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## Broken Anchor Winery LLC Small Business Bond™

### Bond Terms:

**Bond Yield:** 9.50%

**Target Raise Amount:** \$50,000

**Offering End Date:** November 16, 2022

**Repayment Period:** 3 years (36 months)

**Minimum Raise Amount:** \$15,000

### Company Details:

**Name:** Broken Anchor Winery LLC

**Founded:** October 31, 2018

**Address:** 3335 Cobb Pkwy NW, Suite 930  
Acworth, GA 30101

**Industry:** Winery

**Employees:** 12

**Website:** <https://www.brokenanchorwine.com/>

### Use of Funds Allocation:

If the maximum raise is met:

\$22,500 (45.00%) – of the proceeds will go towards rent

\$15,625 (31.25%) – of the proceeds will go towards working capital

\$10,000 (20.00%) – of the proceeds will go towards supplies

\$1,875 (3.75%) of the proceeds will go towards SMBX's capital raise fee

### Social:

Instagram: 1,121 Followers

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## **Business Metrics:**

	FY20	FY21	YTD 7/31/2022
Total Assets	\$176,959	\$180,997	\$170,401
Cash & Cash Equivalents	\$369	\$12,064	\$11,908
Accounts Receivable	\$0	\$0	-\$5,938
Short-term Debt	\$217,734	\$241,620	\$227,006
Long-term Debt	\$0	\$0	\$0
Revenue	\$169,682	\$305,014	\$255,983
Cost of Goods Sold	\$68,956	\$147,691	\$99,375
Taxes	\$0	\$0	\$0
Net Income	-\$34,073	-\$17,588	\$10,662

## **Recognition:**

**Broken Anchor Winery LLC (DBA Broken Anchor Winery LLC)** is more than a winery, it is a community. Featuring a full bar and full kitchen, it is the only operation of its kind in Georgia. Since Covid-19, we have become a very event-centric operation with different events going on everyday of the week. We have found that we have a very loyal customer base that returns on a regular basis. Basically, if we can get you in, we'll probably get you back.

For more information, contact our Customer Support Team at [support@thesmbx.com](mailto:support@thesmbx.com)

