

SIROCCO ENERGY

2022 Report

Dear investors,

This was a transformative year and it showed even more clearly how important our work is. The small wind power market is expected to reach \$17.1 Billion by 2030, but we don't want to create just another wind generator. Rather the world's best urban wind generator. That's our goal. To extend this market with an outstanding long-lasting solution for the current energy crisis and far beyond. Let's make it happen together!

We need your help!

What we want is not only to build a great multi-billion company, but to create a Community. Community of entrepreneurs, engineers, investors, inventors, marketers, and simply enthusiasts who care about making our planet a better place to live and are willing to act upon it. So if you want to contribute (even if you're not sure how exactly), please drop us a line at support@siroccoenergy.com, saying what your areas of expertise and interest are, and we will see what we can do together to bring this goal to reality.

Join us in a new round so we can move faster and finally bring efficient wind generation to the cities.

Sincerely,

Our Mission

Private houses, apartment buildings, shopping malls, electric vehicle charging stations, factories... we want to reach the state when seeing the Sirocco wind turbine is as usual as seeing a tree. We want to empower cities to function on renewable energy only.

[See our full profile](#)

How did we do this year?

Report Card

A-



The Good

We've delivered our first commercial order.

We've made some important technical enhancements, finished our 4-kW model, and started testing in real conditions.

We've got 1,200+ pre-orders with an estimated potential revenue of \$80 million.

The Bad

Some R&D processes took us longer than we expected.

We shifted the timeline a bit and doing our best to complete our main B2B orders this year.

Macroeconomic instability influenced our operations.

2022 At a Glance

January 1 to December 31



\$0

Revenue



-\$138,788

Net Loss



\$0

Short Term Debt



\$1,726,372

Raised in 2022



\$408,937

Cash on Hand
As of 02/23/23

We ♥ Our 998 Investors

Thank You For Believing In Us

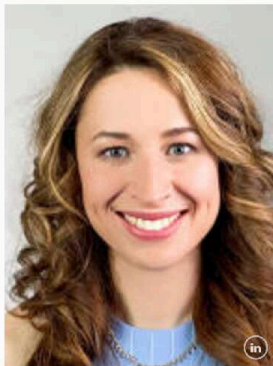
Berkeley Hills Capital Botai Oshaliu Orren Ralph Finley III Justin Entekin Joseph Carothers Henry Anthony Devin Curry Sajad Zafzala Richard Clement Jeff Balagurus Mauricio Gonzalez Martin... Teddy Stanowski Mustafa Camal Sumith Jain Darryl C Robinson Mark Malinski Krishna Aswani Emmett McCord P David Newberry Vivek Sachdeva Bettie Williams Kathy DeBolt Iir Berisha Yinan Wang Dagan Harding Wayne E Ross Alan Jacobson Jerome Russ Roderick Herron Kenneth Duke Ramon Arasa Vined Brian Vugar Javadov Bill Ben Hackett David Lanfair Tonia Troncone Steve Parankewich Duke Duncan Roger DeNault John Lowe Donald Schime Juan Beguiristain Bharat Bhatia Amy Long Catherine Brodley Jewel Wall Aaron Mueller Douglas Halenbeck Eric Wilson Sarah S Pollak Richard A DeSimone Axel Brochot Nancy Leong William Denise Hulse III Balkrishnan Varadarajan Kevin Kidwell Abelardo Valdez Dave Davis Peter Antypas Patrick Klinkmann Gina Rigby Mathis Heydtmann Kevin LeSane Sheldon Ramjattan Dustin Watts Gregory Keith Hunter David Rodchuk Murali NAGARAJAN Mip Van Rennes Timothy E Locklear Joshua Tadden Mohanzarji Nandiyala Alejandro Moricela Salazar...	Herman Vanter Kevin Moore Kenneth Stewart, D.O. Mohamed Mansour Jon Budler Ron Bara Santos Boch Oscar Pattie Mercadante Michael Bailie Hermen Lee Spencer Peter Paulin Tups Oyun Davaadorj Patrick Johnson Bethany Begnaud John Felgate Roger Grandtall Sarah Vennic Susan Poeman Theresa Woodsong Enrique Petris Gerald A Davis Kent Jason Kohlgref Joseph Lizzyness Daniel Herrera Arthur Bernier Jr Michael Vasudevan Miko Turina Chris Times Stelanie Lu Vetta Marshall Bharat Patel Sir Goat Blanca Cortes Robert Ogensy Azar Mammadov Donald Perry P Service Christophe Mejar Laura Allison Sagar Mummdivarapu Mike Ezeogba Jason Butts Steven Zimbek Jaslie Morone Jeffery Gray Malvin Kvam Janel Kirk Jesse Mennys Nancy Johnson John Donesi Girish Amin Jem Day Michael Todorovic Bill Chandler Daryl M LUELLEN Stephen C. Simms John De James Lissy Michale Laging Hussain Elkhesheh Joshua Rigby Paul C Christina Magnusson Carey Goodley Saul Kravitz Sambath Sim Frank Hermans Steve Goines Peter A Goewie Pork Jang HYUN Ian Winkler Nanesh Neupane	Kirit K Patel Hatem Rowailhy Deaan Harding Martin Brenner Nicholas Hillard Allan USARAGA M Rezaul Karim Inemuhague Saboor Nelson Cruz Demetia Denisa Echols Lizbeth Valdivia Douglas Lughas Steven Girls David Solis Kevin Rivera Rizwan Habib Garey Smith Antonio R Arrendell Kirsten Myers Lee E. Hamilton Patrick Spaulding Ryan, P... Vivith Siddha Daniel Simpson Brian Brown Sean Stobart Vladymyrt Demov Ravi Teja Jeremy Hartnell John Riffin Lopon Jonathan Henders... Dustin Harmons Azar Mammadov Omar Shamsaldeen Mike Stowe Ahmed Almojed Saboby Miguel Wilson Kevin Flanagan Rogvi Joensen Uday JaraJapu Phil Edeles Daniel Lim Aaron Kuntz Jacob Paulson Steve Parankewich Chandien Bishop Randi Jones Paula Chiungos Christopher Halfers Shenili Dethia David Vrbas Galva Nassiri Suresh S Greg Bromberg Shenili Dethia Hanz Scholz Michael Kantor Marilyn Montor Glenn Ephraim Kerry HAGANS Tobiah Weyer Alan GREGORY Tony Jefferson Liew Yen Kit Paul Alexander Williams Richard Jorz Patrick Giunta Theodore OSHMAN Volodia Lavells Daniel Edward Brady Tim Curtis Brad Portier	Wythe Marshall Peter F Cikalo Marius Karrer Hank Whitsett David Macario George Simons La Monte Wayne Peters Philip Wand Jeremy Nelson Zeek Weeks John Grant Ben Endress Douglas O'Brienshaw Alfonso Aduho Christopher David Premetz Kimberly Armstrong Darlene Fields Martin Hovey Mark Gullpat Rachel Baygboe Heermann Scott Peterson Robert W Regan-Hughes Stephen Prophater Manuel Sorto Mark Perlmutter David Brown Jacqueline Leonard Adrian Leist Kelvin Cox David Brown Roy Panton David Mireles Omar Shamsaldeen Mike Stowe Ahmed Almojed Saboby Miguel Wilson Kevin Flanagan Rogvi Joensen Uday JaraJapu Phil Edeles Daniel Lim Aaron Kuntz Jacob Paulson Steve Parankewich Chandien Bishop Randi Jones Paula Chiungos Christopher Halfers Shenili Dethia David Vrbas Galva Nassiri Suresh S Greg Bromberg Shenili Dethia Hanz Scholz Michael Kantor Marilyn Montor Glenn Ephraim Kerry HAGANS Tobiah Weyer Alan GREGORY Tony Jefferson Liew Yen Kit Paul Alexander Williams Richard Jorz Patrick Giunta Theodore OSHMAN Volodia Lavells Daniel Edward Brady Tim Curtis Brad Portier	Lawrence Eugene Samson M Rezaul Karim John Pereira Craig J Vom Lehn Anup Mathur Doray Hill Kevin Yamada Damon D Olafson Leonid Tuntelker Marcus Mandiola Leslie Jackson Michael Steiner Jendi Solis Sherry Poller David Getoff Clifford Abraham Kimberly Key Young Anthony Macanini Joel Schroeder Julie Gauze Jacob Guerra Richard Daniels William Burnett Andrew Lawrence Howard Lebohang Mohau Hossein Javid Bryan Tan Alvin Khadem-Chaieil Kevin Flanagan Jana Means Zakariyya Behman William Francois Angela Cornell Ed Strasbourger Michael Gaeta Oscar Gheiber Cori HUNTHREYS Surya Prakash Tiwari Juan Roberts Joey Fernandez Jandir Happy Mahmoud Sayed Fabe Chan Paul Ryan Andrew Warner Miguel Garcia Lopez Andrew Mitchell Vardhman Jain Pukhraj Ja... Lawrence D. Roberts David Montross John J. Flowers Jr Edward Grey Omarie McKell Sara Shannon Mirce Alberastine Satish Juluri Johan Van Ginderdeuren Edward Kelly Medlock Amanda Melton Curtis Patterson Greg Angeli Truampong Applequist Andom Mangum Enekida Hassnick Akushi Horio Raghunath Gopalakrishnan Robert Criss Marcel Ngoh Prince Kumar Andrew Leibert Charles E Kirkendall III Michale Klug David Martinelli Michael Clancv	Sudhanshu & Chitra Jain ... Mark Bruckner Pedro Reis Judi Souza Marlou Nelson Andrea Richie Jamali Bogany Meredith Webb Cassie Davey Gregg Carlson Bart Porter Abdiaziz Ali Anthony Giacolo Stan Leszynski Ngzoi Ibemere Krishnan Johan P Srinivas... Rafael O. Guizada Kensho Sampson Alexandra Louise Paul Smith Valerie Griswold Dean Simms-elias Jean Marc Helbaert Nicholas Hillard Will McGee Wayne Warner Ivan Arangelov Jean Marc Helbaert Ali Abdulla Rashed Aldha... Petros Choralambous Asif Chaudary Evgeny Makhina Dawn Rogers Paul Regalia Khan Akmal Ts Bray Bruno Salatis Jerry Boyette Ali Abdulla Rashed Aldha... Riaz Pardiham Bradley Humble Fahimuddin M Mustafa Willie Olipoyo Keynae Agnew Zakariyya Rehman Romeo Sanchez Steven Holmes Russell Dowe Michael Witt Ding Zhang Jeffrey B. Colton Prosper Nwanipa James Dobbs Kathleen K Meyer Satish Juluri Intra Green Limited Jeffrey McCaunch Charlotte Hill Richard Eddy Kellie Rhigages Srinil Kottakota Balvir Kaur Raja Mallapeddi Eric Williams James Driggers Adrian Robertson Emily Burd Paul Bickerton Renee Schmidt-Gothan Jared Reiss William Edwards Josh Jaffe	Christine Dove Ryan Kelly Dennis Cox David Chambers Michael Moore Andre Harrell William Chou Julio Castro Marek Vrbas John Roberts Pichou Etinde Sharon Quinn-Hester Lori Laraine Sookhoo Takeo Aso Laurie Dozier Ronald Rothstein Joe Shepato Kevin John Lampeja Martin Brenner Rafael Pena-Martinez Drew D Walston John Axe Don Kidd Catherine Gemmitti Jacob Gaskell Charles Swofford Roman Kravchenko Neil Young Octavious Russell Sean Pender Timothy Danielson Sentry Sybirtsev Bill Robinson Todd Medema Ivan Arangelov Jason Adams John Bailey Tyler Hounthell Andriotti J Yeakei David Knight Jonathan Lo Adam Rubin Sebastian Efan Kandi Clark Ross Whiting Mohammad Alotabi Sanjeev Kumar Cherupara... George Adkins Morris Gelman Wendy J Merrill Douglas Halenbeck Henry Merideth Bob McMahon Wei Huang Mike Griffin Wilfred Cabanug Yogendra Kumar Patel Dairde Lee Joe Arnold Daniel Gurek Sai Theja Penurukonda Jesse Spears Alex Garlen Michael Rubin Timothy C Taylor Richard Litzky Shoreli E Andreas Muno Agdelko Segbefia Chris James Kishan Rao Verukonda Lela Elliott Jennifer Barclay
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Jen Duong	Kelly Lockett	Patrick Giunta	Eric PERRY	Onikemele P Kibitwa	Badari Kommu	Albert Serian
Martin Ikwosu	Rajendra Desai	George Kekauoha	Lance Nishida	Lorens Knudsen III	Jasmine Indra	Dapo Lediju
John Moya	Shawn Dockstader	Lorin Mazur	Robert Shields	David Elias	Frank Peart	Tushar Patil
Jared Reis	Michael Lee	Sead Pepic	Peter James Taylor	Wan Ling Wu	George Braun	Stephen Yoskowicz
Lyagat Sayeed	Hector Osorio	Robney Carlee	Rao P Pokala	Rafal Garba	Zahed Hossain	Richard Bjelland
Ted GUIROZ	J S	Clifford Muscat	Andrew Marshall	Jason F Hendleton	John Prestidge	Jordan Case
Andrew Neely	John Dunn	Melissa Zittler	Pihu Sharma	De Smith	Mark Marlin	Michael Laudazio
William Spearman	Michael Gerlach	Rubina N Iqbal	Leonid Begun	Praveen Popatrao Kanase	Krishna K Edunuri	Brian Kester
Sarah Wiemmer	Paul Nallette	Harold Lynch	Stephen P Oates	Mick Cheshire	Richard Faris	Richard Uhler
Jose Renato Haas Omeias	Christophe Martins	Nixon Augustin	Yolande Lewis	Anthony Catalina	Dale Spiles	Eugene Mc Elroy
Abdullah Alnujaid	Aman Katmani	Gloria S	Christina Magnuson	Emily Klock	Bryant Payden	Chris George
David Lucas	Darlana Francis	Basheer Ahamed	Barbara Coleman	Adam Gutta	Gowri Malesani	Caleb Sawyer
Daniel James Houlbrook	Nezamur Mollah	Robert Dunphy	Waqar Rizvi	Adam Groves	Jao Pinpin	Vladislav Kolesnik
Edward A Sieverding	Lalitha SENTHILKUMAR	Andy Kocharian	Karanveer Parba	Karanveer Parba	John Klingner	Michael Bell
Steve B	Bana Ali	Cristian Dan Pimig	John Egan	Stephen Saparito	Howard Kohn	Yaliang Liu
Nagapradeep Sanikomm	Rick Johnson	Lawrence Chong	Olugbenga Adebola Ons...	Venkata Bonda	James Hill	Todd Vanderleele
Matthew Molter	Jonathan Estabrook	Nicholas Costa	Theresa M Skurka	Shelby Thuruthumail	Melvin O'neil WALLACE	Luke Murray
Taro Davis Watterson	Ross Hoopa	Thomas Furstenberg-Carr...	Harry Cohen	Patrick Byrne	Jonathan Hughes	Kevin A BERGERON
Lester Warburton	Shahrukh Hamid	Dmitry Shevchenko	Alan R Peterson	Megan Goldstein	Justin Savage	Raffaele Chiacchia
Rene Williams	Alex Khaw	Brent Goettliche	Doreen Mensah	Donna Mansah	Cody Collins	Cody Collins
Aaron Bendix-Balgey	Ben Gordon	Mark Borden	Prashant Trivedy	Alan GREGORY	Michael Mandla Mokoena	Gregory Tew
Shari Clonts	Allisha Beach	Ching Chun HAN	Les Lewis	Lauri Duncan	Jami Scholl	Ed Vega
Gerard Armstrong	Blaine Cram	De Lanza Ford	Steve JOHNSON	DeLi Borden	Quin Davis	Jack B Kikrby JR
Jay Pennock	Jose Asido	Edward Zeldovich	Robert Bishop	Keenan Locut	Joseph Garzone	Stephen Novotny
David Botsford	Teresa Strew	Sundee Singh Ahuja	Kevin Oh	James Campbell	John Mechiowski	Yogendra Kumar Patel
Terrence T Wideman	Richard L Green	Angela Green	Joby Kolsun	Agbeko Segbefia	Angelo Ingaharro	Sallya Sundarameedi
James McArdle	Sydni Coleman	David Martineili	David Murray	S. Lee Langdon	Mehul Thakkar	Felix Vayssieres
Radhia Paramashwarappa	Georgy Philip	Philip Masterek	Matthew Molter	Volpatti Giovanni	Samuel Chavezvaladez	Steven McCrow
Christina Magnuson	Elizabeth Swenson	Carol A Mahney	Ronald M Bechem	Curtis Brown	Arthur J Gajwria	Rj Diwakar
Olesha Salu	George La More	Krishna Feldman	Diann Wertz	Louise Bliss	Michael Kantor	Nat Bacon
Andrew Douds	Graham Marklew	Daphne Slater-Yemotio	Frank Kendrick	Dana Houck	Michele Welscher	David Stockwell
Kyle Shelly	Joshua Smith	Oswaldo Freire Fonseca	Steven M Robinson	Kevin Joseph	David Southwell	Mark Hayes
Mohammad A Tahir	Joel Polanco	Gaybra Raymond	Michael Skinner	Bhanu Mullaipudi	Rayner Andersen	Birgitte Antonsen
Benedict J Brady	Chau Ta U Auch Ca Rollin...	Danae Steele	Jason Farber	Bongmin Pushett	Robert Kaefor	Patrick Walsh
Randy Richter	Kevin Petty	Curtis Petterson	Jimmy Watson	Carlos Cruz	Jane Hilarie Van Denand	Rohit Sud
Andrew Boyd	John Egan	John Egan	Manojkumar S. Patel	Richard Campbell	John Arabala	Zhuorong Jiang
Joe Richards	Lee Szam	Lee Szam	Marc Russell	Ethan So	Jason Carter	Swaroop Conjeevaram
Genry Moncada	David Choquette	Marcel Ngoh	Paul Ryan 2	Michael Chen	Zuri Jackson	Ricardo Rodriguez
Nirce Apostolov	Anthony Runies	Rafael Sales	Ted A Morgan	Rajneesh Mehra	Vinai Kumar Ambat	David Pundy
William Johnson, IV	Arthur Tomas	Marc Alexandre Wacrin	Clive Harold Abbott	Abraham MITCHELL	Doreen Davidson	Jason Rigby
Blake Shetler	Robert W Nelson	Brian Smolens	Annie Robertson	Roger M Bean	Frank Little	Ashwini Kirpalani
Frédéric Lafon	Joshua Braceros	Dapo Lediju	Adrian Bland	Ali Salamin	Classic Designs, Frank Urso	Bianco Rowe, Elly
Rocky MOIRAU	Colin Traquair	Jason Hesse Lasley	Dennis & Burrell	Luka Namur	Altonia Price	Ranny Brown
W Kim Golch	David O	Meiwin Long	Michael Sander	Colin Alfrad	Peter Drifley	Boudroorum HARID
Shane L Foster	Matt KRAMER	Cristian Gomez	Chris Morris	Anthony DePalma	Robert Garner	Michael Boyce
Enrique Neves Martin	Jenee Watson	Steven Bravett	Steven Bravett	Michael Kantor	Geoffry McDonald	Keith Stoddard
Anthony Bowers	Amar Dava.MD	Dwain KUEHL	Dwain KUEHL	Ebrima Jallow	Ervin R Broxton Jr	Brian Fitting
Antonette Poole	Tisha Lopez	Nalini sridharan	Scott Gail	Mink Le	Saanya Krishnan Nair	Michael Cummins
Chukwuoma Ngoka	Erik Michael Prodricks	Gregory Busine	Gregory Busine	Jeffrey E Simon	Prabu Devanesan	Mark Reed
Ebenezer Joseph	Darrell Marsh	Glenn Ephraim	Glenn Ephraim	Jason August	Alan Taylor	Daniel SCHWEBKE
Fx Coffinieres	Daniel Heinisch	Alon GREGORY	Alon GREGORY	Glenn Orr	Gilbert Fields	Esteban De Dobrzynski
Ross William Houanstein	Nigal J Charles	Fahad Alagathether	Fahad Alagathether	Osamde Olaleye	Fiona Budd	John Klingner
Andrew Yung	J Jang	Shana M	Shana M	Morimutzu Pennambalam	Tara M Kloterim	William Long
Joseph Cioliano	Theresa Kellerman	Michael Seaton	Michael Seaton	Quincy Webster	David knight	Jennifer Figueroa
Virgilio Yakut	Dale Spiess	Garrett Catalana	Garrett Catalana	Jihua Ren	Mrinal Bhaumik	Peg Tokheim
John T. Recker	Jimmy Yombo Mubalutia	Bijal Patel	Bijal Patel	Jeremy Lui	Robert L Candiff	Emma Venard
Madhu Kandarpa	Trevor Whittingham	William Becker	William Becker	Ben Norfice	David Gibson	Chris Robinson-Baers
Vijay Mali	Krin Griffith	José Grande	José Grande	Michael S Levesque	Kenneth Ihs	Mohammed Khan
Nicholas O	Nicolas Ha	David Purdy	David Purdy	Jason Bryant	Brian Hogan	Yuliang Liu
David Alfred	Gerald E Breuer	Rodrigo Noronha	Rodrigo Noronha	Rami Taha	Tom Nichols	Paul Hietko
Andrew Lee Rutherford	Sheldon Ramjattan	Harold Lynch	Harold Lynch	Jason Goyt	Troy Smith	Bradley Leuty
Jeffrey Berry	Christian Finot	Andre Luis Borges Estévez	Andre Luis Borges Estévez	Shella Bell	Al Klug	Roberto Flores
Gregg BROWN	Jeremy Ryan Seppi	Eric Weigold	Eric Weigold	Dali Gordon	Catherine Cota	Tyrell Wade
Kishore Anjaneyulu	Frederick Kent	Brian Carroll	Brian Carroll	Harry Han	Rakesh B SASV/HALLI	Peter Christowski
Phillio Keith Taylor	Marc Perrey	Les Forman	Les Forman	Georgia Chranas-Stiroga...	Hossam Elsoikari	Mick Hall
Jeffery Heron	Mark Robert Shapland	Van Washanova Trust	Van Washanova Trust	Dua Alkhatib	Keith W LINDVIG	Lucia Madiseng
Tomasz Hladik	Vanika M	Henry Probst	Henry Probst	Edward Kelly Medlock	Venkata Bonda	Ethelamette E Melon
Sony Huynh	Rico Robinson	Justin Kellar	Justin Kellar	Joshua Johnson	Spandana Dantukuri	Rashida Pennickoka
Henry W Gesselin	Diane Kostner	Gerald Lano	Gerald Lano	Edward Kelly Medlock	Kumara Velan Suppliah	Sundareswaren Selvaraj

Thank You!
From the Sirocco Energy Team



Taras Vodyanyy
CEO



Anna Pryimak
COO



Oleksandr Pryimak
CTO

Details

The Board of Directors

DIRECTOR	OCCUPATION	JOINED
Oleksandr Pryimak	CTO @ Sirocco Energy Inc.	2021
Anna Pryimak	COO @ Sirocco Energy Inc.	2021
Taras Vodyanyy	CEO @ Sirocco Energy Inc.	2021

Officers

OFFICER	TITLE	JOINED
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<u>Oleksandr Pryimak</u>	CTO	2021
<u>Anna Pryimak</u>	COO	2021
<u>Taras Vodyanyy</u>	CEO	2021

Voting Power [®]

HOLDER	SECURITIES HELD	VOTING POWER
Taras Vodyanyy	2,242,300 Common Stock	26.0%
Anna Pryimak	2,242,300 Common Stock	26.0%
Oleksandr Pryimak	3,060,000 Common Stock	35.4%

Past Equity Fundraises

DATE	AMOUNT	SECURITY	EXEMPTION
08/2021	\$600,000	Common Stock	Regulation D, Rule 506(b)
08/2021	\$110,400	Safe	Section 4(a)(2)
04/2022	\$863,186		4(a)(6)
04/2022	\$863,186	Safe	Regulation Crowdfunding

The use of proceeds is to fund general operations.

Outstanding Debts

None.

Related Party Transactions

None.

Capital Structure

CLASS OF SECURITY	SECURITIES (OR AMOUNT) AUTHORIZED	SECURITIES (OR AMOUNT) OUTSTANDING	VOTING RIGHTS
Common	10,000,000	8,641,000	Yes
SECURITIES RESERVED FOR ISSUANCE UPON EXERCISE OR CONVERSION			
Warrants:			
Options:	1,500,000		

Risks

The Company may change its financial monetization strategy in the future that can drastically impact financial projections. For example, the Company may elect for a longer period to offer free services in order to attract more customers/users. Such decisions may impact the financial plan and projections that were stated earlier by the management.

A potential lack of use or public interest in the Sirocco Energy wind turbine and change in the legal and regulatory environment in the renewable energy industry could negatively impact Sirocco Energy's business operations and revenue streams.

The Company, as are all companies, operating in unprecedented times with the onset of COVID-19 (Coronavirus). The impact that COVID-19 will have on the operations of the business, its financial performance, and its ability to attract and maintain customers and users are all performance factors that, at this time, are uncertain.

If Sirocco Energy runs out of cash and not able to successfully monetize the business and/or raise additional capital, it may need to liquidate the business.

Sirocco Energy has assembled a quality team to grow the company. However, it is possible that the company will not be able to successfully implement future components of the business model. If Sirocco Energy is unable to operationalize key functionality, or the market does not respond positively to the key features, some or all of the usefulness of Sirocco Energy platform may be at risk, despite any corrective actions Sirocco Energy may take.

An investment in Sirocco Energy is speculative and may involve substantial investment and other risks. Such risks may include, without limitation, risk of adverse or unanticipated market developments, risk of market competition, risk with respect to the execution of Sirocco Energy's business objectives, and risk of illiquidity. The performance results of an investment in Sirocco Energy stock can be volatile. No representation is made that the Sirocco Energy will achieve certain performance goals or that any investment in Sirocco Energy will make any profit or will not sustain losses. Past performance is no indication of future results. There may be no secondary market for the Sirocco Energy stock and it may be subject to substantial transfer restrictions.

The Company may never receive a future equity financing or elect to convert the Securities upon such future financing. In addition, the Company may never undergo a liquidity event such as a sale of the Company or an IPO, if neither the conversion of the Securities nor a liquidity event occurs, the Purchasers could be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly illiquid, with no secondary market on which to sell them. The Securities are not equity interests, have no ownership rights, have no rights to the Company's assets or profits and have no voting rights or ability to direct the Company or its actions.

The Company currently, in an effort to attract investors, offers certain benefits (rewards/perks), free of charge. For example, membership to the Sirocco Energy platform that can track electricity generation or leasing of wind turbine for a certain period of time is sometimes provided free of charge to certain investors. At some point, however, Sirocco Energy may abandon such benefits, in which case any benefits (rewards/perks) that have been or are being provided would no longer be benefits.

Sirocco Energy develops new and novel technology. In addition to the risks outlined, there are other risks associated with Sirocco Energy, including those that Sirocco Energy cannot anticipate.

Forward looking statements and projections are subject to a number of assumptions, risks and uncertainties which may cause actual results, performance or achievements to be materially different from future results, performance or achievements expressed or implied by these forward-looking statements and projections.

These and other factors could adversely affect the outcome and financial effects of the plans and events of Sirocco Energy and may cause actual results and developments to differ materially from those expressed or implied by such forward-looking statements.

No statement is intended to be nor may be construed as a profit forecast. Prospective investors are cautioned not to invest based on these forward-looking statements and

projections.

Sirocco Energy may rely on third parties manufacturing to assemble the wind turbines. Sirocco Energy may be unable to retain third parties manufacturing with the requisite expertise, and those it does retain may not adequately perform their obligations under an agreement with Sirocco Energy.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

Although Sirocco Energy already has a developed product that is ready for the production, Sirocco Energy may make changes to the product for any number of reasons.

Description of Securities for Prior Reg CF Raise

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

Minority Ownership

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Exercise of Rights Held by Principal Shareholders

As holders of a majority-in-interest of voting rights in the Company, the shareholders may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor. For example, the shareholders may change the terms of the articles of incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The shareholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. The shareholders have the right to redeem their securities at any time. Shareholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Restrictions on Transfer

The securities offered via Regulation Crowdfunding may not be transferred by any purchaser of such securities during the one year period beginning when the securities

were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor⁶;
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent; to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Valuation Methodology for Prior Reg CF Raise

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

The initial amount invested in a SAFE is determined by the investor, and we do not guarantee that the SAFE will be converted into any particular number of shares of Preferred Stock. As discussed in Question 13, when we engage in an offering of equity interests involving Preferred Stock, investors may receive a number of shares of Preferred Stock calculated as either (i) the total value of the investor's investment, divided by the price of the Preferred Stock being issued to new investors, or (ii) if the valuation for the company is more than the Valuation Cap, the amount invested divided by the quotient of (a) the Valuation Cap divided by (b) the total amount of the Company's capitalization at that time. Because there will likely be no public market for our securities prior to an initial public offering or similar liquidity event, the price of the Preferred Stock that investors will receive, and/or the total value of the Company's capitalization, will be determined by our board of directors. Among the factors we may consider in determining the price of Preferred Stock are prevailing market conditions, our financial information, market valuations of other companies that we believe to be comparable to us, estimates of our business potential, the present state of our development and other factors deemed relevant. In the future, we will perform valuations of our stock (including both common stock and Preferred Stock) that take into account, as applicable, factors such as the following:

- unrelated third party valuations;
- the price at which we sell other securities in light of the relative rights, preferences and privileges of those securities;
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the marketability or lack thereof of the securities;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

Company

- Sirocco Energy Inc.
- Delaware Corporation
 - Organized May 2021
 - 12 employees

2225 E BAYSHORE RD STE 200
Palo Alto CA 94303

siroccoenergy.com

Business Description

Refer to the [Sirocco Energy](#) profile.

EDGAR Filing

The Securities and Exchange Commission hosts the [official version of this annual report](#) on their EDGAR web site. It looks like it was built in 1989.

Compliance with Prior Annual Reports

Sirocco Energy is current with all reporting requirements under Rule 202 of Regulation Crowdfunding.

All prior investor updates

You can refer to the company's [updates page](#) to view all updates to date. Updates are for investors only and will require you to log in to the Wefunder account used to make the investment.

