

INVEST IN PORTRAIT COFFEE

Reimagine the world of coffee

LEAD INVESTOR



Erika Brown

Portrait is a rising star in the coffee industry. One of the key factors driving Portrait Coffee's success is its unwavering focus on quality. From sourcing the finest beans from ethically responsible farms to employing experienced roasters who skillfully bring out the beans' flavors, every aspect of the coffee-making process is meticulously executed. This dedication to quality has resulted in a portfolio of remarkable coffee blends that consistently delight customers, leading to a strong demand for their products. Furthermore, Portrait Coffee's commitment to sustainable practices has resonated with environmentally conscious consumers. The company actively collaborates with coffee growers to promote fair trade and support communities in coffee-producing regions. By ensuring fair wages and environmentally friendly farming methods, Portrait Coffee not only nurtures the communities it partners with but also cultivates a positive brand image that attracts socially conscious consumers. In addition to their product and values, Portrait Coffee has excelled in building a strong brand presence. They have adeptly leveraged social media platforms to engage with customers, share their story, and showcase the coffee experience. By cultivating an active online community and collaborating with influencers, Portrait Coffee has effectively created a sense of connection and loyalty among its customers, setting themselves apart from more traditional coffee brands. Financially, Portrait Coffee's growth trajectory is impressive. Despite facing challenges posed by the COVID-19 pandemic, the company has consistently

Despite facing challenges posed by the COVID-19 pandemic, the company has consistently demonstrated resilience and adaptability. Through strategic partnerships with online retailers and a seamless e-commerce platform, they successfully navigated the shift in consumer behavior towards online shopping, resulting in robust sales growth. With an expanding customer base and a diversified revenue stream, Portrait Coffee has laid a solid foundation for future expansion. Looking ahead, Portrait Coffee has ambitious plans for growth. They aim to expand their physical presence by opening flagship stores in key metropolitan areas, creating immersive coffee experiences that further engage customers. Additionally, they plan to broaden their product offerings to include related merchandise, coffee accessories, and subscription services, enhancing customer loyalty and revenue streams. In conclusion, Portrait Coffee represents an enticing investment opportunity due to its unwavering commitment to quality, sustainable practices, and strong brand presence. With a passionate leadership team, a growing customer base, and a clear roadmap for future expansion, the company is poised for continued success. As the demand for premium coffee experiences and socially responsible brands continues to rise, investing in Portrait Coffee offers the opportunity to be part of a truly exceptional venture in the ever-evolving coffee industry.

Invested \$1,000 this round & \$6,000 previously

portrait.coffee

Atlanta GA



Highlights

- 1 \$2,000,000+ in Revenue since launch
- 2 ★ 4.8 out of 5 stars from 1,000+ reviewers
- 3 60% YoY annual growth
- 4 ☕ Over 50,000 orders fulfilled
- 5 Nationally Distributed Across the Country

Our Team



Aaron Fender Co-founder & CEO

An advocate of genuine hospitality. Over a decade of specialty coffee expertise.



Marcus Hollinger Co-founder & Head of Marketing

Former CMO at Grammy-Award-winning Reach Records Innovation and Design Coach



John Onwuchekwa Co-founder & Head of Community

Story Teller & Community Builder. Co-Founding Pastor at Cornerstone Church.

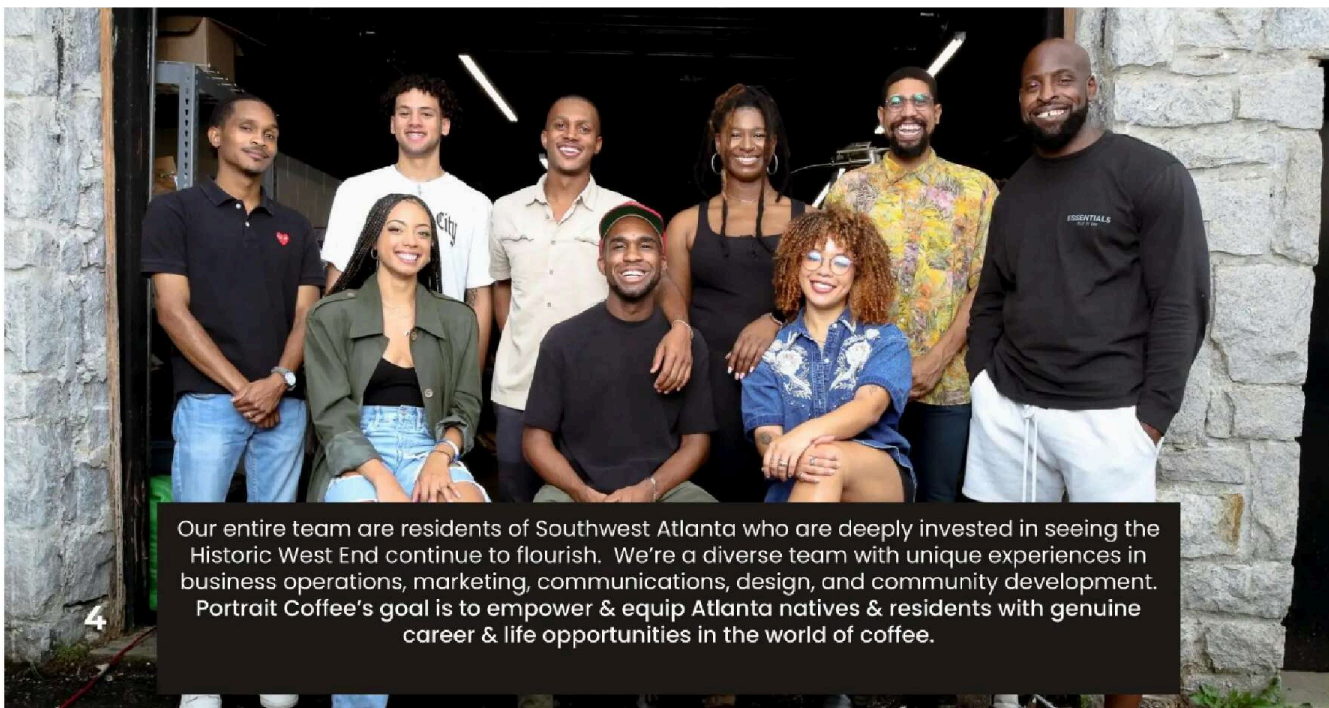
Who We Are

Our mission is to *reimagine the world of coffee.*

Portrait Coffee is an Atlanta based coffee roaster and cafe based in Atlanta, GA. Our name comes from a desire to change the picture that comes to folks' mind when folks think of specialty coffee.

Since launching in 2019, we have made national headlines ([Good Morning America](#)), won amazing awards ([Google Black Founders Fund](#), [Sprudge Most Notable Roaster](#)) and sold thousands of pounds of our signature coffees.





What We've Accomplished

- Recognized by Food & Wine as the Best Coffee Roaster in Georgia
- \$2,000,000+ in Revenue since launch in 2020
- Launched several national partnerships with Target.com, Kroger, Trade Coffee, & soon-to-be Whole Food
- Averaged over 60% YoY growth the past 3 years
- Featured on Good Morning America, Food Network, Eater, & CBS News
- 50,000 orders fulfilled & 4.8 out of 5 stars average from 1,000+ legitimate reviewers





Where We're Headed

At Portrait, our goal is simple: to build upon our existing strengths and drive innovation and scalability in our practices.

In the realm of coffee, our plans for the allocated funds include:

- Continuing to craft exceptional 5-star coffees.
- Reinvesting in coffee manufacturing equipment and enhancing our training lab.
- Expanding our beverage offerings to include teas, canned beverages, and kombucha.
- Developing systems for impactful direct buying from coffee producers.

Portrait will establish its reputation through a commitment to hospitality, demonstrated by:

- Creating an exceptional and unparalleled cafe program.
- Utilizing our real estate for multi-purpose functions such as event spaces and co-working partnerships.
- Exploring growth opportunities within Southwest Atlanta communities.

We aim to be culture makers by:

- Building unique customer journeys for our subscribers.
- Doubling down on industry-defining digital marketing efforts.
- Nurturing collaborative partnerships with creators.
- Establishing new content verticals and media hubs.

These initiatives will contribute to our mission of continuous growth and establishing Portrait as a leading player in the industry.



Why We're Different

Specialty coffee is defined by an unwavering pursuit of quality improvement, and Portrait Coffee has a remarkable opportunity to captivate untapped consumers by offering exceptional products alongside a curated experience. Our brand goes beyond a mere summary of our achievements; it resides in the compelling

invitation to join us in shaping something remarkable. Still skeptical? Rest assured and watch the video at the top of the page.

Why Now?

- *The specialty coffee market is skyrocketing.* According to research by Grand View Research, the global specialty coffee market was valued at \$37.3 billion in 2020 and is projected to reach \$83.6 billion by 2027. Additionally, specialty coffee consumption has surged from a 15% market share in 2008 to an impressive 41% in 2020 (National Coffee Association).
- *There's still massive room for beverage product innovation.* With the continuously expanding range of product offerings, including various brewing methods, single-serve coffee products, and innovative cold-brew and tea botanical canned beverages, there is immense potential for Portrait to grow and expand its product offerings.
- *There's genuine opportunity to address an underserved community.* Portrait has a massive market opportunity to meet the need of underserved Black consumers. There is a potential untapped market worth \$300 billion between the products and services desired by black consumers and what is currently being offered to them (McKinsey, 2021).





How We'll Use the Funds

Portrait aims to secure \$300,000 in funding to support strategic investments in key areas of our business. The funds will be allocated as follows:

1. **Green Coffee Inventory and Packaging Supplies:** We will allocate a portion of the funds to acquire a substantial inventory of high-quality green coffee beans, ensuring a stable and consistent supply. Additionally, we will invest in top-notch packaging supplies that align with our commitment to sustainability and enhance the overall presentation of our products.
2. **Improved Roasting Facility and New Roaster:** To enhance our roasting capabilities and meet growing demand, a significant portion of the funds will be dedicated to upgrading our roasting facility. This investment will enable us to achieve greater operational efficiency, reduce costs, and ensure consistent and exceptional product quality. Furthermore, we will acquire a state-of-the-art roaster that employs cutting-edge technology, allowing us to achieve even greater precision and control in the roasting process.
3. **Shifting Supply Chain Model:** A key objective for Portrait is to transition from a reliance on coffee importers and credit-based purchasing to a more equitable and direct partnership with our coffee producing partners. By investing in upfront and sustainable purchasing practices, we will foster stronger relationships with producers, improve product unit economics, and establish a resilient and reliable long-term supply chain.

4. **Working Capital:** To sustain and grow our operations, a significant portion of

the funds will be allocated towards working capital. This will provide us with the necessary financial flexibility to seize opportunities, optimize our business processes, and adapt to market dynamics effectively.

5. **Manufacturing Equipment:** We recognize the importance of investing in modern and efficient manufacturing equipment. Therefore, a portion of the funds will be utilized to acquire cutting-edge machinery that will enhance our production capabilities, reduce labor costs, and increase overall efficiency.
6. **Full-Time Sales Representative:** Allocating a portion of the funds towards hiring a dedicated and experienced full-time sales representative will significantly enhance our sales and distribution efforts. This role will allow us to expand our customer base, build stronger partnerships with retailers and distributors, and drive increased revenue.

By reaching our maximum funding target, we will be able to purchase the roaster outright, giving us full control over our production process, and establish year-round direct purchasing relationships with coffee producers.

Overall, these strategic investments will reduce our cash flow burden, lower expenses associated with coffee and packaging, optimize labor utilization through expanded roasting and production infrastructure, and ensure a sustainable and resilient supply chain for the long term.