

**YOUR VOTE IS IMPORTANT. PLEASE VOTE TODAY.**

**Vote by Internet, Smartphone or Tablet – QUICK ★★ ★ EASY  
IMMEDIATE – 24 Hours a Day, 7 Days a Week or by Mail**

## **OCULIS HOLDING AG**

Your Mobile or Internet vote authorizes the named proxies to vote your shares in the same manner as if you marked, signed and returned your proxy card. Votes submitted electronically over the Internet must be received by 12:00 p.m., Eastern Time, on May 26, 2024.



### **INTERNET**

**[www.cstproxyvote.com](http://www.cstproxyvote.com)**

Use the Internet to vote your proxy. Have your proxy card available when you access the above website. Follow the prompts to vote your shares.



### **MOBILE VOTING**

On your Smartphone/Tablet, open the QR Reader and scan the below image. Once the voting site is displayed, enter your Control Number from the proxy card and vote your shares.



**MAIL** – Mark, sign and date your proxy card and return it in the postage-paid envelope provided.

**PLEASE DO NOT RETURN THE PROXY CARD  
IF YOU ARE VOTING ELECTRONICALLY.**

▲ FOLD HERE • DO NOT SEPARATE • INSERT IN ENVELOPE PROVIDED ▲

### **PROXY**

**THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS**

## **OCULIS HOLDING AG**

The undersigned appoints the current independent proxy of the Company, PST Legal AG, as proxy, and authorizes them to represent and to vote, as designated on the reverse hereof, all of the shares of common stock of Oculis Holding AG (“**Oculis**”), held of record by the undersigned at the close of business on April 23, 2024 at the 2024 Annual General Meeting of Shareholders of Oculis to be held on May 29, 2024, or at any adjournment thereof.

**THIS PROXY WHEN PROPERLY EXECUTED WILL BE VOTED AS INDICATED. IF NO CONTRARY INDICATION IS MADE, THE PROXY WILL BE VOTED IN FAVOR OF AGENDA ITEMS 1-13, AND IN ACCORDANCE WITH THE JUDGMENT OF THE PROXY NAMED HEREIN ON ANY OTHER MATTERS THAT MAY PROPERLY COME BEFORE THE ANNUAL MEETING. THIS PROXY IS SOLICITED ON BEHALF OF THE BOARD OF DIRECTORS.**

**(Continued and to be marked, dated and signed, on the other side)**

# Important Notice Regarding the Internet Availability of Proxy Materials for the 2024 Annual General Meeting of Shareholders

To view the Proxy Statement and to Attend the Annual General Meeting,  
please go to:

<https://www.cstproxy.com/oculis/2024>

## VOTING PROPOSALS

THE BOARD OF DIRECTORS OF THE COMPANY RECOMMENDS THAT YOU VOTE YOUR SHARES "FOR"  
AGENDA ITEMS 1-13

Please mark  
your votes  
like this



<b>1. Approval of the 2023 Annual Report including the 2023 Annual (Statutory) Financial Statements and the 2023 Consolidated Financial Statements</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>	<b>8. Compensation for the Non-Executive Members of the Board of Directors</b>			
<b>2. Allocation of Balance Sheet Results 2023</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>	<b>8.1. Vote on Total Fixed (Non-Performance-Related) Compensation for Non-Executive Members of the Board of Directors until the end of the Company's 2025 Annual General Meeting</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>3. Discharge to the Members of the Board of Directors and the Executive Committee</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>	<b>8.2. Vote on Equity or Equity Based Compensation for Non-Executive Members of the Board of Directors until the end of the Company's 2025 Annual General Meeting</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>4. Election of the Chairperson and the other Members of the Board Of Directors</b>				<b>9. Compensation for the Members of the Executive Committee</b>			
<b>4.1. Re-election of Anthony Rosenberg as Member and Chairperson of the Board of Directors</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>	<b>9.1. Vote on Fixed (Non-Performance-Related) Compensation for Members of the Executive Committee payable in 2025</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>4.2. Re-election of Christina Ackermann</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>9.2. Vote on Variable Compensation for Members of the Executive Committee payable in 2025</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>4.3. Re-election of Lionel Carnot</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>9.3. Vote on Equity Based Compensation for Members of the Executive Committee for 2025</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>4.4. Re-election of Martijn Kleijwegt</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>10. Non-Binding Advisory Vote on the 2023 Compensation Report</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>
<b>4.5. Re-election of Geraldine O'Keeffe</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>11. Increase and Amendment of Capital Band*</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	
<b>4.6. Re-election of Riad Sherif</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>12. Increase and Amendment of Conditional Share Capital for Bonds and Similar Debt Instruments*</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	
<b>4.7. Election of Robert K. Warner</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>13. Increase of Conditional Share Capital for Employee Benefit Plans*</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	
<b>4.8. Election of Arshad M. Khanani</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>5. Election of the Members of the Compensation Committee</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>				
<b>5.1. Re-election of Christina Ackermann</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>5.2. Re-election of Lionel Carnot</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>5.3. Election of Robert K. Warner</b>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
<b>6. Re-Election of PricewaterhouseCoopers SA (Pully) as Statutory Auditors</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>				
<b>7. Election of PST Legal AG (Zug) as Independent Proxy</b>	FOR <input type="checkbox"/>	AGAINST <input type="checkbox"/>	ABSTAIN <input type="checkbox"/>				

\*Please check either "For" or "Against" because abstentions have the legal effect of "Against".

CONTROL NUMBER

Signature \_\_\_\_\_ Signature, if held jointly \_\_\_\_\_ Date \_\_\_\_\_, 2024

Note: Please sign exactly as name appears hereon. When shares are held by joint owners, both should sign. When signing as attorney, executor, administrator, trustee, guardian, or corporate officer, please give title as such.