plan

Appendix C: Financial Statements

- Financials 1
- Financials 2
- Financials 3

Appendix D: Director & Officer Work History

- Catherine Miller Spencer
- Kerry Diamond

Appendix E: Supporting Documents

- ttw_communications_135199_233831.pdf
- *Add new Form C attachment (admin only)*

# Signatures

*Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001*

U.S.C. 1001.

*The issuer certifies that it has established means to keep accurate records of the holders of the securities it would offer and sell through the intermediary's platform.*

The following documents will be filed with the SEC:

Cover Page XML

Offering Statement (this page)

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- SPV Subscription Agreement - Early Bird
- Early Bird SAFE (Simple Agreement for Future Equity)
- SPV Subscription Agreement
- SAFE (Simple Agreement for Future Equity)

Appendix C: Financial Statements

- Financials 1
- Financials 2
- Financials 3

Appendix D: Director & Officer Work History

- Catherine Miller Spencer
- Kerry Diamond

Appendix E: Supporting Documents

- ttw_communications_135199_233831.pdf

*Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Annual Report and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.*

CHERRY BOMBE, INC.

By

Kate Miller Spencer

Kate Miller Spencer

Chief Executive Officer

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Annual Report and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

Kate Miller Spencer

Chief Executive Officer
4/3/2025

Kerry Diamond

Founder, Chief Creative Officer
4/9/2025

*The Annual Report must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.*

I authorize Wefunder Portal to submit a Annual Report to the SEC based on the information I provided through this online form and my company's Wefunder profile.

As an authorized representative of the company, I appoint Wefunder Portal as the company's true and lawful representative and attorney-in-fact, in the company's name, place and stead to make, execute, sign, acknowledge, swear to and file a Annual Report on the company's behalf. This power of attorney is coupled with an interest and is irrevocable. The company hereby waives any and all defenses that may be available to contest, negate or disaffirm the actions of Wefunder Portal taken in good faith under or in reliance upon this power of attorney.