

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Balance Sheet	6/30/2022	Changes	Proposed
Current Assets		Non-504	
Cash	\$0	\$30,000	\$30,000
Accounts Receivable	\$0	\$0	\$0
Inventory	\$0	\$20,000	\$20,000
Total Current Assets	\$0	\$50,000	\$50,000
Fixed Assets (Net)			
Land	\$0	\$0	\$0
Buildings	\$0	\$0	\$0
Renovations	\$0	\$32,522	\$32,522
Equipment & Machinery	\$0	\$0	\$0
Furniture & Fixtures	\$0	\$6,000	\$6,000
Total Fixed Assets	\$0	\$38,522	\$38,522
Intangibles			
Intangible Assets	\$0	\$0	\$0
Organizational Expense	\$0	\$0	\$0
Loan Fees	\$0	\$1,271	\$1,271
Total Intangible Assets	\$0	\$1,271	\$1,271
Total Assets	\$0	\$89,793	\$89,793
Current Liabilities		Non-504	
Notes Payable - Bank	\$0	\$0	\$0
Notes Payable - Other	\$0	\$0	\$0
Taxes Payable (3)	\$0	\$0	\$0
CPLTD - Loan 1	\$0	\$5,355	\$5,355
CPLTD - 504 Commercial			\$0
CPLTD - 504 Bonds			\$0
Total Current Liabilities	\$0	\$5,355	\$5,355
Long Term Liabilities			
Long-Term Loan 1	\$0	\$69,438	\$69,438
Subordinated Officer Debt	\$0	\$0	\$0
Other Long Term Debt	\$0	\$0	\$0
Total LT Liabilities	\$0	\$69,438	\$69,438
Total Debt	\$0	\$74,793	\$74,793
Equity		Non-504	
Common Stock	\$0		\$0
Additional Cash Injection	\$0	\$15,000	\$15,000
Retained Earnings	\$0		\$0
Treasury Stock	\$0	\$0	\$0
Total Equity	\$0	\$15,000	\$15,000
Total Debt & Equity	\$0	\$89,793	\$89,793

I, Scott Marcus Brezina, certify that:

1. The financial statements of Pansy Plants LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Pansy Plants LLC has not been included in this Form as Pansy Plants LLC was formed on 05/10/2022 and has not filed a tax return to date.

Signature Scott Marcus Brezina

Name: Scott Marcus Brezina

Title: Owner