

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**My Mamas Vegan**  
**Income Statement - unaudited**  
**12/31/2020**

	<u>Current Period</u>	<u>Prior Period</u>
	<u>12/31/2020</u>	<u>12/31/2019</u>
<b>REVENUES</b>		
Sales	\$ 301,213.00	\$ -
Other Revenue	-	-
<b>TOTAL REVENUES</b>	<b>301,213.00</b>	<b>-</b>
 <b>COST OF GOODS SOLD</b>		
Cost of Sales	67,323.57	-
Supplies	50,562.59	-
Other Direct Costs	-	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>117,886.16</b>	<b>-</b>
 <b>GROSS PROFIT (LOSS)</b>	<b>183,326.84</b>	<b>-</b>
 <b>OPERATING EXPENSES</b>		
Advertising and Promotion	733.76	-
Bank Service Charges	800.00	-
Business Licenses and Permits	585.00	-
Computer and Internet	1,750.00	-
Depreciation	-	-
Dues and Subscriptions	-	-
Insurance	-	-
Meals and Entertainment	-	-
Miscellaneous Expense	-	-
Office Supplies	-	-
Payroll Processing	-	-
Professional Services - Legal, Accounting	-	-
Occupancy	-	-
Rental Payments	32,603.00	-
Salaries	68,000.00	-
Payroll Taxes and Benefits	-	-
Travel	-	-
Utilities	5,000.00	-
Website Development	-	-
<b>TOTAL OPERATING EXPENSES</b>	<b>109,471.76</b>	<b>-</b>

<b>OPERATING PROFIT (LOSS)</b>	73,855.08	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>		
Interest (Income)	-	-
Interest Expense	-	-
Income Tax Expense	-	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-	-
<b>NET INCOME (LOSS)</b>	<u><u>\$ 73,855.08</u></u>	<u><u>\$ -</u></u>

**My Mamas Vegan**  
**Balance Sheet - unaudited**  
**12/31/2020**

	<u>Current Period</u> <u>1/1/2020-12/31/2020</u>	<u>Prior Period</u> <u>1/1/2019-12/31/2019</u>
<b>ASSETS</b>		
<b>Current Assets:</b>		
Cash	\$ 4,000.00	\$ -
Petty Cash	-	-
Accounts Receivables	-	-
Inventory	5,000.00	-
Prepaid Expenses	-	-
Employee Advances	-	-
Temporary Investments	-	-
<b>Total Current Assets</b>	<u>9,000.00</u>	<u>-</u>
<b>Fixed Assets:</b>		
Land	-	-
Buildings	-	-
Furniture and Equipment	10,000.00	-
Computer Equipment	5,000.00	-
Vehicles	-	-
Less: Accumulated Depreciation	-	-
<b>Total Fixed Assets</b>	<u>15,000.00</u>	<u>-</u>
<b>Other Assets:</b>		
Trademarks	-	-
Patents	-	-
Security Deposits	-	-
Other Assets	-	-
<b>Total Other Assets</b>	<u>-</u>	<u>-</u>
<b>TOTAL ASSETS</b>	<b>\$ 24,000.00</b>	<b>\$ -</b>
<b>LIABILITIES</b>		
<b>Current Liabilities:</b>		
Accounts Payable	\$ -	\$ -
Business Credit Cards	-	-
Sales Tax Payable	-	-
Payroll Liabilities	-	-
Other Liabilities	-	-

Current Portion of Long-Term Debt	-	-
<b>Total Current Liabilities</b>	-	-
<b>Long-Term Liabilities:</b>		
Notes Payable	-	-
Mortgage Payable	-	-
Less: Current portion of Long-term debt	-	-
<b>Total Long-Term Liabilities</b>	-	-
<b>EQUITY</b>		
Capital Stock/Partner's Equity	24,000.00	-
Opening Retained Earnings	-	-
Dividends Paid/Owner's Draw	-	-
Net Income (Loss)	-	-
<b>Total Equity</b>	24,000.00	-
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 24,000.00</b>	<b>\$ -</b>
Balance Sheet Check	-	-

<b>OPERATING PROFIT (LOSS)</b>	92,361.00
--------------------------------	-----------

**INTEREST (INCOME), EXPENSE & TAXES**

Interest (Income)	-
-------------------	---

Interest Expense	-
------------------	---

Income Tax Expense	-
--------------------	---

<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	-
---	---

<b>NET INCOME (LOSS)</b>	<u><u>\$ 92,361.00</u></u>
--------------------------	----------------------------

**My Mamas Vegan**  
**Income Statement - unaudited**  
**1/1/2021- 12/31/2021**

	<u>Current Period</u>
	<u>31-Dec-21</u>
<b>REVENUES</b>	
Sales	\$ 325,786.00
Other Revenue	80,000.00
<b>TOTAL REVENUES</b>	<b>405,786.00</b>
 <b>COST OF GOODS SOLD</b>	
Cost of Sales	90,000.00
Supplies	68,000.00
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>158,000.00</b>
 <b>GROSS PROFIT (LOSS)</b>	 <b>247,786.00</b>
 <b>OPERATING EXPENSES</b>	
Advertising and Promotion	6,500.00
Bank Service Charges	2,225.00
Business Licenses and Permits	1,600.00
Computer and Internet	3,000.00
Depreciation	-
Dues and Subscriptions	2,800.00
Insurance	1,300.00
Meals and Entertainment	-
Miscellaneous Expense	-
Office Supplies	3,500.00
Payroll Processing	-
Professional Services - Legal, Accounting	2,500.00
Occupancy	-
Rental Payments	25,000.00
Salaries	95,000.00
Payroll Taxes and Benefits	-
Travel	-
Utilities	12,000.00
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	<b>155,425.00</b>

**My Mamas Vegan**  
**Balance Sheet - unaudited**  
**1/1/2021 to 12/31/2021**

	<u>Current Period</u>
	<u>31-Dec-21</u>
<b>ASSETS</b>	
<b>Current Assets:</b>	
Cash	\$ 7,000.00
Petty Cash	-
Accounts Receivables	-
Inventory	-
Prepaid Expenses	-
Employee Advances	-
Temporary Investments	-
<b>Total Current Assets</b>	<u>7,000.00</u>
<b>Fixed Assets:</b>	
Land	-
Buildings	-
Furniture and Equipment	25,000.00
Computer Equipment	8,000.00
Vehicles	-
Less: Accumulated Depreciation	-
<b>Total Fixed Assets</b>	<u>33,000.00</u>
<b>Other Assets:</b>	
Trademarks	-
Patents	-
Security Deposits	-
Other Assets	-
<b>Total Other Assets</b>	<u>-</u>
<b>TOTAL ASSETS</b>	<b>\$ 40,000.00</b>
<b>LIABILITIES</b>	
<b>Current Liabilities:</b>	
Accounts Payable	\$ -
Business Credit Cards	4,000.00
Sales Tax Payable	-
Payroll Liabilities	-
Other Liabilities	-



Current Portion of Long-Term Debt	-
<b>Total Current Liabilities</b>	<b>4,000.00</b>

**Long-Term Liabilities:**

Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	-
<b>Total Long-Term Liabilities</b>	<b>-</b>

**EQUITY**

Capital Stock/Partner's Equity	36,000.00
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	-
<b>Total Equity</b>	<b>36,000.00</b>

<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 40,000.00</b>
---------------------------------------	---------------------

Balance Sheet Check	-
---------------------	---

I, Debonette Wyatt, certify that:

1. The financial statements of James Holdings LLC included in this Form are true and complete in all material respects; and
2. The tax return information of James Holdings LLC included in this Form reflects accurately the information reported on the tax return for James Holdings LLC for the fiscal years ended 2019 and 2020 (most recently available as of the Date of this Form C).

Signature      Debonette Wyatt

Name:          Debonette Wyatt

Title:          Owner