



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 7, 2024

Michael L. Peterson  
Chief Executive Officer  
Trio Petroleum Corp.  
4115 Blackhawk Plaza Circle, Suite 100  
Danville, CA 94506

**Re: Trio Petroleum Corp.**  
**Registration Statement on Form S-1**  
**Filed January 29, 2024**  
**File No. 333-276751**

Dear Michael L. Peterson:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Liz Packebusch, Staff Attorney, at 202-551-8749 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Scott M. Miller