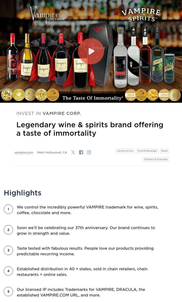

ISSUED ON: VAMPIRE CORP.

Legendary wine & spirits brand offering a taste of immortality

vampire.com Wed Vineyard, CA

Wine & Spirits Food & Beverage Retail Distillery & Vineyards

Highlights

- We control the incredibly powerful VAMPIRE trademark for wine, spirits, coffee, chocolate and more.
- Soon we'll be celebrating our 27th anniversary. Our brand continues to grow in strength and value.
- Taste tested with fabulous results. People love our products providing predictable recurring income.
- Established distribution in 40 + states, sold in chain retailers, chain restaurants + online sales.
- Our licensed IP includes Trademarks for VAMPIRE, DRACULA, the established VAMPIRE.COM URL, and more.
- In 2024, we almost doubled our on-line revenue and have continued to grow profitably.
- Thousands of social media followers & many devoted lifelong customers creates predictable business.
- Hundreds of 5 Star Reviews attesting to the sensational quality of our wines and gourmet products!

Featured Investor

Robert Miller Syndicate Lead — Follow — Invested $50,000

"I have been a big fan of Vampire Wines for many years now. I initially purchased the Vampire Vineyards Pinot Noir and Cabernet Sauvignon for my own personal use. The products are very good and high quality. A nice value. Vampire Wines are not just for Halloween, but are so good that they should be consumed year round. I am extremely excited to be a part of the Vampire Wines investment group. I look forward this to the perfect time to invest in these The Vampire Corporation. Previously invested $50,000"

Our Team

Michael Machat · Founder & CEO

Founder of the wildly successful Vampire Wines & Vampire.com, his award winning wines are sold online & throughout the United States at large retailers via a multi-million dollar distribution.

Luis Granados · Regional Sales Manager – Southern California

Luis Granados is a respected expert in the tequila industry, with years of proven success in driving brand exposure and capturing market share in the competitive spirits landscape. Certified by the DO Reforma/aviation in Tequila Culture.

Marc R Kauffman · Sales & Marketing Advisor

Marc holds certifications from the Court of Master Sommeliers and the Wine & Spirits Education Trust. He is the only Americas Sommelier to serve as international wine judge at La Tradeira Internationale wine competition in Lugo Galicia, Spain.

Lisa Machat · Creative Director

Creative director of Vampire Vineyards and co-founder/director Vampire Lounge & Tasting Room

Donald Lewis · Graphic Designer

The creator of many of the company's logos, Don has been instrumental in creating the look and feel of the Vampire wine brand, the Dracula wine, grinding tequila and Vampire Coffee and Chocolate brands. He currently is creating the VAMPIRO Margarita label.

Jason Pronck · Product & Marketing Advisor

As a blogger, influencer and judge in the Brooklyn Pizza space, Jason brings his knowledge and expertise along with over 10+ years of marketing experience in retail and hospitality.

Michael MACHAT · Founder & CEO

There are many copies but only one original.

ABOUT US – WHAT WE DO

Our team has been making gourmet wine since 1988. Since then, many in the industry have tried to imitate us. We realized that we've used our hi-def and boring, but tasteful full of adventure. So now we sell our Vampire branded wine throughout the US in wine and spirits shops, grocery stores, bars and restaurants and online on vampire.com. We have many customers for life, and we seek your help to spread our wings further.

Become an Owner of Vampire And Share in Our Growth

Recently because of your help, we've expanded our range and now offer a much loved, gold medal (91 point rated Vampire Spirits ready-to-drink Margarita in a can, Vampire Vineyards award winning Pinot Noir and Cabernet Sauvignon Red and Red Vodka. Besides opening up those spirit products to our wholesale network, we recently launched vampirespirits.com to spread our reach to consumers everywhere.

Besides our Vampire wines and spirits, we also offer a newly launched Vampire Coffee Daughter Processo Rose which recently received an unheard of 98 Point Rating and platinum medal from the Las Vegas Global Wine & Spirits Competition and Vitruvi Coffee's Red Blend, Fuego's – our patented roasted, Ghanaian Sangria, and a sampling Vampire coffees and chocolates, available on vampirecoffee.com and vampirechocolate.com.

Plans include reopening our tasting room/restaurant in Southern California. We anticipate that we can open up and help spread the word about our product with winning treasures. We encourage our customers to relax with our wine, close their eyes and escape into another world where vampires exist, and the blood of the vine is immortal! As one night expect of my 300-year-old immortal, our connoisseurs and only offer the best tasting wines and spirits to our guests.

WHY WE WILL SUCCEED

We are the exclusive licensee to the trademark rights for Vampire and related brands for food and drinks which we own. Vampire is a well-established brand and adventure of vampire mythology with gourmet products. We only sell premium products and have been doing so for over 27 years. We have a big fan base, so create a customer for life. Our branding is immortal, and it lets us spread our wings into related ventures including hospitality, coffee and chocolate, tequila, mezcal and spirits. Our premium products are distributed in countless chain size items which have been sold in some chain stores for almost twenty years. We give our new wine and spirits offerings entry into our existing nationwide distribution. We are confident in our products and believe the best way to sell them is in simplicity but to someone taste first. We, then, because of our branding many buy our products without even tasting the product. We've established credibility so many know that we do. It has our brand signature on a label, the product will be of excellent quality.

VAMPIRE ENDORSEMENTS, PRESS, AND PARTNERSHIPS

For decades Vampire has generated fantastic, earned media, the attention of A-list personalities, successful promotional partnerships, and a genuine cult-like following that consistently purchases our wines, spirits, chocolates, and collaborations waiting down the line that we can't wait to share.

OUR EVER-GROWING DIRECT-TO-CONSUMER ONLINE PRESENCE

Ever since Covid, we've noticed more consumers are buying their alcoholic drinks online. This online buying trend plays to our advantage as we own the vampire.com domain and now related domains, vampirespirits.com and vampirewine.com with memorable names. In 2024, we almost doubled our on-line revenue and have continued to grow profitably. All our advertising decisions are based on minimum business advertising spend (NO BAND AIDS) to make sure our growth is measured and steady. We've seen what we can do with vampire.com. With our new spirits and wine offerings we are confident we can profitably advertise to send consumers to vampirespirits.com and grow our Vampire Spirits brands into major brands.

VAMPIRE SPIRITS RTD COCKTAILS FROM SUCCESSFUL VAMPIRE VINEYARDS

Our Vampire Spirits Absinthe Ready-To-Drink Cocktail is the latest line extension from Vampire Vineyards. With the team's years of industry knowledge, proven national distribution network, established Vampire.com URL, and successful marketing and sales plan, we can penetrate the RTD category due to our unique branding and our commitment to only selling premium products. Eventually our commitment to only offering premium products and insisting on real ingredients contributes to the strength and trust in our brands formed by our consumers.

GROWTH STRATEGY

Having seen dramatic growth in our online sales at Vampire.com over the past twelve months, and seeing how when we increase the ad spend, we increase the sales on a proportional basis, we plan on devoting even more energy and funds to the online sales platform. During the fall we were getting so many orders we effectively bundle, and we had to cut out ad spend. We recently opened a larger warehouse, twice the size of the prior warehouse, but we can see ourselves outgrowing it. We plan to increase and expand our advertising on Facebook, Instagram, YouTube and elsewhere. The funds for this raise will go toward advertising and the hiring of more people.

In addition to the online sales push, we also will be hiring more salespeople to call on distributors in various channels. In addition to our 40+ national distributors, recently we've created a new division called Legendary Wine & Spirits directly distributing our products to wholesalers in California, including chain retailers such as Total Wine & More and Cost Plus World Market and Yard House Restaurants. We intend to keep this grow this channel as well by hiring the right people.

Finally, we have set up a mechanism to fulfill orders from the United Kingdom.

Where there is a right fit, the Vampire Spirits line of Ready-to-Drink Cocktails will be offered to the same distributors. Based on our current Wine, which is carried in 45 states and in many national retail outlets and the Yard House Chain of Restaurants.

RELATIONSHIP WITH VAMPIRE FAMILY BRANDS

Investors in this round are investing in Vampire Corporation, a new corporation formed in 2021. Before reaching Vampire Corporation, revenues will first pass through Vampire Family Brands, LLC ("VFB") where a 1% fee will be paid for VFB to take care of all the regulatory issues and licensing needs required for the sales of alcohol. The agreement is terminable at will, and Vampire Corp pays the cost of any future regulatory obligations to keep or finding another solution, at some later date.

Vampire Family Brands, LLC ("VFB") is the trademark registrant for the powerful VAMPIRE trademark for wine, spirits, coffee, chocolate and more. Vampire Corporation has acquired the VFB trademarks for exclusive use, and will all products bearing any of Vampire Family Brands' trademarks in exchange for a fee (several royalty.