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# Carter Henry's LLC Small Business Bond™

## Bond Terms:

**Bond Yield:** 11.00%  
**Target Raise Amount:** \$350,000  
**Offering End Date:** December 3, 2024

**Repayment Period:** 5 years (60 months)  
**Minimum Raise Amount:** \$10,000

## Company Details:

**Name:** Carter Henry's LLC  
**Founded:** November 3, 2020  
**Address:** 101 North Water Street  
Silverton, OR 97381

**Industry:** Full-Service Restaurants  
**Employees:** 21  
**Website:** <https://thenoblefoxbrewery.com/>

## Use of Funds Allocation:

If the maximum raise is met:

\$301,000 (86.00%) – of the proceeds will go towards working capital- Carter Henry's Whisky & Wine Bar expansion  
\$31,300 (8.94%) – of the proceeds will go towards working capital- expansion into connected adjacent space for brewery operations and financial review  
\$200 (0.06%) – of the proceeds will go towards Oregon SoS Uniform Notice of Federal Crowdfunding Offering filing fee  
\$17,500 (5.00%) – of the proceeds will go towards SMBX's capital raise fee

## Social:

Instagram: 512 Followers

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**Business Metrics:**

	FY22	FY23	YTD 8/31/2024
Total Assets	\$371,799	\$257,356	\$335,848
Cash & Cash Equivalents	\$13,492	\$31,104	\$26,131
Accounts Receivable	\$0	\$0	\$0
Short-term Debt	\$35,735	\$0	\$0
Long-term Debt	\$347,510	\$368,601	\$661,950
Revenue	\$907,566	\$928,185	\$1,683,073
Cost of Goods Sold	\$662,417	\$296,824	\$517,795
Taxes	\$0	\$0	\$0
Net Income	\$6,069	\$32,430	-\$113,911

**Recognition:**

**Carter Henry's LLC (DBA The Noble Fox)** has won numerous awards, including Best New Restaurant in the Willamette Valley in its first year and Gold as Silverton’s best restaurant for three years in a row. In 2023, The Noble Fox set its sights on bringing a large-scale restaurant & brewery back to life (formally, Standing Stone Brewing Co). After a successful second raise through SMBX, The Noble Fox restaurant & brewery opened its doors in April 2024. The Noble Fox, now with two locations and one brewery, is focusing on phase two of their Ashland's restaurant & brewery build-out, which includes scaling up brewery operations, adding outside catering, and expanding into their adjacent rooms with a new bar and dining space.

**About:**

**Carter Henry's LLC (DBA The Noble Fox)** is Oregon’s award-winning restaurant for fine dining, craft beer, and the cocktails you love.

For more information, contact our Customer Support Team at [support@thesmbx.com](mailto:support@thesmbx.com)

