

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Profit and Loss

Water Brands, LLC

Date Range: Jan 01, 2021 to Dec 31, 2021

ACCOUNTS

Jan 01, 2021 to Dec 31, 2021

| | |
|---------------------------------|---------------|
| Total Income | \$0.00 |
| Cost of Goods Sold | |
| Labels/Bags/Film | \$0.00 |
| Manufacturing Costs/Expense | \$0.00 |
| Total Cost of Goods Sold | \$0.00 |
| Gross Profit | \$0.00 |
| As a percentage of Total Income | 0.00% |
| Operating Expenses | |
| Accounting Fees | \$0.00 |
| Advertising & Promotion | \$0.00 |
| Bank Service Charges | \$0.00 |
| Computer – Hosting | \$0.00 |
| Computer – Software | \$0.00 |
| Parts and Supplies | \$0.00 |
| Professional Fees | \$0.00 |
| Rent Expense | \$0.00 |
| Shipping/Freight | \$0.00 |
| Vehicle – Fuel | \$0.00 |
| Vehicle – Repairs & Maintenance | \$0.00 |

Operating Expenses**Total Operating Expenses****\$0.00****Net Profit**

As a percentage of Total Income

\$0.00**0.00%**

Balance Sheet

Water Brands, LLC

As of Dec 31, 2021

| ACCOUNTS | Dec 31, 2021 |
|-----------------------------|---------------|
| Assets | |
| Total Cash and Bank | \$0.00 |
| Total Other Current Assets | \$0.00 |
| Total Long-term Assets | \$0.00 |
| Total Assets | \$0.00 |
| Liabilities | |
| Total Current Liabilities | \$0.00 |
| Total Long-term Liabilities | \$0.00 |
| Total Liabilities | \$0.00 |
| Equity | |
| Total Other Equity | \$0.00 |
| Total Retained Earnings | \$0.00 |
| Total Equity | \$0.00 |

Water Brands, LLC

Cash Flow Statement

For the Year Ending 12/31/2021
 Cash at Beginning of Year 0

Operations

| | |
|---|----------|
| Cash receipts from | |
| Customers | 0 |
| Other Operations | |
| Cash paid for | |
| Inventory purchases | 0 |
| General operating and administrative expenses | 0 |
| Manufacturing Costs/Expenses | 0 |
| Interest | 0 |
| Income taxes | 0 |
| Net Cash Flow from Operations | 0 |

Investing Activities

| | |
|--|----------|
| Cash receipts from | |
| Sale of property and equipment | |
| Collection of principal on loans | |
| Sale of investment securities | |
| Cash paid for | |
| Purchase of property and equipment | 0 |
| Making loans to other entities | |
| Purchase of investment securities | |
| Net Cash Flow from Investing Activities | 0 |

Financing Activities

| | |
|--|----------|
| Cash receipts from | |
| Issuance of stock | 0 |
| Borrowing | |
| Cash paid for | |
| Repurchase of stock (treasury stock) | |
| Repayment of loans | 0 |
| Dividends | 0 |
| Net Cash Flow from Financing Activities | 0 |

| | |
|-----------------------------|----------|
| Net Increase in Cash | 0 |
|-----------------------------|----------|

Cash at End of Year -

Profit and Loss

Water Brands, LLC

Date Range: Jan 01, 2022 to Dec 31, 2022

ACCOUNTS

Jan 01, 2022
to Dec 31, 2022

| | |
|---------------------|---------------|
| Total Income | \$0.00 |
|---------------------|---------------|

Cost of Goods Sold

| | |
|---------------------------------|--------------------|
| Labels/Bags/Film | \$5,606.91 |
| Manufacturing Costs/Expense | \$13,292.60 |
| Total Cost of Goods Sold | \$18,899.51 |

| | |
|---------------------------------|---------------------|
| Gross Profit | -\$18,899.51 |
| As a percentage of Total Income | 0.00% |

Operating Expenses

| | |
|---------------------------------|------------|
| Accounting Fees | \$60.00 |
| Advertising & Promotion | \$1,542.22 |
| Bank Service Charges | \$210.00 |
| Computer – Hosting | \$140.72 |
| Computer – Software | \$23.04 |
| Parts and Supplies | \$2,560.12 |
| Professional Fees | \$19.25 |
| Rent Expense | \$132.03 |
| Shipping/Freight | \$1,093.52 |
| Vehicle – Fuel | \$2,256.60 |
| Vehicle – Repairs & Maintenance | \$150.00 |

Operating Expenses**Total Operating Expenses****\$8,187.50****Net Profit****-\$27,087.01**

As a percentage of Total Income

0.00%

Balance Sheet

Water Brands, LLC

As of Dec 31, 2022

| ACCOUNTS | Dec 31, 2022 |
|-----------------------------|--------------------|
| Assets | |
| Total Cash and Bank | \$17,534.13 |
| Total Other Current Assets | \$0.00 |
| Total Long-term Assets | \$4,653.86 |
| Total Assets | \$22,187.99 |
| Liabilities | |
| Total Current Liabilities | \$0.00 |
| Total Long-term Liabilities | \$0.00 |
| Total Liabilities | \$0.00 |
| Equity | |
| Total Other Equity | \$49,275.00 |
| Total Retained Earnings | -\$27,087.01 |
| Total Equity | \$22,187.99 |

Water Brands, LLC

Cash Flow Statement

For the Year Ending 12/31/2022
Cash at Beginning of Year 0

Operations

| | |
|---|-----------------|
| Cash receipts from | |
| Customers | 0 |
| Other Operations | |
| Cash paid for | |
| Inventory purchases | (5,607) |
| General operating and administrative expenses | (8,188) |
| Manufacturing Costs/Expenses | (13,293) |
| Interest | 0 |
| Income taxes | 0 |
| Net Cash Flow from Operations | (27,087) |

Investing Activities

| | |
|--|----------------|
| Cash receipts from | |
| Sale of property and equipment | |
| Collection of principal on loans | |
| Sale of investment securities | |
| Cash paid for | |
| Purchase of property and equipment | (4,250) |
| Making loans to other entities | |
| Purchase of investment securities | |
| Net Cash Flow from Investing Activities | (4,250) |

Financing Activities

| | |
|--|---------------|
| Cash receipts from | |
| Issuance of stock | 50,000 |
| Borrowing | |
| Cash paid for | |
| Repurchase of stock (treasury stock) | |
| Repayment of loans | 0 |
| Dividends | 0 |
| Net Cash Flow from Financing Activities | 50,000 |

Net Increase in Cash

18,663

Cash at End of Year 18,663

I, Steven D Cruise, certify that:

1. The financial statements of Water Brands LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Water Brands LLC included in this Form reflects accurately the information reported on the tax return for Water Brands LLC for the fiscal years ended 2021 and 2022 (most recently available as of the Date of this Form C).

Signature Steven D Cruise

Name: Steven D Cruise

Title: Co -Founder