

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

ENDO LLC
Income Statement - unaudited
For the periods ended 11/30/22

| | <u>Current Period</u> | <u>Prior Period</u> |
|---|-----------------------|---------------------|
| | <u>30-Nov-22</u> | <u>31-Dec-21</u> |
| REVENUES | | |
| Sales | \$ 659,382.14 | \$ - |
| Other Revenue | - | - |
| TOTAL REVENUES | 659,382.14 | - |
| COST OF GOODS SOLD | | |
| Cost of Sales | 512,744.22 | - |
| Supplies | 25,119.59 | - |
| Other Direct Costs | - | - |
| TOTAL COST OF GOODS SOLD | 537,863.81 | - |
| GROSS PROFIT (LOSS) | 121,518.33 | - |
| OPERATING EXPENSES | | |
| Advertising and Promotion | 14,286.78 | - |
| Bank Service Charges | 5,675.49 | - |
| Business Licenses and Permits | - | - |
| Computer and Internet | - | - |
| Depreciation | - | - |
| Dues and Subscriptions | 618.72 | - |
| Insurance | - | - |
| Meals and Entertainment | 552.55 | - |
| Miscellaneous Expense | - | - |
| Office Supplies | - | - |
| Payroll Processing | - | - |
| Professional Services - Legal, Accounting | 9,487.37 | - |
| Occupancy | 20,000.00 | - |
| Rental Payments | - | - |
| Salaries | 56,942.73 | - |
| Payroll Taxes and Benefits | - | - |
| Travel | 26.15 | - |
| Utilities | - | - |
| Website Development | - | - |
| TOTAL OPERATING EXPENSES | 107,589.79 | - |

| | | |
|---|---------------------|-------------|
| OPERATING PROFIT (LOSS) | 13,928.54 | - |
| INTEREST (INCOME), EXPENSE & TAXES | | |
| Interest (Income) | - | - |
| Interest Expense | - | - |
| Income Tax Expense | - | - |
| TOTAL INTEREST (INCOME), EXPENSE & TAXES | - | - |
| NET INCOME (LOSS) | \$ 13,928.54 | \$ - |

Endo LLC**Balance Sheet**

| Assets | 2021 | 2022 |
|---|----------------------|---------------------|
| Cash | - | 34,909.75 |
| Investments | - | - |
| Inventories | - | 101,441.09 |
| Accounts receivable | - | 15,929.13 |
| Pre-paid expenses | - | - |
| Other | - | - |
| Property and equipment | - | 104,100.00 |
| Leasehold improvements | - | 20,000.00 |
| Equity and other investments | - | 252,595.58 |
| Less accumulated depreciation | - | - |
| Goodwill | - | - |
| Total assets | - | 528,975.55 |
| Liabilities and owner's equity | | |
| Current liabilities: | Previous Year | Current Year |
| Accounts payable | - | - |
| Accrued wages | - | - |
| Accrued compensation | - | - |
| Taxes payable | - | 28,975.55 |
| Unearned revenue | - | - |
| Other | - | - |
| Total current liabilities | - | 28,975.55 |
| Long-term liabilities: | Previous Year | Current Year |
| Mortgage payable | - | - |
| Total long-term liabilities | - | - |
| Owner's equity: | Previous Year | Current Year |
| Investment capital | - | 500,000.00 |
| Accumulated retained earnings | - | - |
| Total owner's equity | - | 500,000.00 |
| Total liabilities and owner's equity | - | 528,975.55 |
| Balance | - | (0.00) |

I, Stephen D Aarons, certify that:

1. The financial statements of Endo LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Endo LLC has not been included in this Form as Endo LLC was formed on 08/06/2021 and has not filed a tax return to date.

Signature Stephen D Aarons

Name: Stephen D Aarons

Title: General Counsel