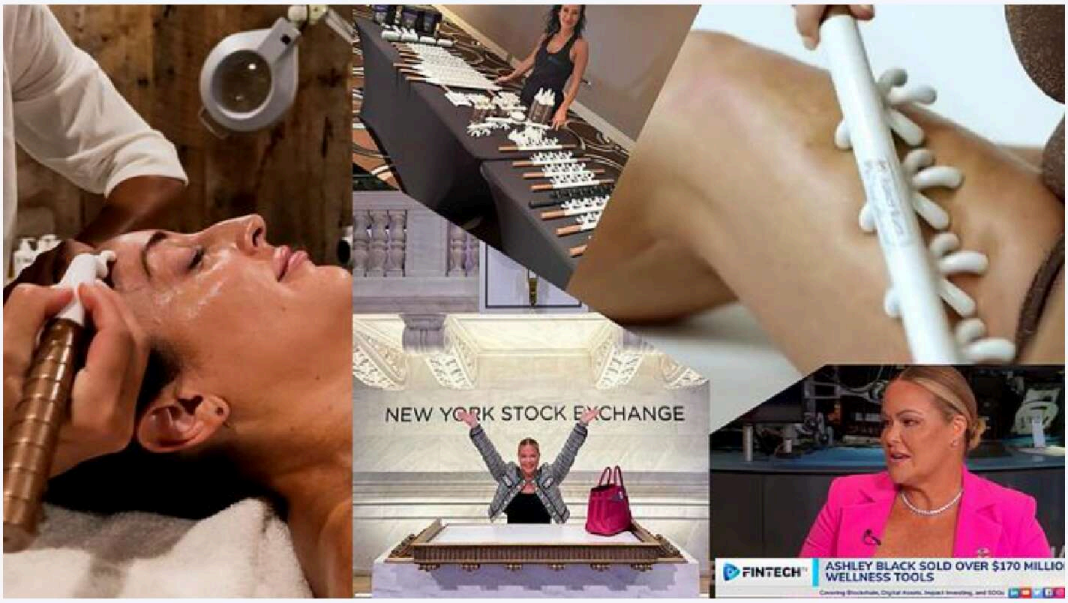
2024 REPORT

Ashley Black Inc



LETTER

Dear investors,

I am very excited for 2025, building on all the strategic foundational work we did in 2024. My team really focused on increasing the margins for the core FasciaBlaster business by tightening costs and maximizing marketing, while I focused heavily on innovation. Designing and engineering the first motorized FasciaBlaster requires unique technology. We are making several trips to the factory to work with the design engineers in person to test and oversee every aspect. We are doing something never done before. My energy and efforts are fully dedicated to this project because it is a game changer for us. At the end of the day, we are a business that has been making novel tools to improve people's lives for over 10 years, earning enough success to float along, very similar to Apple's early years. Now we are ready for our own iPhone, the radical

invention that will take us to the next level. I couldn't be more excited for what 2025 will bring!

We need your help!

The launch of our new Nexcia device is a really pivotal moment for both our company and the field of fascia care. I am speaking at the International Fascia Research Congress in August this year to connect with all of the scientific and therapeutic community leaders that care deeply about moving this important field of research forward. It is up to all of us who have experienced the life-changing results that occur when you care for your fascia to share that knowledge and hope with the rest of the world. We need to let our collective light shine! The next time a friend, neighbor or colleague mentions a fascia related issue - tightness, joint pain, inflammation, any of the symptoms of fascia dysfunction that you have personally experienced or seen online - tell that person about fasciablasting. Personal testimonies and recommendations was how this company caught fire from a tiny spark and it has been the backbone of our success for over 10 years. As we look to take this company to the next level together, your role in the brand messaging is more important than ever. Share the hope! Share the healing!

Sincerely,

Brandy Hipp

CFO

Ashley Black

CEO

How did we do this year?

How did we do this year?

REPORT CARD

B-

☺ The Good

We increased sales on our US branded sites by 6% ($1M+) also offering the customers the opportunity to research before buying.

Among the most impactful efforts was an obsession with G&A cost reductions. We were able to reduce spend by more than $1.7M.

Better freight contracts and decreased platform commissions helped to increase our gross margin by 9%.

☹ The Bad

Increased pricing and competition on Meta and Google resulted in an increase of 11% marketing cost in 2024.

Cash flow. Working capital financing costs have remained very expensive as persistent inflation has kept interest rates high.

Our China factory had a harder time keeping up with orders than usual so we had stock out issues that impacted sales.

2024 At a Glance

January 1 to December 31

January 1 to December 31

$17,747,944 [3%]
Revenue

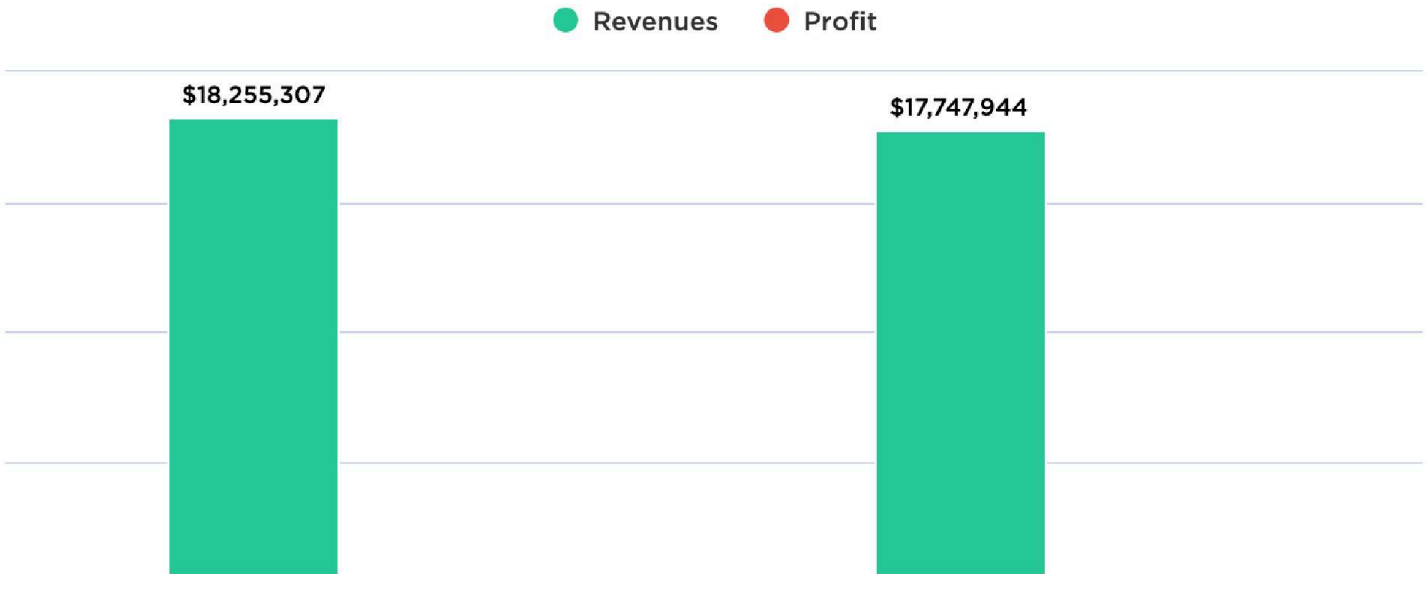
-$680,513
Net Loss

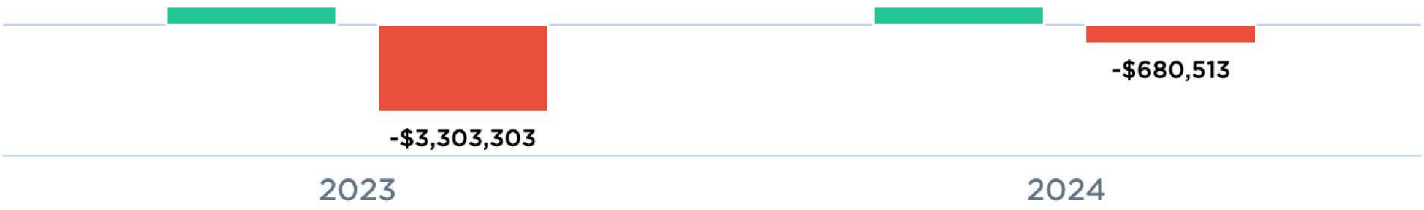
$4,637,827 +34%
Short Term Debt

$2,508,398
Raised in 2024

$575,808
Cash on Hand
As of 04/ 1/24

INCOME BALANCE NARRATIVE





Net Margin: -4% Gross Margin: 64% Return on Assets: -5% Earnings per Share: -$0.06

Revenue per Employee: $554,623 Cash to Assets: 8% Revenue to Receivables: 3,749

Debt Ratio: 65%

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We ❤ Our 4,253 Investors

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Zsuzsu Illes
Leslie Drewel
Renee Cano
Chimene Vaughan
Amber Boyce...
Julie Steele
Tina Vergara
Amy EZELL
Tina DeSagun
Rebecca McLean
Elizabeth Carvalho
Samantha Sabo
Karyn Shanks
Michelle D Walker
Michelle Zwart
Amy Zapata
Lois Price
Lia Jones Allan
Holly Jablonowski
Alastair Robert...
Bryan Sullivan
Katy Soper
Kristina Carey
Angela L Collins
Celena Rivera
Theresa Cox
Jodi Merges
Sheryl Hooke
Christine Massey
Rod Barnes
Gina Faron
Denise Shearey
Laura Warner
Freida Hugueth
Nichole Anderson
Deborah Sucic
Stephanie Perrone
Lisa Darnell
Kay MCcan
Holly Thomas
Amy MorgaN
Rebecca Blaho
Debbie Yancy
Denise Nitti
Tonya Brock
Jacqueline Sutera
Robin Blaisdell
Yvonne L SHRADER
Lucy Brandt
Merideth D. Moreno
Catia Goncalves
Traci Rae Caldwell
Patricia Jaynes
Colleen Green
Krista Conrad
Stephanie Riley
Jami Champagne
Ashton Bryngelson
Melissa Tanner
Rachel Bagley
Wanda Ragan
Sheila Meadows
Gloria Dziadziola
Iliana MUNOZ
Shannon Lowey

Rhonda Feinberg
Tina Fuller-Jones
Clara Moscal
Loraine Marr
Crystal Wilson
Brian Smolens
Aja VanEerde
Shannan Wilkerson-...
Tamika Smith
Peggy L Williams
Adriana Montes
Karen Danna
Jaime Vasquez
Julie Davis
Cynthia Owens
Monica S Boecker
Danielle Harmon
Douglas Burdett
Tracy Edmonds
Debi Reese
Susan Cleveland
Shelane KENT
Lisa McGinsie
Ruth Stern
Angela Lowell
Pam Wess
Angie Stutso
Sonita Edwards
Michelle Y Edwards
Tamera Bond
Amanda Freel
Dana Wagner
Rita Martinez
Felechia Clark
Lilian Celedon
Bonnie Parker
Geeti Shirazi Mahajan
M T
Sherry Costonde
Jacoba Roldan
Gloria Kuehl
Lydia Laboy
Kristy Sipe
Jaime Haddadin
Amanda Potter
Hope Mitchell
Cassandra Boyd
Catherine Ross
Jenny Meredith
Rebecca Johnson
Suzanne DeCann
Karen Sodaro
Jennifer Pugliese
Deneen Jeannette...
Jo Michael
Julie Green
Jennifer Rector
Rita McNulty
Jennifer McMurtray
Susan Graham
Cynthia Curry
Trisha Miller
Renee Christiansen
Bobbi Sherraden
Keri Ortega
Heidi Thweatt
Katie Egli
Cathryn Engelage
April Casey Reaska
Jacqueline Grinnell
Kelly Sorensen
Beth Young

Lori Ann LaPerle
Peffin Lee
Kristen Klaassen
Rajil Jain
Colleen Ryan
Devonne Hefner
DeAnna Senz
Monica Mercer
Maura J Ogorman
Terri Kelley
Tina Smith
Dina Bright
Cheri Grayson
Connie Vaughan
Irene Hoffman
Mercedes Zendejas
Erica Acierno
Cara Bain
Tyrah Deller
Tina Karcher
Michelle C. Smith
Kristin A Seitz
Paula Eppinger
Catherine Korda
Joanna Krussel
Amie Landis-Guerrero
Christine Hambric
Wendy Roberts
Lauren Luu
Sue Nielsen
Afsheen ALKHAIRY
Eric Pfitzenmaier
Mary C Appelt
Carolyn Koprince
Kiara Velez
Diane HERON
Therese Caliendo
Shirley Payton
Jo Rittermeyer
Crystal Lorentz
Mary Press
Suzanne Garner
Christina Bass
Yolanda Annette...
Audra Oigbokie
Deborah Sables
Patricia K Campbell
Becky Vandiver
Terri Mayekar
Suzanne Conway
Jill Yates
Kristi Nault
Terina Garrison
Raylene Kwasnicki
Amber Kidwell
Rebecca Lynn Arrison
Angelica Marshall
Mary Janiszewski
Cathy Mein
Kate Vangeloff
Jennifer E Munn
Tina Anne Garcia
Tandem Graves
Danika Gibber
Kim Mondo
Christina M Good
Regan Bryngelson
Susan Molsberger
Jennifer Otte
Christine Bishop...
Gregg Roperto
Kelly Kowalski

Nicole Herrera
Angela Slifer
Judith Ziol
Christine Emery
Jc Drosse
Rachel Meier
Jennifer Closner
Desiree Fernandez
Holly Henson
Jasmine Mitchell
Janna CAMPBELL
Margaret Streicker
Diana Kong
Laurie Azevedo
Julie Thompson
Patrice Ruggieri
Merry Gibson
Deborah Upton
Diane M Stallings
Anamae Saavedra
Kellee Mierkiewicz
Wendy Bott
Tricia Maddalone
Alicia Jimenez
Priscilla ORTEGA
Susan Jenkins
Helen Montero
Danica Suarez
Denise Englert
Erica Wray Storms
Jocelyn BRADY
Bernadette Pagan
Aracelis Gutierrez
Johanna MB
Lisa Bloker
Patricia Andrews
Tracy Ness
Melissa Kargiannakis
Roxanna Wells
Sharla Bartley
Lesa Hough
Kim Derigo
Debi Jacobs
Mirella LOZA
Cristi Chentnik
Denise A Dailey
Nicole UNRAU
Maria T Cataldo
Suzanne Robertson
Lane Mcdougall
Natalie Taylor
Dawn Martinez
Fredilyn Bangwa
Linda Becker
Donna Llanes
Beth Pavone
Lipika Shankar
Susan Malicki
Linda Geyer
Evangela Hager
Tiffany Harris
Lauren Wilson
Desiree Diaz-Ortiz
Michele GRINDSTAFF
Mary P Wilson
Lee Bryngelson
Candace Stuart-...
Crystal Shields
Maria Sessions
Casey Eden Sollock
Karen SALISBURY
Trisha Price

Carol Ann Jacobs
Vanessa File
Michelle Kinzel
Tomi Waters
Brooke Huling
Mary Carter Stallings
Sharon Condiff
Samia K

Scott Norman
Brandy Conrad
Patricia Morgan
Nissa Haines
Jacquelyn Sene
Joyce Rogers
Melissa Meyer-...

Kathleen V Odonnell
Tonya Hudson
Maria Murray
Anna Marie Gargiulo
Tiffani Taft
Patricia Olson
Shantell Barnum

Cassandra Hogben
Patty Rogenmoser
Madeline Williams
Tami Taurian
Sheila Wilbanks
Betty Calvo-Torres
Cherie Smith

Christina Kaus
Jennifer Haugen
M Diggs
Michelle Pauley
Angela Morton
Emily Pritchard
Charles Russell

Amber Holt
Pamela Ahr
Angela McElroy
Claudia Guzman
Kim Dietrich
Denise Potter
Kat Andrade

Thank You!

From the Ashley Black Inc Team

Ashley Black

🏆Founder

Best-Selling Author, Inventor. ABA's 2020 Entrepreneur of the Year; 2 x Inc 5000 Fastest growing private companies; 1st TedX Fascia Talk, 9M+ Engaged Community. Built a...

Dr Federico Ugalde Prada

🩺Partner & Medical Advisor

M.D., MBA, Chief Operational

Rick Yorn & Sam Warren

Partners

LBI Entertainment LLC Premier Hollywood Talent Agency, reps

M.D, MBA, Chief Operational Officer for Regenerative Medicine Institute (RMI), First Adult Stem Cells Congress,...

to Leonardo DiCaprio, Jennifer Lawrence, Reese Witherspoon,...

Dr Umberto Uribe Morelli, M.D., F.A.C.S.

Partner & Medical Advisor

Founder of HUM Breast Foundation, Masters in Super Microsurgery, Internationally recognized Aesthetic and...

Dr Kenneth Thomas, D.C.

Partner & Medical Advisor

DC, MS, CCSP, Vice President of External Affairs Parker University, Vice President of Academics, Council of...

Brandy Hipp

CFO

CPA, Masters degree in Taxation, Domestic and Global Income Tax, Transaction Tax, Corporate Structure, R&D Cred...

Details

The Board of Directors

Director	Occupation	Joined
Ashley Black	Founder & CEO @ Ashley Black, Inc.	2014

Officers

Officer	Title	Joined
Brandy Hipp	Treasurer CFO	2017
Lee-Ann Fullard	COO	2018
Ashley Black	CEO President	2014

Voting Power

Holder	Securities Held	Voting Power
ADB Equities LLC (100% owned by Ashley Black)	9,531,394 Common	95.3%

Past Equity & Loan Fundraises

Date	Amount	Security	Exemption
06/2018	$848,300		Other
06/2018	$273,999		Other
06/2018	$500,000		Other
04/2020	$253,470		Other
01/2021	$241,027		Other
08/2021	$485,000		Other
06/2022	$25,000		506(c)
07/2022	$2,702,865		4(a)(6)
12/2022	$425,000		Regulation D, Rule 506(b)
01/2023	$3,070,676		Section 4(a)(2)
10/2023	$229,000		Regulation D, Rule 506(b)
04/2024	$758,398		4(a)(6)
09/2024	$250,000	Preferred Stock	Section 4(a)(2)
09/2024	$1,500,000		Regulation D, Rule 506(b)

The use of proceeds is to fund general operations.

Convertible Note Outstanding

Issued	Amount	Interest	Discount	Valuation Cap	Maturity
12/15/2022	$425,000	10.0%	15.0%	$50,000,000	12/15/2024
10/31/2023	$229,000	10.0%	15.0%	$50,000,000	10/31/2025

Outstanding Debts

Lender	Issued	Amount	Oustanding	Interest	Maturity	Current?
ADB Interests LLC	06/22/2018	$848,300	$442,314	5.4%	06/22/2028	Yes
ADB Interests LLC	06/22/2018	$273,999	$135,440	2.66%	06/22/2028	Yes
Chase Bank	06/22/2018	$500,000	$497,904	3.87%		Yes
ADB Interests LLC	04/07/2020	$253,470	$0	0.98%	04/07/2022	

ADB Interests LLC	01/22/2021	$241,027	$0	0.98%	01/22/2026	
ADB Interests LLC	08/14/2021	$485,000	$490,460	3.75%	07/01/2050	Yes
Ampla	01/18/2023	$3,070,676	$1,897,804	14.75%	01/18/2024	Yes
Bottleneck Credit Fund	09/01/2024	$1,500,000	$1,250,000	17.0%	12/31/2026	Yes

Related Party Transactions

Capital Structure

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Common	20,000,000	10,000,000	Yes
Preferred	10,000,000	1,012,362	No

Warrants: 0
Options: 0

Form C Risks:

The topical products are currently only manufactured by one lab in the US, resulting in supply chain risk for these products. To mitigate this risk, the Company is actively seeking alternative compounding labs or acquisition of a profitable topical brand that owns a compounding lab, but there is no assurance the Company will be successful in mitigating this risk.

No assurances can be given regarding the profitability of the Company or the Company's ability to grow the revenues and earnings of the Company. The growth of the Company is contingent upon various factors, including market acceptance, competition, manufacturing capability, access to capital, ability to employ effective sales representatives, and to otherwise attract and retain key personnel. To manage the anticipated future growth and carry out the Company's plans for the continued development and commercialization of it's products, it will be necessary to recruit and retain qualified management and personnel across a wide range of operational, sales, scientific, and financial capabilities. The Company may not be able to effectively manage the expansion of operations or recruit and train additional qualified personnel. The physical expansion of Company operations may lead to significant costs and may divert the management and business development resources. Any inability to manage growth or complications involving the management of growth could delay the execution of the Company's business plan or disrupt the operations.

The Company has no current open litigation. The Company and it's insurance carrier has successfully defended against advertising and warranty claims filed many years ago and those claims have been dismissed. Absolutely no claims were paid and the charges were baseless. The Company will vigorously defend any such cases in the future as well. Potential litigation could consume substantial amounts of Company financial and managerial resources.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we

require to successfully grow our business.

The Company currently derives over 90% of revenue using an ecommerce store hosted on Shopify. The store could be taken offline for any length of time due to natural disaster, hacking, or other unforeseen events. To mitigate this risk, the Company expects to use a portion of funds raised to bolster the IT disaster migration plans and to provide a working capital reserve for such a temporary loss of revenue; however, this is no assurance the Company will be successful in mitigating this risk.

The majority of inventory is housed in a single warehouse in Houston Texas, which places the business at risk for interruptions to operations and possible damage to the inventory from natural disasters including hurricanes and flooding. While insurance covers the replacement of the inventory, the time needed to manufacture or import a significant amount of inventory would temporarily impair revenue and cash flow.

The Company introduces new products into the market each year and it is not possible to predict the extent to which the new products will be accepted by the market. Market acceptance will depend on various factors, many of which are outside the control of the Company. The Company believes that market acceptance will be primarily driven by customer experiences with our product and their willingness to share positive results with others. If customers have negative experiences with the products or the Company, such negative experiences could harm the Company's reputation and impair the market acceptance of the products. The lack of market acceptance could materially adversely affect the business, reputation, financial performance, and value.

The Company relies on a combination of patents, license agreements, trade secret protections, know-how and contractual safeguards to protect the confidential information and proprietary rights in the products. The Company has or will file for patent protection covering certain new products; however, no assurances can be made that the patents will issue or that, if the patents do issue, and with respect to patents that have issued, that third parties will be prevented from developing or selling a competing product. Company employees, consultants and advisors are required to enter into confidentiality agreements that prohibit the disclosure or use of confidential information. The Company has also entered into confidentiality agreements to protect the confidential information delivered to third parties for research and other purposes. There can be no assurances that these protections will be adequate, that the Company will be able to effectively enforce these agreements or that the subject confidential information will not be disclosed, that others will not independently develop substantially equivalent confidential information and techniques or otherwise gain access to the confidential information or that the Company can meaningfully protect its confidential information and other proprietary rights. In addition, the Company may be subject to unauthorized use of our technology due to copying, reverse-engineering or other infringement. Costly and time-consuming litigation could be necessary to enforce and determine the scope and validity of the confidential information and proprietary and intellectual property rights, and failure to maintain the confidentiality of certain confidential information and protect the proprietary rights could materially adversely affect the business, reputation, financial performance and value.

There are other companies currently producing and selling competing products or services. In addition, it is possible that other technologies and products currently exist, or may exist in the future, that are superior to the products the Company sells or intends to sell or are available at

a lower cost. Competitors may have superior resources in terms of capital and distribution, and may have or develop products and services that are superior to the Company's products or which are substantially equivalent but sold for a lower price. No assurances can be made that other companies or individuals have not or will not independently develop substantially equivalent proprietary rights.

The Company's commercial success will depend in part on its ability to continue to develop and commercialize its products without infringing any patent rights or other proprietary rights of others. In other industries, companies often employ intellectual property litigation as a way to gain a competitive advantage. If others use litigation or the threat of litigation to gain a competitive advantage over the Company or to suppress competition from the Company, we may not have the resources to defend the litigation or threat of litigation and any such litigation or threat of litigation, whether or not we are successful, will require significant financial resources, time and effort and could materially adversely affect the business, reputation, financial performance and value (including the value of the Equity Securities or the Company's ability to pay back the Notes if the Notes are not converted). The Company does not believe its products infringe upon the rights of any third party. However, no assurances can be given that the sale or use of the products do not infringe the rights of a third party. If any Company product or process infringes upon the rights of any third party, the Company may lose its ability to distribute the products, or may be required to pay a royalty that may significantly impact the viability of the Company or may be subject to litigation or other adverse intellectual property proceedings which could materially adversely affect our business, reputation, financial performance and value (including the value of the Equity Securities or the Company's ability to pay back the Notes if the Notes are not converted). Litigation or other legal proceedings could result in substantial legal costs to the Company and it may be necessary to enforce the Company's patents or other proprietary rights, to defend against infringement claims or to determine the scope and validity or enforceability of other parties' proprietary rights. The Company may not have the legal right or the resources to stop a competitor from using a product utilizing intellectual property similar to the intellectual property of the Company.

As the Company sells its products, it faces exposure to product liability claims and other potential claims. While the Company has secured appropriate product liability insurance coverage and general commercial liability coverage, it may not be able to maintain such insurance on acceptable terms, with adequate coverage, or at reasonable cost. Even if the Company were ultimately successful in any liability litigation, the litigation would consume substantial amounts of Company financial and managerial resources and may create adverse publicity, all of which could impair the ability to generate sales of Company products and could materially adversely affect the business, reputation, financial performance and value.

Description of Securities for Prior Reg CF Raise

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

Minority Ownership

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Exercise of Rights Held by Principal Shareholders

As holders of a majority-in-interest of voting rights in the Company, the shareholders may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, the shareholders may change the terms of the Articles of Incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The shareholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. The shareholders have the right to redeem their securities at any time. Shareholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Restrictions on Transfer

The securities offered via Regulation Crowdfunding may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

to the issuer;
to an accredited investor ;
as part of an offering registered with the U.S. Securities and Exchange Commission; or
to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Valuation Methodology for Prior Reg CF Raise

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's

book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

unrelated third party valuations of our common stock;
the price at which we sell other securities, such as convertible debt or preferred Stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
our results of operations, financial position and capital resources;
current business conditions and projections;
the lack of marketability of our common stock;
the hiring of key personnel and the experience of our management;
the introduction of new products;
the risk inherent in the development and expansion of our products;
our stage of development and material risks related to our business;
the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
industry trends and competitive environment;
trends in consumer spending, including consumer confidence;
overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

Company

Ashley Black Inc

Delaware Corporation
Organized May 2014
32 employees
3440 S Sam Houston Pkwy E Suite 100
Houston TX 77047 http://Fasciablaster.com

Business Description

Refer to the Ashley Black Inc profile.

EDGAR Filing

The Securities and Exchange Commission hosts the official version of this annual report on

The Securities and Exchange Commission hosts the official version of this annual report on their EDGAR web site. It looks like it was built in 1989.

Compliance with Prior Annual Reports

Ashley Black Inc is current with all reporting requirements under Rule 202 of Regulation Crowdfunding.

All prior investor updates

You can refer to the company's updates page to view all updates to date. Updates are for investors only and will require you to log in to the Wefunder account used to make the investment.

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