

One Investment, Two Opportunities

Billions in Potential

We're solving the biggest problems in spinal deformity surgeries with robotics and a proprietary microbe-eradicating metal alloy. These are true blue ocean technologies where the only competition is the status quo. This is a unique opportunity to join us as a ground-floor investor as we begin to scale.

INVEST NOW

Offering Statement

Form C

\$50.45

Price Per Share

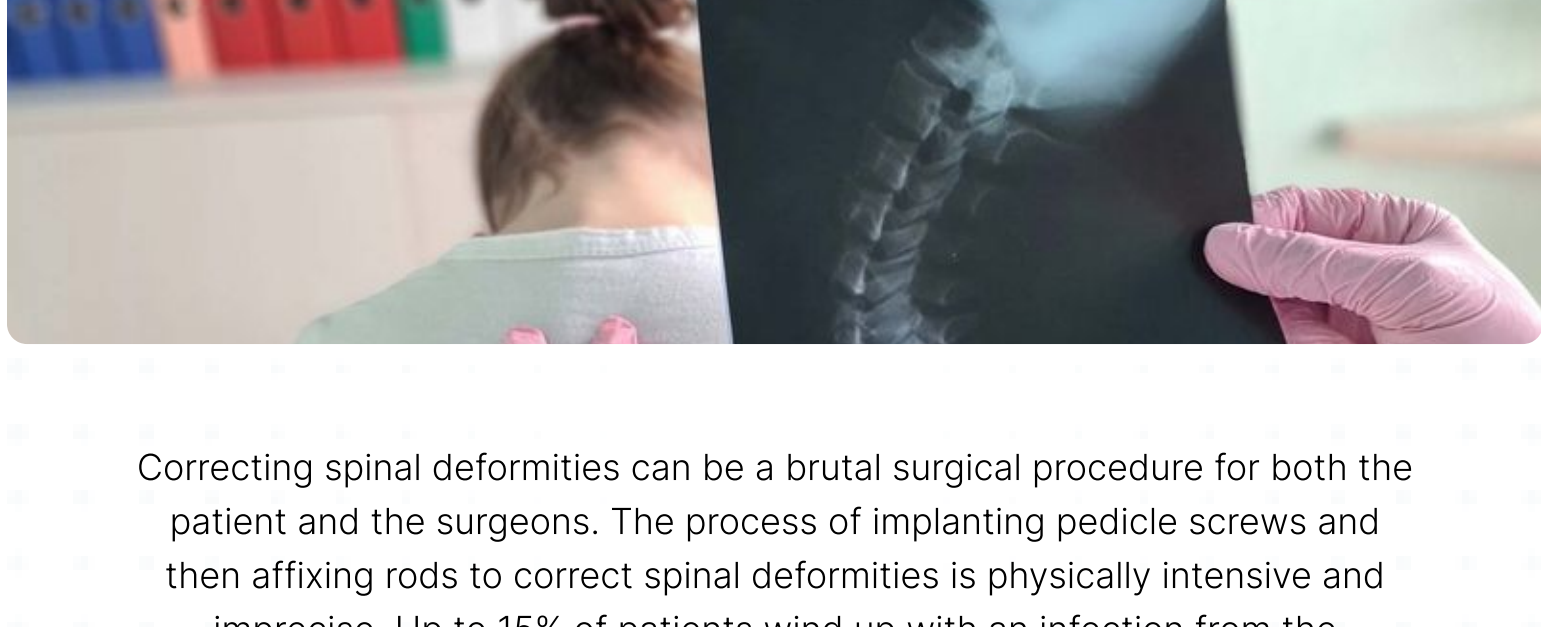
\$1,009

Min. Investment



PROBLEM

Spinal Deformity Surgery is a Labor Intensive & Manual Procedure

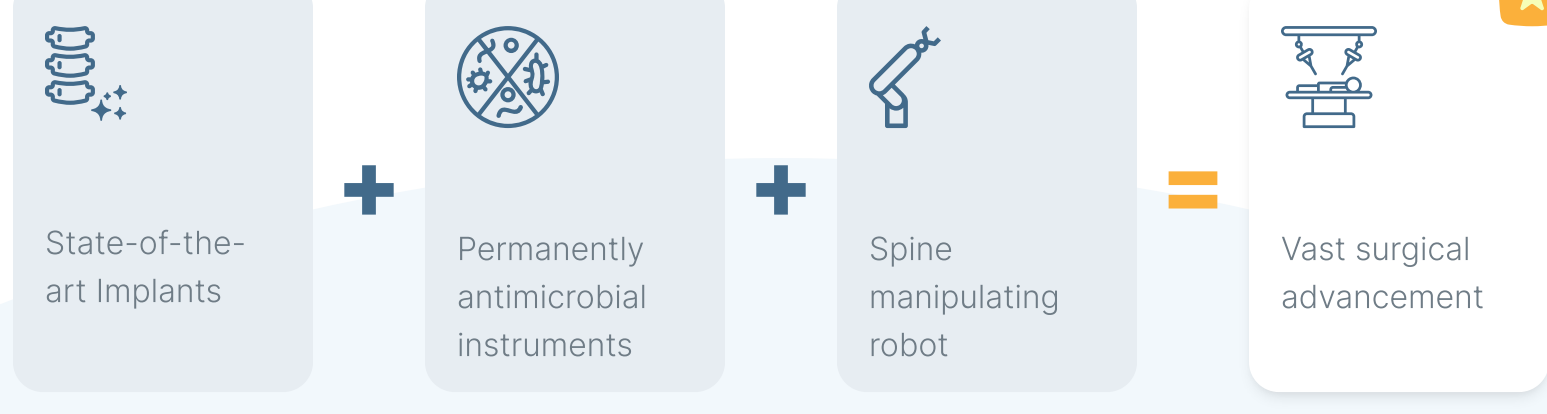


Correcting spinal deformities can be a brutal surgical procedure for both the patient and the surgeons. The process of implanting pedicle screws and then affixing rods to correct spinal deformities is physically intensive and imprecise. Up to 15% of patients wind up with an infection from the procedure too.

SOLUTION

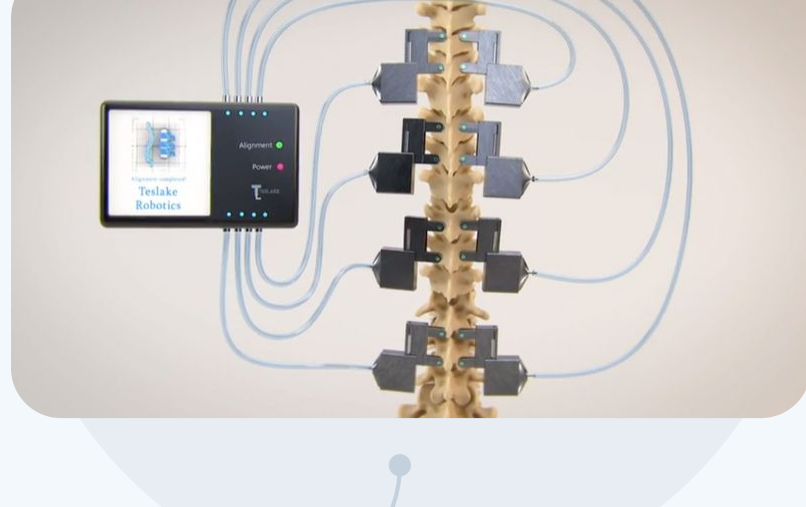
We Make Spinal Deformity Surgery More Precise

Our system combines state-of-the-art implants, our proprietary Guardinium™ Alloy, and our synchronized team of mini robots to make spinal deformity more predictable and easier.

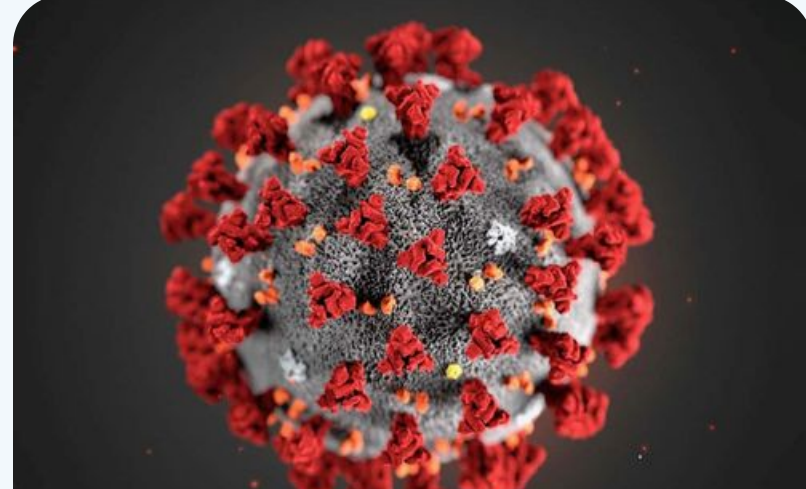


Our Robotics Give Surgeons an Extra Set of Hands

Our synchronized team of mini-robots attaches to each screw to automate spinal straightening during the procedure. The result is less physical force is needed to complete the surgery, the **surgery is more precise**, and it can be done by just one surgeon instead of a team.¹



INVEST NOW



Guardinium™ Alloy Eradicates Microbes

We've developed a **breakthrough metal alloy that naturally kills bacteria and viruses.**²

INVEST NOW

TRACTION

Thousands of Implants Already Helping Patients

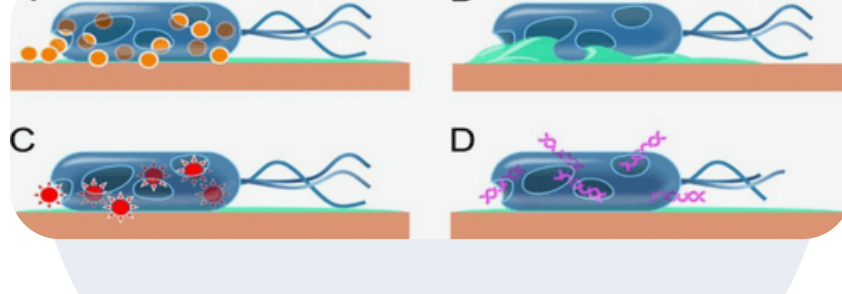
Our solution is already in demand. With **seven FDA-approved products and three patents filed**, we're revenue positive with thousands of implants already helping patients. Your investment can help us scale to meet our growing demand.

INVEST NOW

MARKET POTENTIAL

A Combined \$10B+ Market Opportunity

We can grow into multiple billion-dollar markets. Spinal surgery is a \$9B market on its own. Hospital acquired infections cost the US economy over \$45B annually.³



EXPANSION OPPORTUNITY

We Can Use Guardinium™ Across Many Surgical Verticals

Our growth potential goes well beyond spinal deformity surgeries. **Guardinium™ can be used in almost any surgical instrument.**

ROADMAP

Our Roadmap

Our founders have proven they know how to grow shareholder value. We've increased shareholder value 15X. This is our roadmap to accelerating our growth and your opportunity to join us while it's still early.

- Add a marketing department and start advertising our solutions
- Expand the inventory of our FDA-approved products
- Expand R&D and present at major surgical conferences to increase adoption



52+ Years of Expertise

Our founders combine 52+ years of experience in spinal implants and instruments with companies like K2M, Medtronic, Sofamor Danek, and NuVasive. Lukas Eisermann has been awarded 28 patents, ran 5 IDE studies, and led two startups in this space. For over 20 years, Mr. Foti has held various senior level executive positions in the medical device industry with a focused passion for leading his teams to generate massive top-line revenue growth.



Stephen Foti, CEO



Lukas Eisermann, President

FAQ

Reg CF Public Company FAQs - INVESTMENT LOGISTICS:

Why invest in startups?

Regulation CF allows investors to invest in startups and early-growth companies. This is different from helping a company raise money on Kickstarter; with Regulation CF Offerings, you aren't buying products or merchandise - you are buying a piece of a company and helping it grow.

How much can I invest?

How do I calculate my net worth?

What are the tax implications of an equity crowdfunding investment?

Who can invest in a Regulation CF Offering?

What do I need to know about early-stage investing? Are these investments risky?

When will I get my investment back?

Can I sell my shares?

Exceptions to limitations on selling shares during the one-year lockup period:

What happens if a company does not reach their funding target?

How can I learn more about a company's offering?

What if I change my mind about investing?

How do I keep up with how the company is doing?

What relationship does the company have with DealMaker Securities?

JOIN THE DISCUSSION