

FORM C

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

OMB APPROVAL

FORM C

OMB Number: ####-####

Estimated average burden hours per response:  
##.##

## Form C: Issuer Information

### Issuer Information

Name of Issuer:	RYSE Aero Holdco Inc.
<b>Legal Status of Issuer:</b>	
Form:	Corporation
Jurisdiction of Incorporation/Organization:	Delaware
Date of Incorporation/Organization:	11-18-2021
<b>Physical Address of Issuer:</b>	
Address 1:	6951 Cintas Boulevard
Address 2:	
City:	Mason
State/Country:	Ohio
Mailing Zip/Postal Code:	45040
Website of Issuer:	www.ryseerotech.com
Is there a Co-issuer?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
<b>Intermediary through which the Offering will be Conducted:</b>	
CIK:	0001872856
Company Name:	DEALMAKER SECURITIES LLC
Commission File Number:	008-70756
CRD Number:	000315324

## Form C: Offering Information

### Offering Information

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:	8.5% of all sums raised in this offering. A \$10,000 pre-offering due diligence fee and \$2,000/monthly subscription fee and variable administrative and payments fees commensurate with transaction processing.
Any other financial interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:	None.
Type of Security Offered:	Common Stock
Target Number of Securities to be Offered:	690,131
Price:	7.00000
Target Offering Amount:	25000.00
Maximum Offering Amount (if different from Target Offering Amount):	5000000.00
Oversubscriptions Accepted:	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
If yes, disclose how oversubscriptions will be allocated:	Not applicable
Provide a description:	At the discretion of the company with rolling closings.
Deadline to reach the Target Offering Amount:	04-30-2024

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

## Form C: Annual Report Disclosure Requirements

### Annual Report Disclosure Requirements

Current Number of Employees:	15.00
Total Assets Most Recent Fiscal Year-end:	1091676.00
Total Assets Prior Fiscal Year-end:	756259.00
Cash and Cash Equivalents Most Recent Fiscal Year-end:	381512.00
Cash and Cash Equivalents Prior Fiscal Year-end:	729585.00
Accounts Receivable Most Recent Fiscal Year-end:	20993.00
Accounts Receivable Prior Fiscal Year-end:	0.00
Short-term Debt Most Recent Fiscal Year-end:	3760206.00

Short-term Debt Prior Fiscal Year-end:	62208.00	
Long-term Debt Most Recent Fiscal Year-end:	274053.00	
Long-term Debt Prior Fiscal Year-end:	0.00	
Revenue/Sales Most Recent Fiscal Year-end:	0.00	
Revenue/Sales Prior Fiscal Year-end:	0.00	
Cost of Goods Sold Most Recent Fiscal Year-end:	0.00	
Cost of Goods Sold Prior Fiscal Year-end:	0.00	
Taxes Paid Most Recent Fiscal Year-end:	0.00	
Taxes Paid Prior Fiscal Year-end:	0.00	
Net Income Most Recent Fiscal Year-end:	(3636634).00	
Net Income Prior Fiscal Year-end:	(565949).00	
Using the list below, select the jurisdictions in which the issuer intends to offer the securities:		<ol style="list-style-type: none"> <li>1. ALABAMA</li> <li>2. ALASKA</li> <li>3. ARIZONA</li> <li>4. ARKANSAS</li> <li>5. CALIFORNIA</li> <li>6. COLORADO</li> <li>7. CONNECTICUT</li> <li>8. DELAWARE</li> <li>9. DISTRICT OF COLUMBIA</li> <li>10. FLORIDA</li> <li>11. GEORGIA</li> <li>12. HAWAII</li> <li>13. IDAHO</li> <li>14. ILLINOIS</li> <li>15. INDIANA</li> <li>16. IOWA</li> <li>17. KANSAS</li> <li>18. KENTUCKY</li> <li>19. LOUISIANA</li> <li>20. MAINE</li> <li>21. MARYLAND</li> <li>22. MASSACHUSETTS</li> <li>23. MICHIGAN</li> <li>24. MINNESOTA</li> <li>25. MISSISSIPPI</li> <li>26. MISSOURI</li> <li>27. MONTANA</li> <li>28. NEBRASKA</li> <li>29. NEVADA</li> <li>30. NEW HAMPSHIRE</li> <li>31. NEW JERSEY</li> <li>32. NEW MEXICO</li> <li>33. NEW YORK</li> <li>34. NORTH CAROLINA</li> <li>35. NORTH DAKOTA</li> <li>36. OHIO</li> <li>37. OKLAHOMA</li> <li>38. OREGON</li> <li>39. PENNSYLVANIA</li> <li>40. PUERTO RICO</li> <li>41. RHODE ISLAND</li> <li>42. SOUTH CAROLINA</li> <li>43. SOUTH DAKOTA</li> <li>44. TENNESSEE</li> <li>45. TEXAS</li> <li>46. UTAH</li> <li>47. VERMONT</li> <li>48. VIRGINIA</li> <li>49. WASHINGTON</li> <li>50. WEST VIRGINIA</li> <li>51. WISCONSIN</li> <li>52. WYOMING</li> </ol>

Form C: Signature

Signature

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Issuer	Signature	Title
RYSE Aero Holdco Inc.	#Mick Kowitz	Chief Executive Officer

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
#Mick Kowitz	Chief Executive Officer and Director	08-04-2023
#Stephen Schaefer	Director	08-04-2023
#Matthew E. Walsh	Director	08-04-2023