

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

# Loaded Dice Brewery

## Annual Income Statement

Year

### Revenues

Sales Revenue

Returns & Allowances

Interest Income

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**Total Revenues**

### Cost of Sales

Cost of Goods Sold

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**Total Cost of Sales**

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**Gross Profit**

### Operating Expenses

Advertising

Car & Truck

Business Meals Expense

Computer Equipment Expense

Contract Labor

Depreciation

Dues & Membership Expense

Equipment Expense

Equipment Loan Expense

Facility & Utilities Expense

Gas & Auto Expense

Insurance Expense - Auto

Insurance Expense - Business

Insurance Expense - Health

Interest Expense

Legal & Professional

License & Fee Expense

Marketing & Advertising Expense

Merchant Fees Expense

Office Kitchen Expense

Office Supply Expense

Payroll Expense - Administration

Payroll Expense - Payroll Tax

Payroll Expense - Salary & Wage - Gusto

Payroll Expense - Tips Remitted

Phone & Internet Expense  
Professional Service Expense  
Publication/Subscription Expense  
Recruiting & HR Expense  
Rent or Lease Expense  
Research & Development Expense  
Restaurant Supplies Expense  
Software & Web Hosting Expense  
Square Fes  
Taxes and Licenses  
Travel & Transportation Expense  
Uniforms Expense

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**Total Operating Expenses**

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**Total Expenses**

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**Net Profit**

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2021

239,724
-3,815
241
<b>236,150</b>

33,124
<b>33,124</b>

<b>203,026</b>
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1,862
12,627
1,872
1,111
2,600
34,645
194
722
118
4,025
89
152
1,417
0
27,250
2,600
625
541
2,529
764
1,214
357
2,494
27,980
9,628

2,423

8,507

50

240

25,467

60

85

2,682

6,185

12,905

1,086

706

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**197,812**

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**230,936**

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**5,214**

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# Loaded Dice Brewery

## Annual Balance Sheet

As Of:

31-Dec-21

### Assets

Flagstar Bank -	11,517.43
Square - Savings	3,423.56
Fixed Assets	141,450.00
Less : Accumulated Depreciation	-141,450.00
<b>Total Assets</b>	<b>14,940.99</b>

### Liabilities

Square Capital - Loan Payable	8,453.78
<b>Total Liabilities</b>	<b>8,453.78</b>

### Equity

Retained Earnings	-1,448.01
<b>Total Equity</b>	<b>-1,448.01</b>

### Total Liabilities and Equity

**7,005.77**

# Loaded Dice Brewery

## Annual Income Statement

	Year	2022
<b>Revenues</b>		
Sales Revenue		255,724
Returns & Allowances		-4,006
Interest Income		253
<b>Total Revenues</b>		<b>251,971</b>
<b>Cost of Sales</b>		
Cost of Goods Sold		35,774
<b>Total Cost of Sales</b>		<b>35,774</b>
<b>Gross Profit</b>		<b>216,197</b>
<b>Operating Expenses</b>		
Advertising		2,011
Car & Truck		13,637
Business Meals Expense		2,021
Computer Equipment Expense		1,200
Contract Labor		2,808
Depreciation		37,417
Dues & Membership Expense		209
Equipment Expense		780
Equipment Loan Expense		127
Facility & Utilities Expense		4,347
Gas & Auto Expense		96
Insurance Expense - Auto		165
Insurance Expense - Business		1,530
Insurance Expense - Health		2,162
Interest Expense		29,430
Legal & Professional		2,600
License & Fee Expense		688
Marketing & Advertising Expense		595
Merchant Fees Expense		2,782
Office Kitchen Expense		840
Office Supply Expense		1,336
Payroll Expense - Administration		393
Payroll Expense - Payroll Tax		2,743
Payroll Expense - Salary & Wage - Gusto		30,778
Payroll Expense - Tips Remitted		10,591
Phone & Internet Expense		2,665
Professional Service Expense		9,358
Publication/Subscription Expense		55
Recruiting & HR Expense		300
Rent or Lease Expense		29,287
Research & Development Expense		540
Restaurant Supplies Expense		85
Software & Web Hosting Expense		2,950
Square Fes		6,804
Taxes and Licenses		10,005
Travel & Transportation Expense		1,195
Uniforms Expense		777
<b>Total Operating Expenses</b>		<b>215,305</b>
<b>Total Expenses</b>		<b>251,079</b>
<b>Net Profit</b>		<b>892</b>

# Loaded Dice Brewery

## Annual Balance Sheet

As Of: December 31, 2022

### Assets

Flagstar Bank -	5,629.05
Square -	-6.14
Square - Savings	8,558.14
Square - Merchant Processor - Loaded Dice Brewery	-11.46
Investments	2,550.00
Fixed Assets	63,475.00
Less : Accumulated Depreciation	-63,475.00
<b>Total Assets</b>	<b>16,719.59</b>

### Liabilities

Square Capital - Loan Payable	-16,462.31
Square Capital - Loan	26,230.54
<b>Total Liabilities</b>	<b>9,768.23</b>

### Equity

Retained Earnings	-5,302.00
<b>Total Equity</b>	<b>-5,302.00</b>

<b>Total Liabilities and Equity</b>	<b>4,466.23</b>
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I, Jeffrey Smith, certify that:

1. The financial statements of Loaded Dice Brewery LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Loaded Dice Brewery LLC included in this Form reflects accurately the information reported on the tax return for Loaded Dice Brewery LLC for the fiscal years ended 2021 and 2022 (most recently available as of the Date of this Form C).

Signature Jeffrey Smith

Name: Jeffrey Smith

Title: Owner