

KettleSpace, Inc.
Profit & Loss Trend - 2021

	Jan-21	Feb-21	Mar-21	Apr-21	May-21
Revenue					
KettleOS	8	9	9	9	9
KettleSpace	-	-	-	-	-
Development	16	16	16	16	16
Total Revenue	23	25	25	25	25
COGS	-	0	3	2	4
Gross Margin	23	24	22	23	21
Gross Margin %	100%	98%	88%	92%	84%
Operating Expenses					
G&A	73	42	62	68	87
R&D	31	63	56	59	87
S&M	24	9	22	20	29
Total Operating Expenses	129	113	140	148	203
EBITDA	\$ (105)	\$ (89)	\$ (118)	\$ (125)	\$ (182)

Jun-21	Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21
9	10	10	10	18	15	17
-	5	6	3	14	8	14
16	-	-	-	-	-	-
25	15	16	13	32	24	30
10	21	26	24	28	28	31
14	(6)	(10)	(11)	4	(4)	(0)
58%	-43%	-62%	-85%	13%	-16%	0%
103	88	86	99	79	116	93
108	115	30	95	90	75	144
42	29	20	26	38	27	28
253	232	137	220	208	218	265
\$ (238)	\$ (238)	\$ (146)	\$ (231)	\$ (203)	\$ (222)	\$ (265)

YTD

134

50

93

277

177

100

36%

996

955

314

2,264

\$ (2,164)

KettleSpace, Inc.
Balance Sheet Trend - 2021

	Jan-21
Assets	
Current Assets	
Cash	\$ 339
Accounts Receivable	93
Other Current Assets	19
Total Assets	\$ 451
Liabilities & Equity	
Current Liabilities	
Accounts Payable	\$ 243
Accrued Expenses	-
Deferred Revenue	73
Accrued Payroll Expense	33
Accrued Interest	-
ST Loan	-
Total Current Liabilities	350
Long Term Liabilities	
EIDL Loan Payable	150
PPP Loan Payable - 2020	212
SAFE 2020	147
PPP Loan Payable - 2021	-
SAFE 2021	-
Long Term Liabilities	509
Total Liabilities	\$ 859
Equity	\$ (408)
Total Liabilities & Equity	\$ 451

KettleSpace, Inc.
Cash Flow Trend - 2021

	Jan-21	Feb-21	Mar-21	Apr-21	May-21	Jun-21
Beginning Cash Balance	\$ 324	\$ 339	\$ 291	\$ 945	\$ 970	\$ 861
KettleOS Revenue	8	49	10	20	-	-
KettleSpace Revenue	173	44	-	-	-	-
Financing	-	-	851	150	25	50
Total Cash Inflows	181	93	861	170	25	50
Compensation	72	27	61	49	62	90
Venue Comp + Amenities	50	25	41	-	-	7
Professional Fees + Consulting	30	74	89	77	55	134
Other Operating Outflows	15	15	16	19	17	16
Total Cash Outflows	166	141	207	145	134	246
Net Cash In/Out	15	(48)	654	25	(109)	(196)
Ending Cash Balance	\$ 339	\$ 291	\$ 945	\$ 970	\$ 861	\$ 664

Jul-21	Aug-21	Sep-21	Oct-21	Nov-21	Dec-21	YTD
\$ 664	\$ 482	\$ 194	\$ 20	\$ 15	\$ 593	\$ 324
-	-	-	60	10	10	167
5	6	7	13	8	12	268
-	-	5	105	740	220	2,146
5	6	12	178	758	242	2,580
92	174	115	116	115	133	1,106
10	12	12	3	11	16	187
61	89	46	47	40	100	842
24	19	13	18	14	25	211
187	294	186	184	180	275	2,345
(182)	(288)	(174)	(5)	578	(33)	236
\$ 482	\$ 194	\$ 20	\$ 15	\$ 593	\$ 560	\$ 560