

# Oplign, LLC

This Offering Summary summarizes the principal terms of the offering by **Oplign, LLC**, a Virginia limited liability company, of up to **\$800,000** of its **Patriot Revenue Share Interests**.

You should read the **Form C Offering Memorandum, Subscription Agreement, and Operating Agreement** before deciding to invest.

Detailed information related to this offering can be found in the ***Documents*** section.

If you have any questions related to this offering, you can:

- Ask a question in the ***Q&A*** section
- Use the ***Contact Us*** button
- Contact Jeff Gibson at [jeff@oplign.com](mailto:jeff@oplign.com)
- Contact Folla Capital at [cseifert@follacapital.com](mailto:cseifert@follacapital.com)

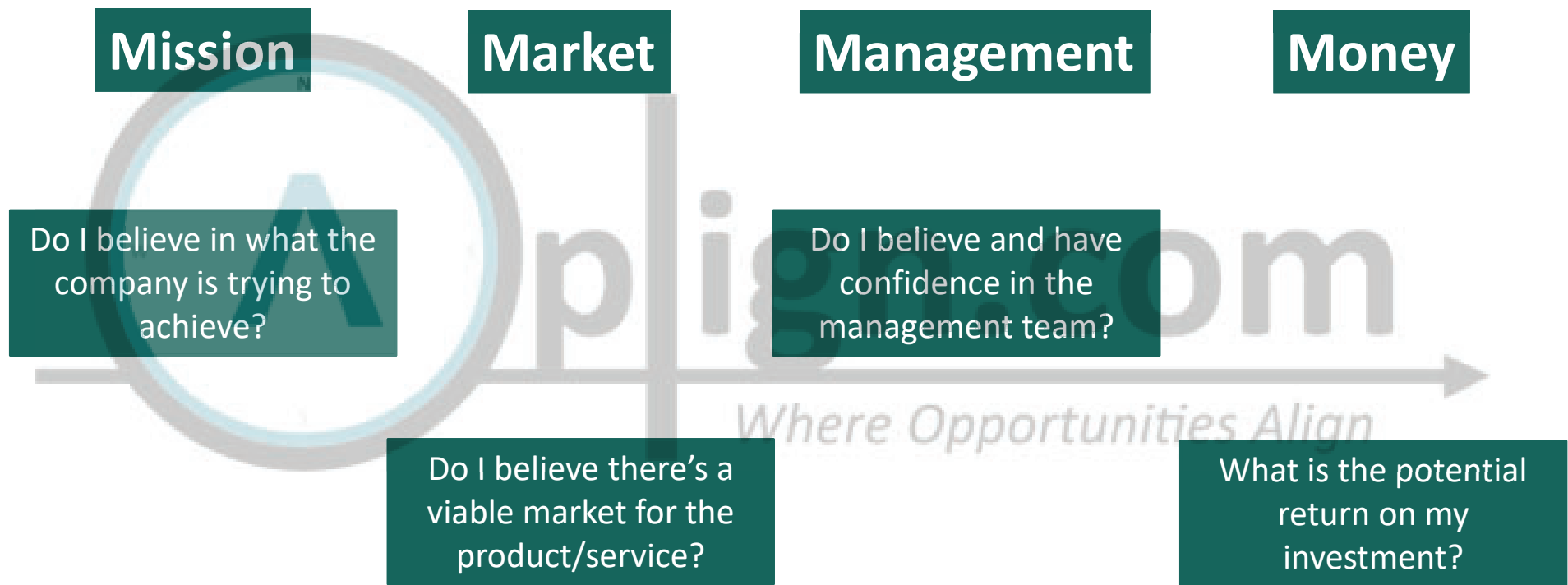
# Offering Summary

Type of Offering	Regulation Crowdfunding
Target Offering Amount	\$350,000
Maximum Offering Amount	\$800,000
Investors Allowed	Accredited Investors and Non-Accredited Investors
Affinity Group	Veteran-Owned
Security Type	Patriot Revenue Share Agreement
Price per Bond	\$1,000
Minimum Investment	\$1,000 (1 RSA Interest)
Percentage of Gross Revenue allocated to make Revenue Share Payments	10%
Revenue Share Multiple	1.8
Perks	See Perks Schedule in Subscription Agreement

## Use of Funds

Description	At Maximum
Total Proceeds	\$ 680,000
Less: Offering Expenses	(40,800)
Net Proceeds	<b>\$ 639,200</b>
<b>Use of Net Proceeds</b>	
Land acquisition	\$ 450,000
Civil engineering	189,200
Property taxes and insurance	-
Legal fees	-
Excise tax	-
Real estate commission	-
<b>Total Use of Funds</b>	<b>\$ 639,200</b>

# Things to Consider Before You Invest (The 4 “M”s)



Mission

Market

Management

Money

## ***Oplign's Mission:***

***To Fully Optimize the Veteran Employment Market  
for all Vets and All Companies***



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## ***The Market Product Fit - Veterans***

- *Our tech is already adopted and front facing on the career sites of some of the largest and smartest Vet hiring companies in the market*
- *98% of Veterans and MilSpouse that start the alignment interaction with our tech finish the process and get full alignment to open jobs*
- *Proving our tech works on the hardest employment alignment problem (Transitioning Vets) at all kinds of companies (Tech, Bank, USG contractor) allows us to rapidly expand customer base and add other high value modules for enterprise optimization*

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## ***The Oplign Market: The Size***

***Focus of  
this Raise***

***2023***

***Veterans***

***2024***

***Students***

***2025***

***Everyone***

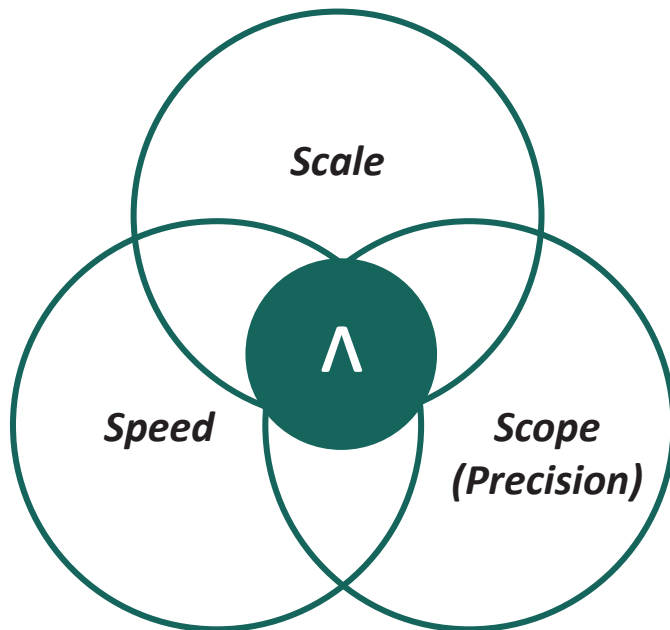
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***Fully Built Standard for a Unified  
Global Exchange Market: Scale, Speed,  
& Scope in Real Time, Everywhere***



*Oplign is like the world's  
most advanced Price  
Demand Intel Platform*



*Oplign is like the world's  
most advanced Material  
Supply Demand Platform*



*Oplign is like the world's  
most advanced "I need a  
Ride" Demand Platform*





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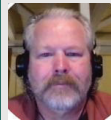
Management

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CEO  
**Mike Grow**

20 yrs. Markets Algo Development  
IT Consultant/A&D Executive  
US Navy SEAL  
Williams College  
UT Austin – MBA



CTO  
**John Mass**

25 yrs. Software Executive  
Full Stack Engineer  
GM ERP Company  
Marquette Univ  
MIT – MS



COO  
**Jeff Gibson**

Fortune 100 Strategy  
A&D Executive  
US Navy SEAL  
U of Missouri  
Wash U in StL – MBA



CSO  
**Alex Calfee**

Log & A&D Consultant  
Log Industry Exec.  
USMC Recon  
Ohio State  
Ohio State – MBA



SVP  
**Brian Halstead**

Fortune 100 Ops  
A&D Executive  
US Army SF WO  
US Army Ranger  
HUMINT Expert

### **Why We Win:**

#### ***A SpecOps Mentality with an MIT Capability***

***We Dared & Won:*** *We got here because we don't quit, we steal marches, have a lean tip to tail ratio, travel light freeze by night, etc.*

***We Understand Targeting = \$\$\$:*** *Our algos evolved from the "high value targeting" concepts of SpecOps: global coverage, cruise missile precise, 24/7/365 SCALE at SPEED*

***Force Multiplier for Any User:*** *Proven solution generations ahead of anything else, "social proofed" by some of the most respected companies in the world*

***Continuous Mission Focus:*** *Automate the data and awareness exchange everywhere so it is always revealing the "1" and "0" decision metrics – i.e. the true economic costs and value of any exchange*

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**Oplign, LLC**

Statement of Income (Forecast)  
For the years ended December 31

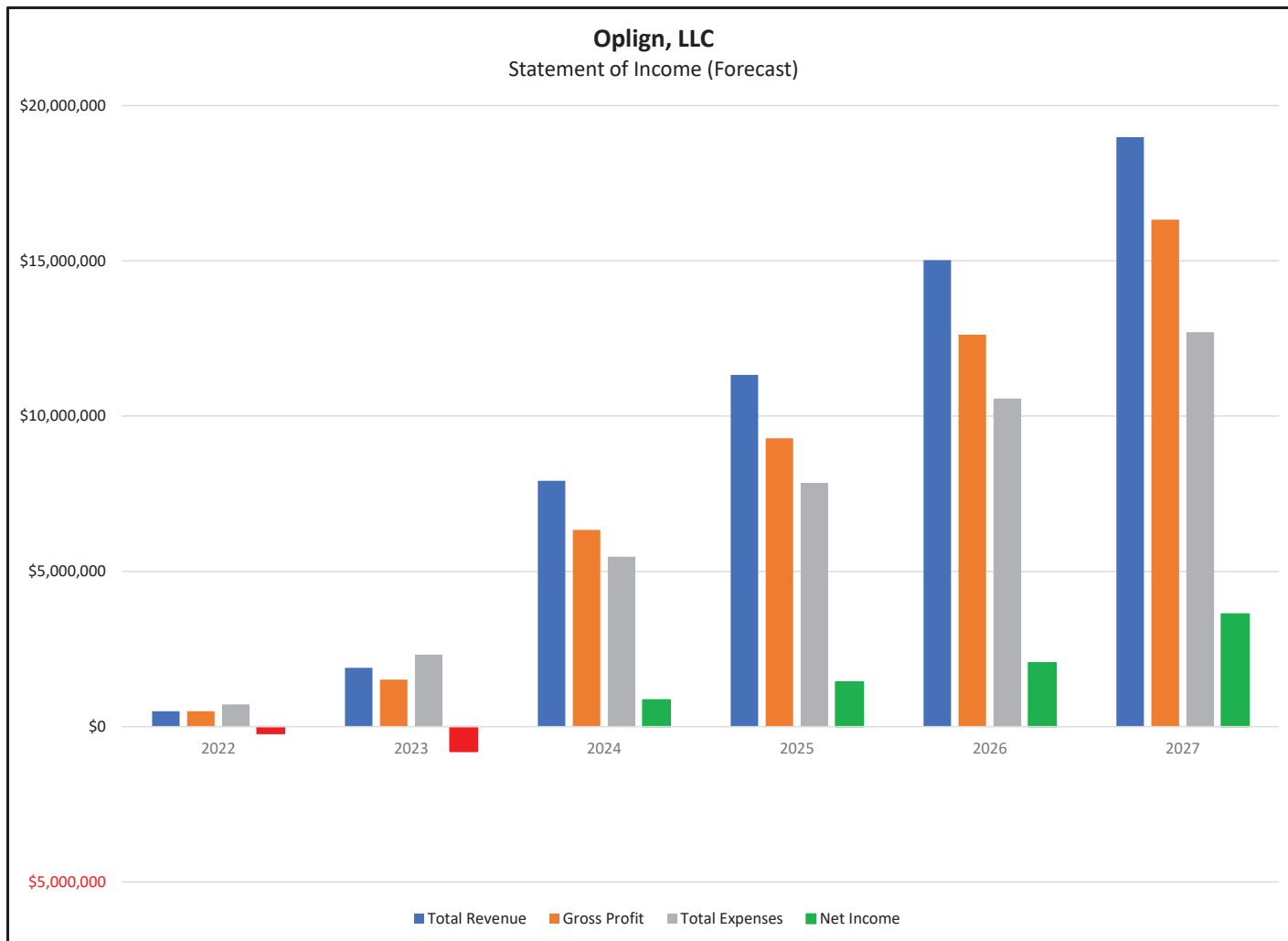
	2022	2023	2024	2025	2026	2027
<i>Revenue</i>						
Vetlign	\$ 497,493	\$ 589,000	\$ 2,040,000	\$ 2,724,000	\$ 3,444,000	\$ 4,200,000
Gradlign	-	432,000	1,494,000	2,052,000	2,640,000	3,228,000
Oplign Pro	-	722,500	3,735,000	5,595,000	7,695,000	10,035,000
Oplign Small Business	-	249,225	1,065,600	1,551,600	2,037,600	2,523,600
--Less churn	-	(99,639)	(416,730)	(596,130)	(790,830)	(999,330)
<b>Total Revenue</b>	<b>\$ 497,493</b>	<b>\$ 1,893,086</b>	<b>\$ 7,917,870</b>	<b>\$ 11,326,470</b>	<b>\$ 15,025,770</b>	<b>\$ 18,987,270</b>
<i>Cost of Sales</i>						
Customer Support	\$ -	\$ 378,615	\$ 1,583,574	\$ 2,038,765	\$ 2,404,123	\$ 2,658,218
<b>Total Cost of Sales</b>	<b>-</b>	<b>378,615</b>	<b>1,583,574</b>	<b>2,038,765</b>	<b>2,404,123</b>	<b>2,658,218</b>
<b>Gross Profit</b>	<b>\$ 497,493</b>	<b>\$ 1,514,471</b>	<b>\$ 6,334,296</b>	<b>\$ 9,287,705</b>	<b>\$ 12,621,647</b>	<b>\$ 16,329,052</b>
<i>Operating Expenses</i>						
R&D Engineering	\$ -	\$ 300,000	\$ 450,000	\$ 600,000	\$ 800,000	\$ 1,100,000
R&D Outsourced development	-	-	240,000	240,000	240,000	240,000
Marketing	17,707	283,964	791,787	906,118	901,546	759,491
Sales salaries and expenses	-	302,895	1,108,502	1,585,706	1,803,092	2,088,600
IT - AWS	32,608	56,793	237,536	283,162	300,515	379,745
Salaries	535,506	800,000	1,200,000	1,650,000	1,750,000	2,000,000
Other Operating expense	21,366	500,000	1,200,000	2,250,000	4,500,000	6,000,000
<b>Total Operating Expenses</b>	<b>\$ 607,187</b>	<b>\$ 2,243,652</b>	<b>\$ 5,227,825</b>	<b>\$ 7,514,986</b>	<b>\$ 10,295,153</b>	<b>\$ 12,567,836</b>
<b>Income from Operations</b>	<b>\$ (109,694)</b>	<b>\$ (729,181)</b>	<b>\$ 1,106,471</b>	<b>\$ 1,772,719</b>	<b>\$ 2,326,494</b>	<b>\$ 3,761,216</b>
<i>Other Income(Expense)</i>						
RSA interest	\$ -	\$ (40,997)	\$ (174,193)	\$ (249,182)	\$ (164,200)	\$ -
<b>Total Other Income(Expense)</b>	<b>(108,955)</b>	<b>(71,957)</b>	<b>(244,153)</b>	<b>(334,142)</b>	<b>(269,160)</b>	<b>(134,960)</b>
<b>Income before Taxes</b>	<b>\$ (218,649)</b>	<b>\$ (801,138)</b>	<b>\$ 862,318</b>	<b>\$ 1,438,577</b>	<b>\$ 2,057,334</b>	<b>\$ 3,626,256</b>
<i>Provision for Taxes</i>						
<b>Total Provision for Taxes</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net Income</b>	<b>\$ (218,649)</b>	<b>\$ (801,138)</b>	<b>\$ 862,318</b>	<b>\$ 1,438,577</b>	<b>\$ 2,057,334</b>	<b>\$ 3,626,256</b>

Mission

Market

Management

Money



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**Oplign, LLC**

Balance Sheet (Forecast)

As of December 31

	2023	2024	2025	2026	2027
<i>Current Assets</i>					
Cash and Cash Equivalents	\$ 306,002	\$ 162,849	\$ 1,098,694	\$ 2,832,988	\$ 6,212,328
Accounts receivable	450,000	850,000	1,145,000	1,450,000	1,800,000
<b>Total Current Assets</b>	<b>756,002</b>	<b>1,012,849</b>	<b>2,243,694</b>	<b>4,282,988</b>	<b>8,012,328</b>
<i>Property and Equipment</i>					
Furniture and Equipment	8,505	8,505	8,505	8,505	8,505
Accumulated Depreciation	(2,153)	(3,113)	(4,073)	(5,033)	(5,993)
<b>Total Property and Equipment</b>	<b>6,352</b>	<b>5,392</b>	<b>4,432</b>	<b>3,472</b>	<b>2,512</b>
<i>Other Assets</i>					
Software Development Costs	12,500	345,000	420,000	520,000	670,000
Start Up Costs	15,395	15,395	15,395	15,395	15,395
Accumulated Amortization	(133,912)	(202,912)	(286,912)	(390,912)	(524,912)
<b>Total Other Assets</b>	<b>(106,017)</b>	<b>157,483</b>	<b>148,483</b>	<b>144,483</b>	<b>160,483</b>
<b>Total Assets</b>	<b>\$ 656,337</b>	<b>\$ 1,175,724</b>	<b>\$ 2,396,609</b>	<b>\$ 4,430,943</b>	<b>\$ 8,175,323</b>
<i>Current Liabilities</i>					
Accrued Expenses	\$ 268,272	\$ 202,958	\$ 302,407	\$ 488,389	\$ 606,513
Credit Cards	10,000	10,000	10,000	10,000	10,000
<b>Total Current Liabilities</b>	<b>278,272</b>	<b>212,958</b>	<b>312,407</b>	<b>498,389</b>	<b>616,513</b>
<i>Long Term Liabilities</i>					
Startup loans	39,916	-	-	-	-
Member loans	16,000	-	-	-	-
RSA balance	747,824	526,123	208,982	-	-
<b>Total Long Term Liabilities</b>	<b>803,740</b>	<b>526,123</b>	<b>208,982</b>	<b>-</b>	<b>-</b>
<i>Other Liabilities</i>					
<b>Total Other Liabilities</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total Liabilities</b>	<b>\$ 1,082,012</b>	<b>\$ 739,081</b>	<b>\$ 521,389</b>	<b>\$ 498,389</b>	<b>\$ 616,513</b>
<i>Stockholder Equity</i>					
Paid-in capital	\$ 63,788	\$ 63,788	\$ 63,788	\$ 63,788	\$ 63,788
Retained Earnings	(489,463)	372,855	1,811,432	3,868,766	7,495,022
<b>Total Stockholder Equity</b>	<b>\$ (425,675)</b>	<b>\$ 436,643</b>	<b>\$ 1,875,220</b>	<b>\$ 3,932,554</b>	<b>\$ 7,558,810</b>
<b>Total Liabilities and Equity</b>	<b>\$ 656,337</b>	<b>\$ 1,175,724</b>	<b>\$ 2,396,609</b>	<b>\$ 4,430,943</b>	<b>\$ 8,175,323</b>

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**Oplign, LLC**

Statement of Cash Flows (Forecast)

For the years ended December 31

	2023	2024	2025	2026	2027
<i>Cash Flows from Operating Activities</i>					
Net Income (Loss) From Operations	\$ (801,138)	\$ 862,318	\$ 1,438,577	\$ 2,057,334	\$ 3,626,256
Depreciation and Amortization	30,960	69,960	84,960	104,960	134,960
Change in 'Credit Cards'	1,359	-	-	-	-
Change in 'Accounts receivable'	(132,800)	(400,000)	(295,000)	(305,000)	(350,000)
<b>Cash Provided(Used) by Operating Activities</b>	<b>\$ (633,347)</b>	<b>\$ 466,964</b>	<b>\$ 1,327,986</b>	<b>\$ 2,043,276</b>	<b>\$ 3,529,340</b>
<i>Cash Flows from Investment Activities</i>					
Change in 'Start Up Costs'	\$ -	\$ -	\$ -	\$ -	\$ -
Change in 'Software Development Costs'	133,341	(332,500)	(75,000)	(100,000)	(150,000)
Change in 'Furniture and Equipment'	-	-	-	-	-
<b>Cash Provided(Used) by Investment Activities</b>	<b>\$ 133,341</b>	<b>\$ (332,500)</b>	<b>\$ (75,000)</b>	<b>\$ (100,000)</b>	<b>\$ (150,000)</b>
<i>Cash Flows from Financing Activities</i>					
Change in 'Paid-in capital'	\$ -	\$ -	\$ -	\$ -	\$ -
Change in 'RSA balance'	747,824	(221,701)	(317,141)	(208,982)	-
Change in 'Member loans'	-	(16,000)	-	-	-
Change in 'Startup loans'	-	(39,916)	-	-	-
Distribution/Adj to retained earning	-	-	-	-	-
<b>Cash Provided(Used) by Financing Activities</b>	<b>\$ 747,824</b>	<b>\$ (277,617)</b>	<b>\$ (317,141)</b>	<b>\$ (208,982)</b>	<b>\$ -</b>
<b>Net Increase(Decrease) in Cash</b>	<b>247,818</b>	<b>(143,153)</b>	<b>935,845</b>	<b>1,734,294</b>	<b>3,379,340</b>
<b>Cash at Beginning Of Period</b>	<b>58,184</b>	<b>306,002</b>	<b>162,849</b>	<b>1,098,694</b>	<b>2,832,988</b>
<b>Cash at End Of Period</b>	<b>\$ 306,002</b>	<b>\$ 162,849</b>	<b>\$ 1,098,694</b>	<b>\$ 2,832,988</b>	<b>\$ 6,212,328</b>

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