

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Balance Sheet

As of 12/31/2020

Sin City Superette LLC

| | YTD |
|---------------------------------------|------------------|
| ASSETS | |
| Current Asset | |
| Cash | |
| Sin City Checking_4120 | 303.39 |
| Sin City Payroll_4121 | 25.00 |
| Sin City Savings_4241 | 5.00 |
| Total Cash | 333.39 |
| Holding Accounts | |
| Holding - POS CC | -0.01 |
| Total Holding Accounts | -0.01 |
| Total Current Asset | 333.38 |
| Fixed Asset | |
| Property and Equipment | |
| Furniture and Equipment | 15,141.00 |
| Total Property and Equipment | 15,141.00 |
| Total Fixed Asset | 15,141.00 |
| Other Asset | |
| Due To/From Nighthadepopup LLC | -2,784.56 |
| Total Other Asset | -2,784.56 |
| Total ASSETS | 12,689.82 |
| LIABILITIES & EQUITY | |
| Liabilities | |
| Current Liability | |
| Accounts Payable | 687.84 |
| Gift Cards Outstanding | 1,953.82 |
| Total Current Liability | 2,641.66 |
| Total Liabilities | 2,641.66 |
| Equity | |
| Owner Draws | 550.00 |
| YTD Income | 9,498.16 |
| Total Equity | 10,048.16 |
| Total Equity | 10,048.16 |
| Total LIABILITIES & EQUITY | 12,689.82 |

Profit & Loss - Legal Entity Side by Side - YTD

YTD Period Ending 12/31/2020

| | Sin City Superette LLC | | Total | |
|---|------------------------|----------------|-------------------|--------------|
| Prime Cost | | | | |
| Labor Cost | | | | |
| Worker Compensation | 562.10 | 100.00% | 562.10 | 0.00% |
| Total Labor Cost | 562.10 | 100.00% | 562.10 | 0.00% |
| Total Prime Cost | 562.10 | 100.00% | 562.10 | 0.00% |
| Operating Expense | | | | |
| Direct Operating Expense | | | | |
| Kitchen Equipment Under \$1500 | 567.25 | 100.00% | 567.25 | 0.00% |
| Other Equipment Under \$1500 | 1,034.91 | 100.00% | 1,034.91 | 0.00% |
| Total Direct Operating Expense | 1,602.16 | 100.00% | 1,602.16 | 0.00% |
| Marketing Expense | | | | |
| Marketing Expense | 356.82 | 100.00% | 356.82 | 0.00% |
| Advertising | 150.00 | 100.00% | 150.00 | 0.00% |
| Total Marketing Expense | 506.82 | 100.00% | 506.82 | 0.00% |
| General and Administrative | | | | |
| Bank Charges | 171.27 | 100.00% | 171.27 | 0.00% |
| Dues and Subscriptions | 41.77 | 100.00% | 41.77 | 0.00% |
| Insurance - Bus Owner | 751.66 | 100.00% | 751.66 | 0.00% |
| Insurance - Umbrella | 212.00 | 100.00% | 212.00 | 0.00% |
| Licenses and Permits | 399.00 | 100.00% | 399.00 | 0.00% |
| Total General and Administrative | 1,575.70 | 100.00% | 1,575.70 | 0.00% |
| Repairs and Maintenance | | | | |
| Repairs and Maintenance | 299.20 | 100.00% | 299.20 | 0.00% |
| Total Repairs and Maintenance | 299.20 | 100.00% | 299.20 | 0.00% |
| Total Operating Expense | 3,983.88 | 100.00% | 3,983.88 | 0.00% |
| Non Controllable Expense | | | | |
| Occupancy Costs | | | | |
| Rent | 1,000.00 | 100.00% | 1,000.00 | 0.00% |
| Total Occupancy Costs | 1,000.00 | 100.00% | 1,000.00 | 0.00% |
| Total Non Controllable Expense | 1,000.00 | 100.00% | 1,000.00 | 0.00% |
| Corporate Overhead & Other | | | | |
| Other (Income) Expense | -125.17 | 100.00% | -125.17 | 0.00% |
| Interest Income | -0.35 | 100.00% | -0.35 | 0.00% |
| Grant Income | -15,000.00 | 100.00% | -15,000.00 | 0.00% |
| SUSPENSE | 81.38 | 100.00% | 81.38 | 0.00% |
| Total Corporate Overhead & Other | -15,044.14 | 100.00% | -15,044.14 | 0.00% |
| Net Profit | 9,498.16 | 100.00% | 9,498.16 | 0.00% |

I, Rachel Miller, certify that:

1. The financial statements of SIN CITY SUPERETTE LLC included in this Form are true and complete in all material respects; and
2. The tax return information of SIN CITY SUPERETTE LLC included in this Form reflects accurately the information reported on the tax return for SIN CITY SUPERETTE LLC for the fiscal year ended 2020 (most recently available as of the Date of this Form C).

Signature Rachel Miller

Name: Rachel Miller

Title: Chef & Owner