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U.S. Listing Qualifications & Market Surveillance

By Electronic Mail

September 22, 2023

Division of Corporation Finance  
U.S. Securities and Exchange Commission  
100 F Street, N.E.  
Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on September 22, 2023, The Nasdaq Stock Market LLC (the "Exchange") received from Conduit Pharmaceuticals Inc. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common Stock, par value \$0.0001 per share

Redeemable Warrants, each whole warrant exercisable for  
one share of Common Stock at an exercise price of \$11.50

We further certify that the securities described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

