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Snowbelt Cannabis

Jamestown, NY

Profile

Data Room

Discussion

This is a preview. It will become public when you start accepting investment.

Early Investor Bonus: The investment multiple is increased to 1.8x for the next \$40,000 invested.

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THE PITCH

Snowbelt Cannabis is seeking investment to open a location.

Renovating LocationGenerating RevenueFirst Location

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THE TEAM

Ashley Baron

CEO- Sales/Marketing

Ashley Baron is a local business owner and native of Western New York. She is owner of ABCinematograph photographer business and also works year-round at Holiday Valley Ski Resort creating all of their media content. Ashley has been providing media services for our local community and surrounding areas for over 10 years.

The skill sets she has gained, the hardships she's overcome, the relationships she has built, and the success correlates to her tireless efforts to assure that whatever avenue she is in, she will give her 110% to succeed.

With over a decade of exemplary and influential work ethic under her belt and having an extensive background in marketing, Ashley will ensure that the business is in top search engines, that the products appeal to the mass of potential high end reputation as safe and responsible growers. As someone who is very personable with strong communication point of contact for client engagement, building strong relationships with dispensary owners to enlighten them on why they should choose a small-scale grow operation to buy their cannabis. She will also be building relationships with businesses that Snowbelt can co-brand and partner with to work together in growing our brands and community.

Ryan Peterson

Cultivation Manager

Strong work ethics from over a decade of self-employment

Importance of small businesses and entrepreneurs

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OUR MISSION

Environmentalism and philanthropy are the company's top priorities and beliefs. As current Jamestown snowbelt members, Snowbelt aims to focus on quality over quantity and provide a safe and high-grade product.

Be as resource-efficient as possible by supporting other local businesses

Create local job opportunities and local tax revenues

Offer quality well paying jobs and educational opportunities

Set up charitable contributions throughout the year to help further enrich local residents lives that have been

Be as sustainable and environmentally conscious as we possibly can and will make sure the following areas are:
water conservation, low energy consumption, proper recycling, soil composting and eco-friendly packaging

Focus on what we can do best and grow high-quality safe cannabis by maximizing growth through vertical farming plants than we can give our full attention to

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INTENDED USE OF FUNDS

Funds will be used for start-up costs to get Snowbelt Cannabis up and running as much of the 10,000 square

Build out

Nutrients and supplies

Lights and growing equipment

Labor

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TEAM EXPERIENCE

As owners of Biodome Project, they have obtained and held a Cannabinoid license since it was introduced under changing regulations. We have experience in compliance and working with state agencies for agriculture in

We currently have wholesale accounts and business relationships with lighting and equipment suppliers such as

BFG Supply, Coast of Maine, Advanced Nutrients and others. Ryan has been growing and farming using organic methods for almost a Decade and under a New York Greenhouse growers License for 7 years. We have a vast knowledge of

cultivation. Ryan has gone above and beyond to study cannabis cultivation specifically and has gained an understanding about the plant itself and its multiple genetic traits. We are educating ourselves and paying close attention to the

top of an ever changing and growing market. As a one-woman team for her production company, Ashley handles all aspects of organization, business management, media production and marketing strategy. Over the decade, she has worked with a

variety of local businesses and organizations in Jamestown and Chautauqua County, building strong relationships. Having an extensive background in marketing skills and tools, Ashley will ensure that the business is in top shape and will

appeal to the mass of potential consumers, and will maintain a high end reputation as safe and responsible.

Experience working with controlled substances

Total \$80,000

Financial Forecasts

Year 1 Year 2 Year 3 Year 4 Year 5

Gross Sales \$1,600,000 \$1,760,000 \$1,883,200 \$1,977,360 \$2,036,680

Cost of Goods Sold \$300,000 \$330,000 \$353,100 \$370,755 \$381,877

Gross Profit \$1,300,000 \$1,430,000 \$1,530,100 \$1,606,605 \$1,654,803

EXPENSES

Utilities \$45,000 \$46,125 \$47,278 \$48,459 \$49,670

Salaries \$250,000 \$275,000 \$294,250 \$308,962 \$318,230

Insurance \$10,000 \$10,000 \$10,000 \$10,000 \$10,000

Equipment \$40,000 \$41,000 \$42,025 \$43,075 \$44,151

License fees \$20,000 \$20,500 \$21,012 \$21,537 \$22,075

Legal & Professional Fees \$50,000 \$51,250 \$52,531 \$53,844 \$55,190

Product Testing \$30,000 \$30,750 \$31,518 \$32,305 \$33,112

Start Up Costs \$350,000 \$0 \$0 \$0 \$0

Operating Profit \$505,000 \$955,375 \$1,031,486 \$1,088,423 \$1,122,375

This information is provided by Snowbelt Cannabis. Mainvest never predicts or projects performance, and financial forecast. Please see below for additional risk disclosures.

Documents

Investor Agreement

2021 Balance Sheet

Investment Round Status

Target Raise \$80,000

Maximum Raise \$107,000

Amount Invested \$0

Investors 0

Investment Round Ends February 9th, 2022

Summary of Terms

Legal Business Name Snowbelt Gardens LLC

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$40,000 invested

1.8x

Investment Multiple 1.6x

Business's Revenue Share 3%-4%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date October 1st, 2027

Financial Condition

damage to the Company and its shareholders.

Again, cannabis remains illegal under federal law. It is a Schedule I controlled substance. Even in those jurisdictions where cannabis has been legalized at the state level, its prescription is a violation of federal law. The United States v. Oakland Cannabis Buyers' Coop. and Gonzales v. Raich that the federal government has the authority to regulate cannabis, even for medical purposes. Therefore, Federal law criminalizing the use of cannabis trumps state laws for medicinal purposes. At present, the states are maintaining existing laws and passing new ones in this area. Any delay towards enforcement could have a negative effect on the industry, potentially ending it entirely. Laws and regulations in the industry are constantly changing, which could detrimentally affect our proposed operations. Local, state, and federal regulations are broad in scope and subject to evolving interpretations, which could require us to incur substantial costs to achieve compliance or alter our business plan. In addition, violations of these laws, or allegations of such violations, could have a material adverse effect on our operations. In addition, it is possible that regulations may be enacted in the future that are applicable to our business. We cannot predict the nature of any future laws, regulations, interpretations, or the effect of what effect additional governmental regulations or administrative policies and procedures, when and if promulgated, will have on our business.

Banking Difficulties

The cultivation, sale, and use of cannabis are illegal under federal law. Therefore, many banks do not accept deposits from cannabis growers or retailers, and therefore would not be able to do business with the Company. As such, the Company and its customers may find it difficult finding a bank willing to accept their business. There can be no assurance that banks currently or in the future will accept deposits from cannabis growers or retailers, or that in the absence of legislation state and federal banking regulators will lift the prohibitions on banks handling funds generated from an activity that is illegal under federal law. This may limit the Company's ability to open accounts, use the service of banks and otherwise transact business, which in turn may negatively affect the Company's operations.

Despite rules issued by the United States Department of the Treasury mitigating the risk to banks that do business with cannabis businesses permitted under state law, as well as guidance from the United States Department of Justice, banks remain cautious about doing business with cannabis businesses in the cannabis industry. Since the use of cannabis remains illegal under Federal law, there remains a risk that the Company may be in violation of Federal law when accepting for deposit, funds derived from the sale or distribution of cannabis. The Company and its customers involved in the cannabis industry, including us, continue to have trouble establishing and maintaining bank accounts. The Company and its customers and maintain bank accounts may make it difficult for us and our customers to do business. In addition, our inability to use banks has resulted in our holding large sums of cash. Although we store our cash in a secure safe, we are exposed to the risk of theft or loss.

THERE MAY BE DIFFICULTIES IN ADMINISTERING REPAYMENTS AND REPAYMENT MECHANISMS MAY VARY

Because banks may not be willing to do business with a cannabis entity for the reasons discussed above, the Company's Revenue Sharing Note will be fully administered by the Company and likely not processed by a financial institution. The Company will be able to provide payments via Automated Clearing House (ACH) transfers, and may not be able to provide payments via personal checks and/or third party financial applications. This other sources may subject repayments to additional delays and subject to any applicable terms and conditions. To further clarify, repayments will not be processed by MasterCard or American Express. The Company will be responsible for facilitating all repayments and it is possible the Company may have difficulty fulfilling these future repayment obligations.

could negatively affect Snowbelt Cannabis's financial performance.

Reliance on Management

As a securities holder, you will not be able to participate in Snowbelt Cannabis's management or vote on a decisions regarding Snowbelt Cannabis. Furthermore, if the founders or other key personnel of Snowbelt Cannabis or become unable to work, Snowbelt Cannabis (and your investment) could suffer substantially.

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumption of st various assumptions regarding operations. The validity and accuracy of these assumptions will depend in Snowbelt Cannabis and the key persons will have no control. Changes in assumptions or their underlying f forecasts. To the extent that the assumed events do not occur, the outcome may vary significantly from th there can be no assurance that the actual operating results will correspond to the forecasts provided here newly established entity and therefore has no operating history from which forecasts could be projected v

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 mor that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell you to sell, you will likely have difficulty finding a buyer because there will be no established market. Given the hold your investment for its full term.

The Company Might Need More Capital

Snowbelt Cannabis might need to raise more capital in the future to fund/expand operations, buy property members, market its services, pay overhead and general administrative expenses, or a variety of other rea additional capital will be available when needed, or that it will be available on terms that are not adverse to Snowbelt Cannabis is unable to obtain additional funding when needed, it could be forced to delay its busi altogether.

Changes in Economic Conditions Could Hurt Snowbelt Cannabis

Factors like global or national economic recessions, changes in interest rates, changes in credit markets, c declining employment, changes in real estate values, changes in tax policy, changes in political conditions other factors are unpredictable and could negatively affect Snowbelt Cannabis's financial performance or event Snowbelt Cannabis ceases operations due to the foregoing factors, it can not guarantee that it will k generate revenue in the future.

No Registration Under Securities Laws

Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, consumer protection laws, antitrust laws, and health care laws, could negatively affect Snowbelt Cannabis's financial performance or profitability. Specifically, any additional regulation on the industry could significantly negatively affect the business.

The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to rules about corporate governance that are intended to protect investors. For example, the major U.S. stock exchanges require a company to have an audit committee made up entirely of independent members of the board of directors (i.e., directors with no material relationships with Snowbelt Cannabis or management), which is responsible for monitoring Snowbelt Cannabis's financial reporting. Snowbelt Cannabis will not be required to implement these and other investor protections.

You Have a Limited Upside

Notes include a maximum amount you can receive. You cannot receive more than that even if Snowbelt Cannabis grows more than your initial expectations.

You Do Have a Downside

Conversely, if Snowbelt Cannabis fails to generate enough revenue, you could lose some or all of your money.

Payments and Return Are Unpredictable

Because your payments are based on the revenue of Snowbelt Cannabis, and the revenue of Snowbelt Cannabis could disappear altogether) unpredictably, it is impossible to predict how much you will receive and when. And because the revenue is unpredictable, so is your ultimate return.

The Notes Are Unsecured and Uninsured

The Notes are not secured by any collateral, nor are they guaranteed or insured by the FDIC or any other entity.

Subordination

The Notes shall be subordinated to all indebtedness of Snowbelt Cannabis to banks, commercial finance companies, and other financing institutions, and/or other institutions regularly engaged in the business of lending money.

Lack of Guaranty

The Notes are not personally guaranteed by any of the founders or any other person.

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