



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

February 14, 2024

Dr. Adi Zuloff-Shani  
Chief Executive Officer  
Clearmind Medicine Inc.  
101 – 1220 West 6th Avenue  
Vancouver, British Columbia V6H1A5

**Re: Clearmind Medicine Inc.**  
**Registration Statement on Form F-1**  
**Filed February 7, 2024**  
**File No. 333-276913**

Dear Dr. Adi Zuloff-Shani:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Cindy Polynice at 202-551-8707 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Life Sciences

cc: David Huberman, Esq.