Stopping Airborne Pathogens

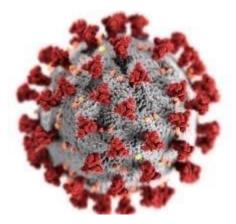
Indoor Air Quality as a Service For Commercial Restrooms and Sports Locker Rooms



Presenter: Marc McConnaughey-President/CEO Temecula, CA <u>marcm@iatrixAir.com</u> 909-631-9598

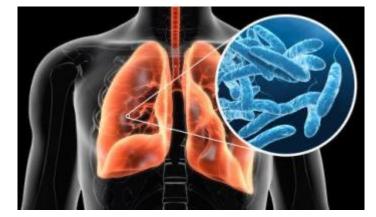
Airborne Pathogens – Invisible Foes that have everyone's attention

Viruses



CV-19

Bacteria



Legionnaires Bacteria

Mold-Fungus



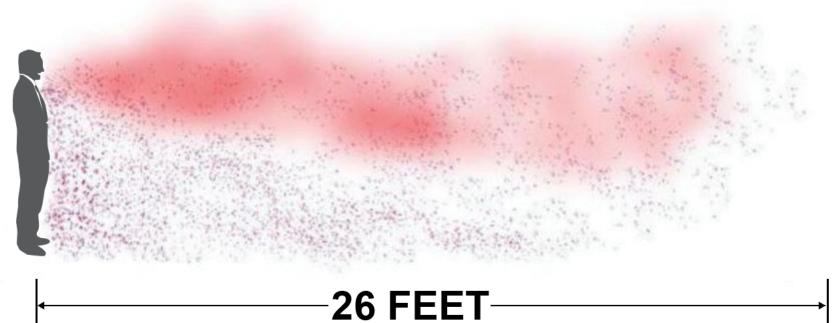
Black Mold

A 1,000 Year Old Problem



Pathogens Move Quickly and Linger in The Air

Emissions from a Sneeze



Airborne Pathogens are aerosolized—that's the problem to solve



Source: MIT Labs

Indoor Air Quality-A Significant Problem



1970's US Outdoor Air Quality was Poor!

Los Angeles 1970's and Today

Significant improvement in Air Quality

- Today-Indoor Air Quality-A Growing Problem! Dust, Mold, Bacteria, Viruses
- We now spend 90% of our time indoors at work or at home: Source EPA
- Current products and HVAC systems fall short of providing safe and healthy air





Source: https://www.epa.gov/report-environment/indoor-air-quality

Introducing the iatrixAir Priority 100 – Pathogen Destroyer



Sensor Gateway

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aerotru

For Commercial Restrooms of all types including Major League Teams, Universities, High Schools And Fitness Clubs Locker Rooms

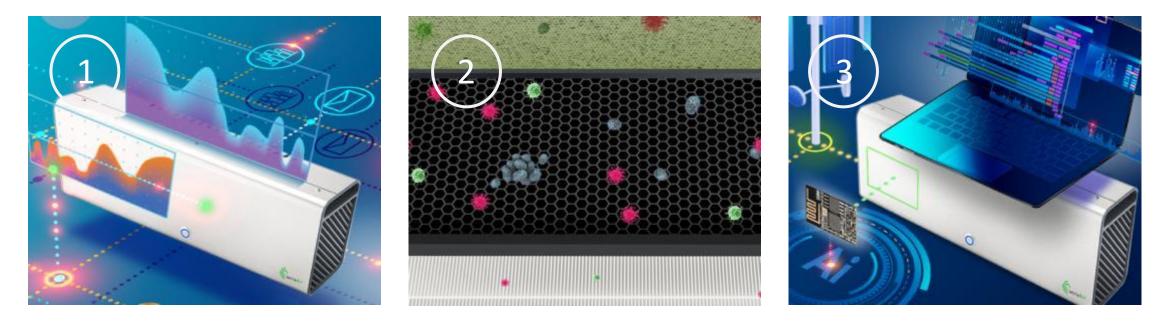
Industry Leading Fast Remediation Times



Design and Utility Patents Pending

Confidential 5

Requires An Absolute and Automated Solution





Protect *Remove and Destroy Fast*

Inform



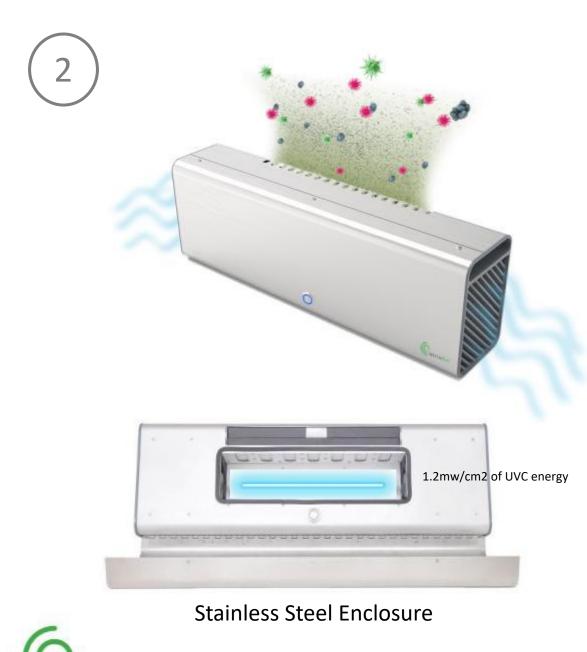
Air Quality As A Service – AQAAS

DETECT

Particulate Matter (10.5, 5.0, 2.0, 1.0) Odor CO2 VOC Presence (Doppler) Air Pressure Smoke Temperature Humidity Noise Vibration Ambient Light Sensors gather data every 8 to 10 seconds

1

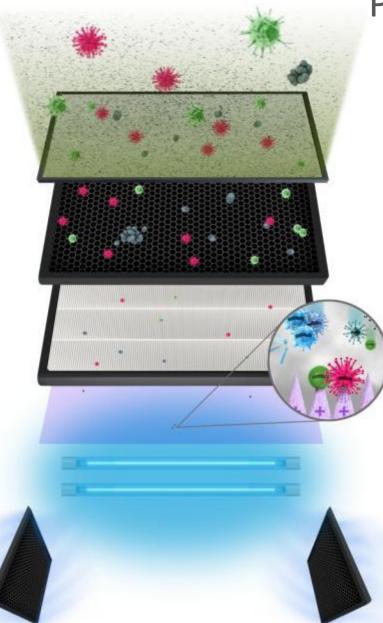
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TTIXA

DETECT PROTECT INFORM

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PROTECT

H13 MEDICAL GRADE FILTER

DESTROY

PURIFY

3

Automated Edge Processing **Artificial Intelligence Cellular Connection Cloud Analytics** Desktop Dashboard Mobile User Interface Connects to HVAC systems Alerts Notifications Reports **GPS** enabled

INFORM

Significant Market Opportunities – 32.5M Businesses in US











Schools

Personal Care

Assisted Living

Hotels Rooms

Elevators



Small Retail

Healthcare

Manufacturing

Restaurants

Public Restrooms



TARGET: Commercial Restrooms | CV-19 has made us aware and cautious



25M Public and Commercial Restrooms in US

Average visits to public restrooms is 1 to 5 times per week*

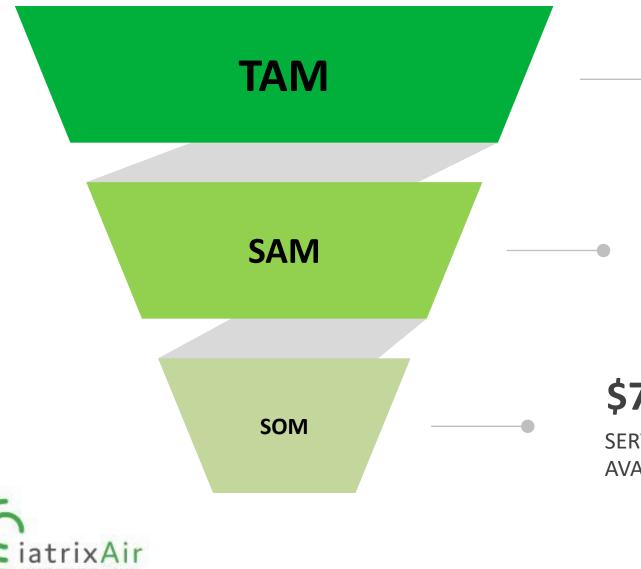
Average visits to commercial restroom 10 times per week*

Source





Market Opportunity



\$24B*

TOTAL ADDRESSABLE MARKET AIR PURIFIERS-2025 HOME/BUSINESS

\$14.4B

SERVICE ADDRESSABLE MARKET COMMERCIAL MARKET

\$**7.2**B

SERVICE OBTAINABLE MARKET AVAILABLE TO IATRICAIR

*Grandview-Oct-2020-Global

Business Model – Air Quality as a Service

Instead of a box on the floor that requires constant attention A never touch air quality solution base on a monthly subscription Everything included filters, lamps, installation, service

B2B Sales and Distribution Model



Others' Technologies and Platforms

They use Sq/Ft calculations. iatrixAir uses Cubic/Ft–*complete space*.

Most filter only, and don't destroy harmful pathogens. iatrixAir has H13 HEPA medical grade and destroys pathogens on first pass.

Most have slow inactivation rates which means long remediation times.

iatrixAir sensors run every 8 seconds and destroys pathogens <u>on first pass</u>.

Most use unsecure WIFI Connection.

iatrixAir uses secure Cellular connection.

Many use Ionization & Oxidizers that puts more chemicals into air.

iatrixAir only uses light to destroy pathogens.

Most are for consumer markets.

iatrixAir is built for commercial markets.



Experienced Management Team and Partners



Marc McConnaughey, CEO

- 35 yrs-Photonic/Light Technologies
- 4 Startups
- \$110M total raised
- ViewSonic SVP \$50M to \$1.4B Rev
- NPI-Supply-Operations







Steve Hutchcraft, SVP **Strategic Development**

- 30+ years HVAC Industry
- Carrier VP
- Amana CEO
- Silicon Valley Alliance of CEO's











Jerry Shi

Angel Investor





Henry Artime, CMO

Marketing

Pasadena, CA

Extensive B2B

experience

• 30+ years Branding and

Founder-Artime Group



Bryan Chang, VP R&D

Operations-Asia

Technologies

Engineering-

25 yrs in Photonics/Light



Ralph Lloyd, VP Adv. **Technologies**

- 32 yrs in Materials, ٠ **Polymers, Chemical** Engineering
- **DuPont Technical &** . **Managerial Roles**
- 18 patents



Board Members





Advisors



Scott Nelson Medical Technology



Daniel Price IOT-Cloud



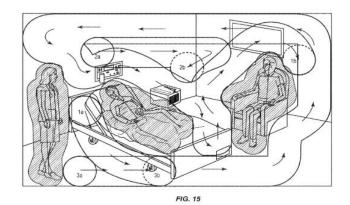
Joel Pollack Display-Light Technologies

Stuart Kaler Intellectual Property

Defensible, Speed to Market, and Viability Post CV-19



First Pass Inactivation



Steerable Light in Occupied Spaces

DEFENSIBLE

- Design and Utility Patents: Designed for FDA Approval
- Steerable Disinfecting Light in Occupied Spaces-2 issued patents
- Steerable Disinfecting Light-2 provisional patents
- Light Engine Optical Design and knowhow

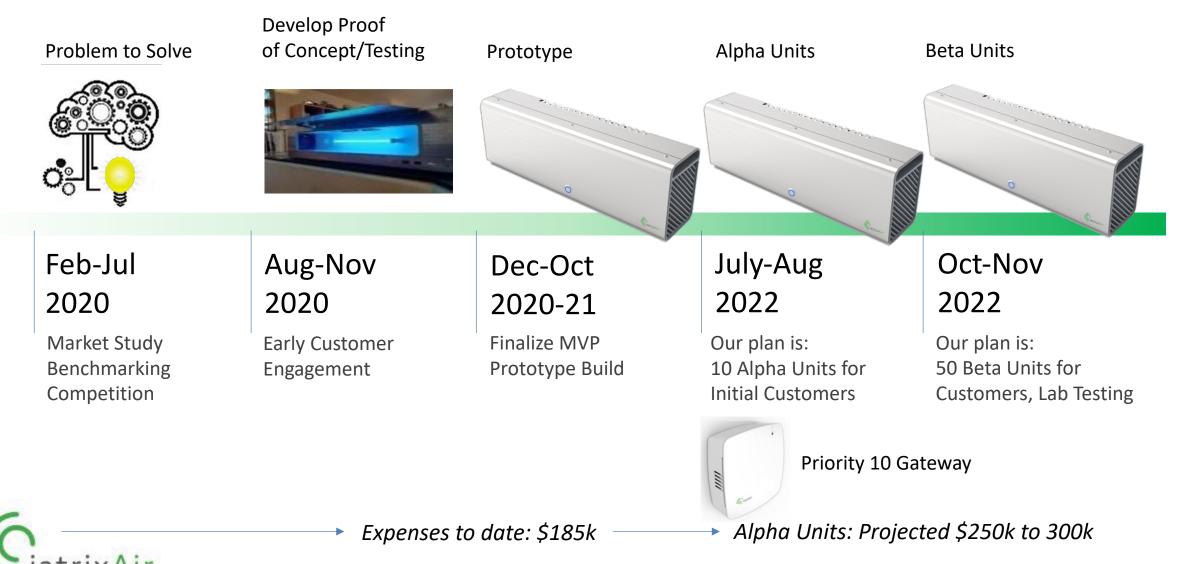
SPEED TO MARKET

- First product uses standard components
- UVC well known and trusted technology *Proven to Use*

VIABILITY-POST PANDEMIC

- Large untapped market opportunities
- Low-cost Corporate Goodwill & Employee Benefits Initiative
- Indoor Air Quality Building Challenge-EPA (Tax Credits)

Priority 10 and Priority 100UV Air Exchanger – *Minimum Viable Product*



Investment Opportunity: Pre-Series Seed \$400K



The problem we are solving

- iatrixAir makes interior public spaces free from harmful *Airborne Pathogens*
- We make going back to the office safe now and in the future

How big is the market opportunity?

1. There are 25M public and commercial restrooms in the US.

How are we better than the current offerings?

- We detect faster. We protect faster. We inform faster. Faster is Safer
- iatrixAir is a commercial grade 'Pathogen Destroyer,' not just an air-purifier
- Fast exchange of all the air in a 1,600 cubic-foot restroom in 230 seconds
- We are leveraging the efficiencies of B2B channels, not direct sales
- Automation Innovation with 'Air Quality as a Service'

Our team, traction and exit

- We have a tested and operational prototype. Patents filed.
- Highly experienced team in place
- Indoor Air Quality Building Challenge is a market driver
- Our exit plan is by IPO or Acquisition

Offering Link for Pre-Series Seed <u>https://netcapital.com/companies/iatrixair</u>

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Design and Utility Patents Pending

Thank You

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Post CV-19, Indoor Air Quality Remains An Issue

- 42% of employees cited fear of exposure to COVID-19 in the workplace as reason not to return to work
- Indoor Air Pollution or IAQ matters to building occupants
- Indoor Air Pollution matters to Employers as it matters to occupants
- Increasing Health regulations will force compliance: CA OSHA P&P No C-48 as an example
- Indoor Air Pollution matters to Building Owners/Operators as if tenants care they must care
- Costs is not a limiting factor-justifying occupant health to ROI is not a sustainable strategy
- Digitized Real Estate Assets will include IAQ certificates

