

Dear [NAME],

It was great speaking with you earlier today.

As discussed I am sending you the SAFE agreement for your review. As communicated during the call, we are looking to raise another 1 Million USD until November before we would raise the cap to a higher level (pre-launch).

From my end I have two asks:

1. The amount that you want to allocate for this round which we aim to close by November.
2. Obviously we all share a deep passion for Heavy Metal and Rock music. As a potential investor in this round I would like to know what kind of synergies (involvement, access, exposure) you are planning to generate for Heavys with this investment.

This is a very exciting opportunity for all of us and we are constantly operating to bring back the energy and emotion of Heavy Metal to fans around the world. We would be excited if you join our movement as an investor.

Best,
Jonathan



Can you vouch for John Doe?

John has applied to raise funding for Company Name on Wefunder and provided your name as a personal reference.

Quote goes here

Wefunder has raised hundreds of millions for startups that later went on to raise over \$5 billion in follow-on funding from venture capitalists.

Can you vouch for John?

VOUCH FOR JOHN

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About Wefunder

We help anyone invest as little as \$100 in the startups they believe in. We're also a Public Benefit Corporation with a mission to keep the American dream alive. We aim to help 20,000 founders get off the ground by 2029.

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Company Name is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.