

# FASKEN

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Securities and Exchange Commission  
100 F Street, NE  
Washington, DC  
U.S.A. 20549

Dear Mesdames / Sirs:

**Re: Agentis Capital Advisors Ltd. (Agentis)**

With respect to the application of Agentis to become registered as a municipal advisor with the Securities and Exchange Commission (the **SEC**) in the United States, please be advised that Agentis was incorporated under the *Business Corporations Act* (British Columbia) on June 22, 2023 and we have participated in the organization of Agentis as a corporation in British Columbia.

Based on our review of the corporate records of Auspice, and our review of applicable law in British Columbia, both as of today's date, we are of the opinion that Agentis, as a municipal advisory firm, can under the laws of British Columbia:

- a) provide the SEC with access to its books and records; and
- b) submit to an inspection and examination by the SEC.

This opinion is solely for the benefit of the addressees and not for the benefit of any other person. It is rendered solely in connection with the matters to which it relates. It may not be quoted, in whole or in part, relied upon or otherwise referred to or used for any purpose without our prior written consent.

Yours truly,

**FASKEN MARTINEAU DuMOULIN LLP**

***"Garth J. Foster"***

Garth Foster

GF/hg

Copy: Robert Van Belle, *Agentis Capital Advisors Ltd.*  
Lee Foster, *Agentis Capital Advisors Ltd.*