

June 15, 2023

Chief, Information Technology
Securities and Exchange Commission
Division of Corporate Finance
100 F Street, NE MS 3040
Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the following securities of METALS ACQUISITION LIMITED, under the Exchange Act of 1934:

- Ordinary shares, par value \$0.0001 per share
- Warrants to purchase one ordinary share, each at an exercise price of \$11.50 per share

Sincerely,

A handwritten signature in black ink, appearing to be 'M. J.', with a long horizontal line extending to the right.