

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Lowkey Dispensary
Income Statement - unaudited
For the periods ended 12/31/2019

	<u>Current Period</u>
	<u>1/1/2019 -</u> <u>12/31/2019</u>
REVENUES	
Sales	\$ -
Other Revenue	-
TOTAL REVENUES	-
 COST OF GOODS SOLD	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
TOTAL COST OF GOODS SOLD	-
 GROSS PROFIT (LOSS)	-
 OPERATING EXPENSES	
Advertising and Promotion	-
Bank Service Charges	-
Business Licenses and Permits	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
TOTAL OPERATING EXPENSES	-
 OPERATING PROFIT (LOSS)	-
 INTEREST (INCOME), EXPENSE & TAXES	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
TOTAL INTEREST (INCOME), EXPENSE & TAXES	-
 NET INCOME (LOSS)	<u>\$ -</u>

Lowkey Dispensary
Balance Sheet - unaudited
For the period ended 12/31/2019

	<u>Current Period</u>	
	<u>31-Dec-19</u>	
ASSETS		
Current Assets:		
Cash	\$	-
Petty Cash		-
Accounts Receivables		-
Total Current Assets		-
Fixed Assets:		
Land		-
Buildings		-
Furniture and Equipment		-
Total Fixed Assets		-
Other Assets:		
Other Assets		-
Total Other Assets		-
TOTAL ASSETS	\$	-
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$	-
Business Credit Cards		-
Total Current Liabilities		-
Long-Term Liabilities:		
Notes Payable		-
Less: Current portion of Long-term debt		-
Total Long-Term Liabilities		-
EQUITY		
Capital Stock/Partner's Equity		-
Net Income (Loss)		-
Total Equity		-
TOTAL LIABILITIES & EQUITY	\$	-
Balance Sheet Check		-

Lowkey Dispensary
Income Statement - unaudited
For the periods ended 12/31/2020

	<u>Current Period</u>
	<u>1/1/2020 -</u> <u>12/31/2020</u>
REVENUES	
Sales	\$ -
Other Revenue	-
TOTAL REVENUES	-
COST OF GOODS SOLD	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
TOTAL COST OF GOODS SOLD	-
GROSS PROFIT (LOSS)	-
OPERATING EXPENSES	
Advertising and Promotion	-
Bank Service Charges	-
Business Licenses and Permits	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
TOTAL OPERATING EXPENSES	-
OPERATING PROFIT (LOSS)	-
INTEREST (INCOME), EXPENSE & TAXES	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
TOTAL INTEREST (INCOME), EXPENSE & TAXES	-
NET INCOME (LOSS)	<u>\$ -</u>

Lowkey Dispensary
Balance Sheet - unaudited
For the period ended 12/31/2020

	<u>Current Period</u>	
	<u>31-Dec-20</u>	
ASSETS		
Current Assets:		
Cash	\$	-
Petty Cash		-
Accounts Receivables		-
Total Current Assets		-
Fixed Assets:		
Land		-
Buildings		-
Furniture and Equipment		-
Total Fixed Assets		-
Other Assets:		
Other Assets		-
Total Other Assets		-
TOTAL ASSETS	\$	-
LIABILITIES		
Current Liabilities:		
Accounts Payable	\$	-
Business Credit Cards		-
Total Current Liabilities		-
Long-Term Liabilities:		
Notes Payable		-
Less: Current portion of Long-term debt		-
Total Long-Term Liabilities		-
EQUITY		
Capital Stock/Partner's Equity		-
Net Income (Loss)		-
Total Equity		-
TOTAL LIABILITIES & EQUITY	\$	-
Balance Sheet Check		-

I, Jeff Similien, certify that:

1. The financial statements of Low key LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Low key LLC included in this Form reflects accurately the information reported on the tax return for Low key LLC for the fiscal year ended 2019 (most recently available as of the Date of this Form C).

Signature Jeff Similien

Name: Jeff Similien

Title: Owner/CEO