

**KettleSpace, Inc.**  
**Profit & Loss Trend - 2022**

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
<b>Revenue</b>					
KettleOS	17	17	18	18	18
KettleSpace	3	6	-	-	-
Development	-	-	-	-	-
Total Revenue	19	23	18	18	18
COGS	30	15	0	-	-
Gross Margin	(11)	8	17	18	18
Gross Margin %	-54%	34%	98%	100%	100%
<b>Operating Expenses</b>					
G&A	87	113	73	98	68
R&D	83	84	62	64	63
S&M	10	16	6	(0)	3
Total Operating Expenses	180	212	142	161	134
<b>EBITDA</b>	<b>\$ (190)</b>	<b>\$ (204)</b>	<b>\$ (125)</b>	<b>\$ (144)</b>	<b>\$ (116)</b>

Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022
18	18	18	8	8	7	7
-	-	-	-	-	-	-
-	-	-	-	-	-	-
18	18	18	8	8	7	7
-	-	-	-	-	-	-
18	18	18	8	8	7	7
100%	100%	100%	100%	100%	100%	100%
55	49	46	59	57	63	41
71	50	52	52	45	50	39
4	4	7	4	-	0	-
129	103	106	115	102	113	81
\$ (111)	\$ (85)	\$ (88)	\$ (108)	\$ (94)	\$ (106)	\$ (73)

2022

169

9

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178

45

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133

75%

808

716

53

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1,577

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**\$ (1,445)**

**KettleSpace, Inc.**  
**Balance Sheet Trend - 2022**

	Jan 2022
<b>Assets</b>	
Curent Assets	
Cash	\$ 323
Accounts Receivable	30
Other Current Assets	29
<b>Total Assets</b>	<b>\$ 382</b>
<b>Liabilities &amp; Equity</b>	
Current Liabilities	
Accounts Payable	\$ 264
Accrued Expenses	23
Deferred Revenue	3
Accrued Payroll Expense	79
Accrued Interest	9
ST Loan	25
Total Current Liabilities	404
Long Term Liabilities	
EIDL Loan Payable	150
PPP Loan Payable - 2020	-
SAFE 2020	-
PPP Loan Payable - 2021	201
SAFE 2021	-
Long Term Liabilities	351
<b>Total Liabilities</b>	<b>\$ 754</b>
<b>Equity</b>	<b>\$ (372)</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$ 382</b>

**KettleSpace, Inc.**  
**Cash Flow Trend - 2022**

	Jan 2022	Feb 2022	Mar 2022	Apr 2022	May 2022
<b>Beginning Cash Balance</b>	<b>\$ 560</b>	<b>\$ 323</b>	<b>\$ 231</b>	<b>\$ 70</b>	<b>\$ 103</b>
KettleOS Revenue	-	20	4	10	12
KettleSpace Revenue	7	6	(4)	-	-
Referral Revenue	-	-	-	-	-
Financing	-	75	25	150	-
<b>Total Cash Inflows</b>	<b>7</b>	<b>101</b>	<b>26</b>	<b>160</b>	<b>12</b>
Compensation	122	122	137	74	66
Venue Comp + Amenities	13	6	8	2	4
Professional Fees + Consulting	82	52	33	23	10
Other Operating Outflows	26	13	9	28	16
<b>Total Cash Outflows</b>	<b>243</b>	<b>193</b>	<b>187</b>	<b>127</b>	<b>97</b>
<b>Net Cash In/Out</b>	<b>(237)</b>	<b>(92)</b>	<b>(161)</b>	<b>33</b>	<b>(85)</b>
<b>Ending Cash Balance</b>	<b>\$ 323</b>	<b>\$ 231</b>	<b>\$ 70</b>	<b>\$ 103</b>	<b>\$ 19</b>

Jun 2022	Jul 2022	Aug 2022	Sep 2022	Oct 2022	Nov 2022	Dec 2022	TTM
\$ 19	\$ 47	\$ 153	\$ 111	\$ 40	\$ 106	\$ 6	\$ 560
4	45	8	1	40	1	1	148
-	-	-	-	-	-	-	9
-	-	-	-	-	-	-	-
130	146	104	20	179	-	149	978
134	192	112	20	220	1	150	1,135
66	66	95	65	65	66	83	1,027
-	-	-	-	-	-	-	33
15	14	21	13	25	28	5	321
25	6	39	13	63	7	13	258
106	86	155	91	153	101	100	1,639
29	105	(42)	(71)	67	(100)	50	(504)
\$ 47	\$ 153	\$ 111	\$ 40	\$ 106	\$ 6	\$ 56	\$ 56