

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

<p><b>What BBQ LLC</b></p> <p><b>Balance Sheet - unaudited</b></p> <p><b>For the period ended 12/31/2019</b></p>
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[illegible]

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>101,000.00</b>					
<b>LIABILITIES</b>							
<b>Current Liabilities:</b>							
Accounts Payable	\$	-					
Business Credit Cards		75,000.00					
Sales Tax Payable		-					
Payroll Liabilities		-					
Other Liabilities		-					
Current Portion of Long-Term Debt		-					
<b>Total Current Liabilities</b>		<b>75,000.00</b>					
<b>Long-Term Liabilities:</b>							
Notes Payable		-					
Mortgage Payable		-					
Less: Current portion of Long-term debt		-					
<b>Total Long-Term Liabilities</b>		<b>-</b>					
<b>EQUITY</b>							
Capital Stock/Partner's Equity		53,000.00					
Opening Retained Earnings		-					
Dividends Paid/Owner's Draw		-					
Net Income (loss)		(27,000.00)					
<b>Total Equity</b>		<b>26,000.00</b>					
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	<b>101,000.00</b>					
<b>Balance Sheet Check</b>		-					

**What BBQ & Bar LLC**

**Income Statement - unaudited**

**For the periods ended 12/31/2019**

What BBQ & Bar LLC									
Income Statement - unaudited									
For the periods ended 12/31/2019									
		Current Period							
		1/1/2019 - 12/31/2019							
REVENUES									
Sales		\$	124,195.60						
Other Revenue			-						
TOTAL REVENUES			124,195.60						
COST OF GOODS SOLD									
Cost of Sales			-						
Supplies			-						
Other Direct Costs			-						
TOTAL COST OF GOODS SOLD			48,000.00						
GROSS PROFIT (LOSS)			76,195.60						
OPERATING EXPENSES									
Advertising and Promotion			6,000.00						
Bank Service Charges			2,349.60						
Business Licenses and Permits			1,200.00						
Computer and Internet			1,800.00						
Depreciation			2,000.00						
Dues and Subscriptions			-						
Insurance			960.00						
Meals and Entertainment			-						
Miscellaneous Expense			-						
Office Supplies			-						
Payroll Processing			-						



<b>What BBQ LLC</b>
<b>Balance Sheet - unaudited</b>
<b>For the period ended 12/31/2020</b>

[illegible]

<b>TOTAL ASSETS</b>	<b>\$</b>	<b>96,000.00</b>		<b>\$</b>	<b>101,000.00</b>		
<b>LIABILITIES</b>							
<b>Current Liabilities:</b>							
Accounts Payable	\$	-		\$	-		
Business Credit Cards		60,000.00			75,000.00		
Sales Tax Payable		-			-		
Payroll Liabilities		-			-		
Other Liabilities		-			-		
Current Portion of Long-Term Debt		-			-		
<b>Total Current Liabilities</b>		<b>60,000.00</b>			<b>75,000.00</b>		
<b>Long-Term Liabilities:</b>							
Notes Payable		-			-		
Mortgage Payable		-			-		
Less: Current portion of Long-term debt		-			-		
<b>Total Long-Term Liabilities</b>		<b>-</b>			<b>-</b>		
<b>EQUITY</b>							
Capital Stock/Partner's Equity		11,266.00			53,000.00		
Opening Retained Earnings		-			-		
Dividends Paid/Owner's Draw		-			-		
Net Income (loss)		24,734.00			(27,000.00)		
<b>Total Equity</b>		<b>36,000.00</b>			<b>26,000.00</b>		
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$</b>	<b>96,000.00</b>		<b>\$</b>	<b>101,000.00</b>		
<b>Balance Sheet Check</b>		-			-		

What BBQ					
Income Statement - unaudited					
For the periods ended 12/31/2020					
	Current Period		Prior Period		
	1/1/2020 - 12/31/2020		6/1/2019 - 12/31/2019		
<b>REVENUES</b>					
Sales	\$ 310,489.00		\$ 124,195.60		
Other Revenue	-		-		
<b>TOTAL REVENUES</b>	<b>310,489.00</b>		<b>124,195.60</b>		
<b>COST OF GOODS SOLD</b>					
Cost of Sales	-		-		
Supplies	-		-		
Other Direct Costs	-		-		
<b>TOTAL COST OF GOODS SOLD</b>	<b>120,000.00</b>		<b>\$ 48,000.00</b>		
<b>GROSS PROFIT (LOSS)</b>	<b>190,489.00</b>		<b>76,195.60</b>		
<b>OPERATING EXPENSES</b>					
Advertising and Promotion	15,000.00		\$ 6,000.00		
Bank Service Charges	5,874.00		\$ 2,349.60		
Business Licenses and Permits	3,000.00		\$ 1,200.00		
Computer and Internet	4,500.00		\$ 1,800.00		
Depreciation	5,000.00		\$ 2,000.00		
Dues and Subscriptions	-		-		
Insurance	2,400.00		\$ 960.00		
Meals and Entertainment	-		-		
Miscellaneous Expense	-		-		
Office Supplies	-		-		
Payroll Processing	-		-		





I, Shill Hunter, certify that:

1. The financial statements of What BBQ & Bar included in this Form are true and complete in all material respects; and
2. The tax return information of What BBQ & Bar included in this Form reflects accurately the information reported on the tax return for What BBQ & Bar for the fiscal years ended 2018 and 2019 (most recently available as of the Date of this Form C).

Signature      Shill Hunter

Name:          Shill Hunter

Title:          Owner