



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

March 8, 2024

Stephen Scott  
Chief Operating Officer  
CorpAcq Group Plc  
CorpAcq House  
1 Goose Green  
Altrincham, Cheshire  
WA14 1DW  
United Kingdom

**Re: CorpAcq Group Plc**  
**Amendment No. 5 to Registration Statement on Form F-4**  
**Exhibit Nos. 2.3, 10.24, 10.25, 10.31, and 10.32**  
**Filed March 7, 2024**  
**File No. 333-275613**

Dear Stephen Scott:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction