General Investment Information

Investment opportunity to own a piece of a leading global platform for all security token financial data and information.

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Wall Street Without Walls

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Investment Summary: Investor Alert: THIS OFFERING MEMORANDUM DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY SECURITIES IN ANY JURISDICTION WHERE SUCH OFFER, SOLICITATION OR SALE WOULD BE UNLAWFUL PRIOR TO REGISTRATION OR QUALIFICATION UNDER THE SECURITIES LAWS OF ANY SUCH JURISDICTION. THE SECURITIES OFFERED HEREBY HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION NOR HAS THE SECURITIES AND EXCHANGE COMMISSION OR ANY STATE SECURITIES COMMISSION PASSED UPON THE ACCURACY OR ADEQUACY OF THIS OFFERING MEMORANDUM. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

Risk Factors: Investing in the Company involves a high degree of risk. You should not invest any funds in this offering unless you can afford to lose your entire investment. In making an investment decision, you must rely on your own examination of the Company and the terms of the offering, including the merits and risks involved. These securities have not been recommended by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not confirmed the accuracy or determined the adequacy of this document. Any representation to the contrary is a criminal offense.

Risks to Consider: Prior to making any investment decision, you should carefully consider, along with other matters referred to herein, the risk factors associated with the Company and the offering, which are described in the section titled "Risk Factors." These risk factors should be reviewed with your legal, tax, and financial advisors in order to make an informed investment decision.

Limited Operating History: The Company has a limited operating history upon which an investor can evaluate the Company's performance. Accordingly, the Company's prospects must be considered in light of the risks that any new company encounters. The Company may not be successful in addressing these risks, and failure to do so could have a material adverse effect on the Company's business, prospects, financial condition, and results of operations.

Dilution: Investors who purchase Securities in this offering may experience significant dilution of their ownership interests upon the occurrence of certain events, including the issuance of additional equity securities by the Company. The Company may issue additional shares of its capital stock in the future, which will reduce the percentage ownership of investors in the Company. Additionally, the Company may issue options or other securities convertible into equity, which could further dilute investors' ownership interests. Investors should be aware that they may not have any preemptive rights to purchase additional shares in future offerings, and their ownership percentage may be reduced over time.

Lack of Liquidity: There is no public market for the Securities being offered in this offering. It is unlikely that a public market will develop for the Securities after the offering is completed. Consequently, investors may not be able to liquidate their investment in the event of an emergency or for any other reason. The Securities are not transferable except in certain limited circumstances. Investors should be prepared to hold their Securities for an indefinite period of time.

Reliance on Management: The success of the Company is highly dependent on the efforts of its management team. The loss of any member of the management team could have a material adverse effect on the Company's business and prospects. The Company does not have key man insurance on any of its employees. Investors must be willing to entrust all aspects of the management of the Company to the management team.

Use of Proceeds: The Company intends to use the proceeds from this offering for the purposes described in the section titled "Use of Proceeds." However, the Company reserves the right to change the use of proceeds if management believes it is in the best interests of the Company to do so. Investors should carefully consider the Company's proposed use of proceeds and ensure that they are comfortable with the Company's discretion in this regard.

Regulatory Risks: The Company is subject to various laws and regulations relating to its business and industry. Changes in these laws and regulations could have a material adverse effect on the Company's business, prospects, financial condition, and results of operations. The Company may also be subject to additional laws and regulations in the future, which could increase the Company's compliance costs and adversely affect its business.

Competition: The Company operates in a highly competitive industry and faces competition from a number of sources, including established companies with greater resources than the Company. There can be no assurance that the Company will be able to compete successfully against its competitors. Increased competition could result in price reductions, reduced margins, or loss of market share, any of which could have a material adverse effect on the Company's business, prospects, financial condition, and results of operations.

Tax Risks: The tax consequences of an investment in the Securities are complex and may vary depending on the investor's individual circumstances. Investors should consult with their own tax advisors regarding the federal, state, and local tax consequences of an investment in the Securities. The Company does not make any representations regarding the tax consequences of an investment in the Securities.

Forward-Looking Statements: This offering memorandum contains forward-looking statements that are based on the Company's current expectations and assumptions. These statements are subject to risks and uncertainties that could cause actual results to differ materially from those expressed or implied in the forward-looking statements. Investors should not place undue reliance on these statements and should carefully consider the risks and uncertainties described in this offering memorandum.

Limitation of Liability: The Company's directors, officers, and employees will not be liable to investors for any losses or damages incurred by investors in connection with their investment in the Securities, except in the case of fraud or willful misconduct. Investors should be aware that they may have limited recourse against the Company and its management team in the event of any losses or damages.

Indemnification: The Company will indemnify its directors, officers, and employees against any losses or damages incurred by them in connection with their service to the Company, except in the case of fraud or willful misconduct. Investors should be aware that this indemnification may limit the ability of investors to recover losses or damages from the Company's directors, officers, and employees.

Arbitration: Any dispute arising out of or relating to this offering memorandum or the Securities will be resolved by binding arbitration in accordance with the rules of the American Arbitration Association. Investors should be aware that they may have limited rights to pursue legal action against the Company and its management team in the event of any disputes.

Governing Law: This offering memorandum and the Securities will be governed by and construed in accordance with the laws of the State of Delaware, without regard to its conflict of laws principles. Investors should be aware that they may have limited rights to pursue legal action against the Company and its management team in the event of any disputes.

Boilerplate: This offering memorandum contains boilerplate language that is standard in many offering documents. Investors should not place undue reliance on this boilerplate language and should carefully consider the risks and uncertainties described in this offering memorandum.

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