

Wefunder Revenue Share Calculator – Inputs and Outputs

NOTE: The repayment projections below are forward-looking estimates. There is no guarantee of investor returns.

| Please enter inputs in the orange cells | | Quarterly view | | | | | | Annual view | | | | |
|---|--------------|----------------|------|--------------|-----------------|-----------------------|-------------------------|-------------|-------------------|-----------------|-----------------------|-------------------------|
| | | Quarter | Year | Revenue | Loan repayments | Cumulative repayments | Outstanding loan amount | Year | Revenue | Loan repayments | Cumulative repayments | Outstanding loan amount |
| Company name | Surf ATL | Q1, 2024 | 2024 | \$5,000 | \$250 | \$250 | \$249,750 | 2024 | \$20,000 | \$1,000 | \$1,000 | \$249,000 |
| Tentative loan disbursal date | Jan 01, 2024 | Q2, 2024 | 2024 | \$5,000 | \$250 | \$500 | \$249,500 | 2025 | \$60,000 | \$3,000 | \$4,000 | \$246,000 |
| Total target loan amount | \$50,000 | Q3, 2024 | 2024 | \$5,000 | \$250 | \$750 | \$249,250 | 2026 | \$10,000,000 | \$246,000 | \$250,000 | \$0 |
| | | Q4, 2024 | 2024 | \$5,000 | \$250 | \$1,000 | \$249,000 | 2027 | \$20,000,000 | \$0 | \$250,000 | \$0 |
| | | Q1, 2025 | 2025 | \$15,000 | \$750 | \$1,750 | \$248,250 | 2028 | \$40,000,000 | \$0 | \$250,000 | \$0 |
| | | Q2, 2025 | 2025 | \$15,000 | \$750 | \$2,500 | \$247,500 | 2029 | \$80,000,000 | \$0 | \$250,000 | \$0 |
| Multiple for investors | 5.00 | Q3, 2025 | 2025 | \$15,000 | \$750 | \$3,250 | \$246,750 | 2030 | \$160,000,000 | \$0 | \$250,000 | \$0 |
| % of revenues | 5% | Q4, 2025 | 2025 | \$15,000 | \$750 | \$4,000 | \$246,000 | 2031 | \$320,000,000 | \$0 | \$250,000 | \$0 |
| 2024 revenue | \$20,000 | Q1, 2026 | 2026 | \$2,500,000 | \$125,000 | \$129,000 | \$121,000 | 2032 | \$640,000,000 | \$0 | \$250,000 | \$0 |
| 2025 revenue | \$60,000 | Q2, 2026 | 2026 | \$2,500,000 | \$121,000 | \$250,000 | \$0 | 2033 | \$1,280,000,000 | \$0 | \$250,000 | \$0 |
| 2026 revenue | \$10,000,000 | Q3, 2026 | 2026 | \$2,500,000 | \$0 | \$250,000 | \$0 | 2034 | \$2,560,000,000 | \$0 | \$250,000 | \$0 |
| Projected annual growth rate | 100% | Q4, 2026 | 2026 | \$2,500,000 | \$0 | \$250,000 | \$0 | 2035 | \$5,120,000,000 | \$0 | \$250,000 | \$0 |
| | | Q1, 2027 | 2027 | \$5,000,000 | \$0 | \$250,000 | \$0 | 2036 | \$10,240,000,000 | \$0 | \$250,000 | \$0 |
| | | Q2, 2027 | 2027 | \$5,000,000 | \$0 | \$250,000 | \$0 | 2037 | \$20,480,000,000 | \$0 | \$250,000 | \$0 |
| | | Q3, 2027 | 2027 | \$5,000,000 | \$0 | \$250,000 | \$0 | 2038 | \$40,960,000,000 | \$0 | \$250,000 | \$0 |
| Years to repay | 2.50 | Q4, 2027 | 2027 | \$5,000,000 | \$0 | \$250,000 | \$0 | 2039 | \$81,920,000,000 | \$0 | \$250,000 | \$0 |
| "Interest" per year | 160% | Q1, 2028 | 2028 | \$10,000,000 | \$0 | \$250,000 | \$0 | 2040 | \$163,840,000,000 | \$0 | \$250,000 | \$0 |