



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

April 17, 2023

Howard W. Lutnick
Chief Executive Officer
BGC Group, Inc.
c/o BGC Partners, Inc.
499 Park Avenue
New York, New York 10022

Re: BGC Group, Inc.
Registration Statement on Form S-4
Filed April 6, 2023
File No. 333-271168

Dear Howard W. Lutnick:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Robert Arzonetti at (202) 551-8819 with any questions.

Sincerely,

Division of Corporation Finance
Office of Finance

cc: David K. Lam