



DIVISION OF  
INVESTMENT MANAGEMENT

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

July 10, 2023

**VIA ELECTRONIC MAIL**

Nathan Briggs, Esq.  
Simpson Thacher & Bartlett LLP  
900 G Street, NW  
Washington, DC 20001

Re: Golub Capital Private Credit Fund, et al.; File No. 812-15453

Dear Mr. Briggs:

By Form APP-WD filed with the Securities and Exchange Commission on June 14, 2023, the above-captioned application, filed under the Investment Company Act of 1940, was requested to be withdrawn. Please be advised that the request for withdrawal has been granted, pursuant to delegated authority.

Sincerely,

/s/ Lisa Reid Ragen

Lisa Reid Ragen  
Branch Chief  
Chief Counsel's Office

cc: Trace W. Rakestraw, Senior Special Counsel  
Rajib Chanda, Esq., Simpson Thacher & Bartlett LLP