

The Bequest Legacy Fund

Diversify Your Portfolio With One Investment

Learn about our most recent investment offering, the Bequest Legacy Fund, an investment vehicle designed for all investors.



Martin Saenz

Managing Partner at Bequest Asset Management

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Why Choose The Bequest Legacy Fund?



Diversified Portfolio

Gain access to U.S. residential performing mortgages, commercial real estate, and energy operations.



Operator Pledge

Bequest strives to provide our investors with reliable and consistent returns across all our funds.



Transparency

Track your investments with 24/7 access, along with quarterly updates from Bequest directly.





Flexible Payouts

Choose between monthly income or compound growth to suit your financial goals.



Accessible Investing

Previously limited to wealthy individuals, now available to all investors.

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The Bequest Legacy Fund

Be part of our journey, and explore investing.

For new investors, middle-income individuals and retirees looking for a firm that focuses on investments intended to provide consistent and predictable returns. The Bequest Legacy Fund offers an opportunity to invest in assets across three different industries with one investment decision.

We invite you to join us on this exciting journey. The Bequest Legacy Fund is more than just an investment; it is a commitment to building a better future through investments intended to be responsible and impactful.

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About Us

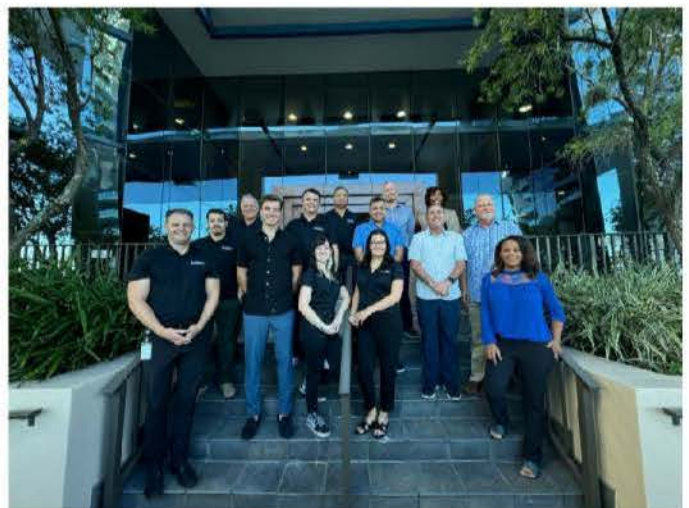
A **Family Office** Committed To Always **Doing Right** By Our Investors.

Who Are We?

Sarasota, FL based asset management firm focused on Real Estate and Energy. Our main focus is acquiring and managing assets intended to provide consistent and predictable monthly passive income.

Who We Work With?

We partner with family offices, accredited and non-accredited investors, including business owners, corporate executives, and employees, all striving to improve the world, one investment at a time.



Frequently Asked Questions

- ▶ How long have the Fund Operators been managing funds?
- ▶ What is the minimum and maximum fund investment?
- ▶ Am I eligible to invest?
- ▶ What payment types are accepted?
- ▶ Who can invest in a Regulation CF Offering?
- ▶ Where can I see my Bequest Legacy Funds?
- ▶ Is there a direct number for the Bequest Investor Relations team?
- ▶ May I compound my interest?
- ▶ Can I cancel my investment?
- ▶ How can I learn more about a company's offering?
- ▶ What information does Dalmore collect from issuers related to their offering?
- ▶ Where can I learn more about investing in Reg CF offerings?

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BEQUEST

ASSET MANAGEMENT

Our expertise is in Real Estate,
Mortgage, and Energy Assets from
acquisition to disposition.

Contact Us

☎ (941) 957 9979

✉ Hello@BQFunds.com

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