

ZERO CARBON INC.

2021 Report

Dear investors,

We're still thinking about what to say.

Sincerely,

Julien Uhlig

CEO at ZERO CARBON INC.

Our Mission

We are striving to reach 250 Mil. USD valuation within the next five years. Building an asset pool of our operational machines generating energy and reducing waste for our corporate partners. We work very closely with partners such as Schneider Electric to bring this technology to markets as fast as possible. Most of the needed development budget has been approved by the German Government, derisking the growth of the company going from validation to markets. These projections are not guaranteed.

[See our full profile](#)



How did we do this year?

Report Card



January 22 to December 31



Thank You For Believing In Us

Arman Venter	Michael Louis Hellebrand	Austin Partridge	Craig J. Vom Lahn	Jake Palermo	Faisal Mohammed A AJAJI	Drylan Tan
Anthony J. Giordano	Warren Parad	Richard Saelefield	M Rezaul Karim	Joni Perera	Peter F Cialio	Matthew Elsnor
Audrin Navarro	Dominick Salvo	Kirit K Patel	Kathleen JUNGCK	Dane Christensen	Murali Kuoppa	Boudewijn Berendsen
Lukás Gejdos	Selena Dailley	Donan Apkolgan	Bill Slade	Daniel Gonzalez	Milan Klineck	Sajad Zalzala
Matthew Primous	Helen Cholewinski	Lauren Coxe Mueller	Tim Sherrill	Sadhasvaray Nacaraman L	Meredith White	Lorraine Pereira Ribeiro
Lukás Gejdos	Roy G Compton	Herman Venter	Shari Johnson	La Monte Wayne Peters	Joseph L Zyzanski	Souranya Boddie
Scott Hinkley	James Asabam	Yany Setzler	Andrew Saragano	Andrew Saragano	Elizabeth Saragano	Michael Saragano
Danielle Wutu	Joe Warwick	Chima Agajani	Daniel Simpson	Jim Flack	Elizabeth Brown	Mike Drasher
James Michael CRANFORD	Cassidy Davey	David Jeffry Morris	Steven Blumrosen	Dennis James Goehring	Lorli Leland Skochoff	David Leland Skochoff
Mirko Turina	Marak Vrba	Matthew Primous	Igor Mischevli	Gary and Lala Nelson	Francis Martinez	Dawn Simms-elias
Sherylann Stevens	Sherrie Tullisen-Glin	Sean Stobart	Susan Bird	Baudeav Adhikari	Zeek Weeks	Silver Taob
Roy G Compton	Roy G Compton	Roy G Compton	Zeek Weeks	Zeek Weeks	Chris Allen	Chris Allen
Roy G Compton	Roy G Compton	Gary and Lala Nelson	Lukás Gejdos	Daniel Simpson	Mirko Turina	Lam Li
Shirley Johnson	Jeffrey Kallman	Jeffrey Kallman	Jeffrey Kallman	Chris Helsing	Cody Helsing	Wesley Helsing
Nobis Sol-Aquib	Andre Harrell	Ryan Ross	Siri Goat	Alan A Flatt	Khutema A. Savai	DeQuincy LeRine
Matthew Jacquie	Stijn De Wille	Jason Victor	Jessica Gomez	Bruno Gallitis	Christina Varvulwa	Niclaus Major
Zachary Cassidy	Christopher Grundy	Michael Smith	Robert Nordland	Greg McIntyre	Troy Pack	Malikajjan Chenruu
Thomas H. Tutt	Christian Ramirez	Diogo Lagos	Shawn Tao	Chi Zeng	Rami Saadeh	Rumaligh Buenavente
Roderick Herron	Glen Payne	Hillard Harrison	Caroten Flajollet	Kaandre Byrdi	Oscar Behler	Jason Wilkon
Niel Young	Sally Malanga	Alex Ryskewitch	Walter Foddis	Daniel Kubina	DCAL LLC	Adam Bhanokrri
Kevin Saunders	Laurie Saunders	Kevin Saunders	David Nelson	David Nelson	De Albia	De Albia
Madusa Petry	Sharahi Shivaromahali	James R. Cunningham	Gould Neubau	Russell Mu	Alan A Flatt	Kelvin Cox
Asher Anderson	Nadim Kattan	Bader Hader	John Marc Hahout	John Ralfin	Douglas JORDAN	Donald Fabbacher Jr
Siri Goat	Valerio Stoikos	Jaime Lokier	Jason Wilson	Khuzema A. Sarai	Lorraine Peri	Jesse Mermuys
Khan Akmal	Ceri Karen Green	Isaiah Immanuel Fontaine	Anthony Veloso	Khuzema A. Sarai	Kevin Cook	Henry Lee
Sacoby Miguel Wilson	Heather A Bloe	Norman Maxim	Gez Samuel	Khuzema A. Sarai	Joshua Guy	Justin G GARFIELD
Dmitry Strizhak	Alan A Flatt	Sebastian Sili Leander	Matthew Vilamante	Luis Montano	David Goodman	Lorraine Peri
De Wille	Roderick Herron	Robert Veloso	Nickolas Boudreau	Nickolas Boudreau	Carlton Williams	Carlton Williams
Eugenia Burianov	Brenna Montoya	Bryan Russell	N W Wrisley Jr & M L Wrisl	Krishnesamanth Timmayya.	Robert LOSCH	Arul Arinjagarajan Sarav...
Daryl M LUELEEN	Carlos Barron	William Malley	Sunil Kolkowale	Ron Burn	Timothy Dickens	Todd Hahn
Steven Holmes	Kraig L Morris	Derrick Oates	Heath Gordon	Stella Soszkie	Girish Amin	L N Wrisley Jr & M L Wrisl
Ernest J Carson Jr	Carlos Barron	Yuan Yao	Brett C. Olsen	Derrick Oates	Patrick Friedrich	Patrick Friedrich
Daniel Krozczek	Vibhor Agrewal	Robyn Fredricks	Brandon Mann	John Versace	Daniel Loflin	Andrew Dombrowski
Vinodhi Rajagopal	Sachin Vyas	Salvatore Pepe	Nicholas Bode	Eric Albertoni	Tzvi Cavolin	Clive Harold Abbott
Antonio San Martin	Roy L	Eric Williams	John Hawens	Shaykh Momen	Karthikeng Gopal	Laura A Harnesd
Dan Bue	Charles Reinwald	Arthur McCall	Joe Newman	Allen Gove	Wesley Kotcher	Wesley Kotcher
Robert Lewis	Edward Kelly Medlock	Michael J Rozdolski	Brian Lalemtien	James Sullivan	Nico Sacche	Terry Emmions
De Delany	Henry Wyatt MOORE	Rajendra Prasad KANDUKU	Glenn Ephraim	Avinash V Deshmukh	Michael Teske	Terry Ruebel
Arie Drevel	Sian Taylor	Michael Roofrener	David Pollard	Wesley Kotcher	Danna Ortelga	Marty D. Monroe
Larry Tom Bendix	Khris Persaud	Roberto Feng Chang	Andrew Collins	Wim Collich	Lawrence Chong	Ron Price
Faith Kostel-Hughes	Jaakko Santtu Heikkinen	Roy Frankfurt	Ryan Quintana	Orry Frankfurt	Brian Murphy	Brian Drummond
Calanora Mason-Jefferson	Raimundo Sona	David Murray	Kilhan Rao Venkonesh	Jesse Spears	Drk Demuth	Ebenezer Joseph
Marlin Galarrach Salas	Blanco Rodriguez Ang	Blanco Rodriguez Ang	Blanco Rodriguez Ang	Blanco Rodriguez Ang	Blanco Rodriguez Ang	Blanco Rodriguez Ang
John Hart	Sridhar Chadavalavala	Jonathan Hacker	DOTTY HUDSON	Bulent Arslan	Genn Goetzinger	Richard Campbell
Jason Rigby	Paul Ianberger	Gregg Allington	Jukka Matti Karhu	Adam Eager	Nona Wilson	Aurelien Le Canche
Jose A Geloi	Richard E Halvovogel	Jason Simily	Enos Smith	Vishal Arya	Donna Hildcock Jones	Mahmet Kocak
Vignesh Kumar Sathyan...	John Czarniecki	Rajesh Setty	Benjamin Ledabaum	Derek Monthel	Saul Kravitz	Michelle A Turner
Lionlie Chan	Cherie Scruggs	Ignacio Garro	Elliah Kusnaimi Parisa	Mike Moliman	IAN GREGORY	Praedep Parhar
Hong Liu	John Foster	Paul Claybrook	Aacale Cruz	Roy Jonansson	Efren Yan	William Johnson, IV
Vinay V SATTI	Charles Adremlas	David Douglas	Clare A Nichols	Clare A Nichols	Michelle Pelletier	Roy Oshay
Vilay Ramunali	Dah Jo	Dah Jo	Olankie Olowo-Fela	Sumayish Meer	Les Lewis	Edgar Bonilla
Matthew Rostermundt	Aliston Fojas	Rhoda Lancers WALTON	Alisa Castilio	Charles Rauch	Antonio San Martin	Ellwood Hanahan
Edward Wuerctemberger	William Adams	Janoka M. Livingston	Glen Ephraim	Amy M Daugherty	Warwick Pease	Shane Loldot
Edw Kelly Medlock	Christopher Goggin	Gilberto Alvarez Jr	Johannes Van Galen	Gulnar Zafar	Kerry HAGANS	Diane Loldot
Peter Karmanos II	Arlene Ritchie	Chana Smith	Michael Chen	Gagandeep Singh	Kevin Kirk	Brett Beach
James Jackson	Charles Gole	Charles Gole	Charles Gole	Charles Gole	Charles Gole	Charles Gole
Richard Oswald	Mark Charlton	Jason Bryant	Alan Soparkar	Saul Kravitz	William Agnola	Larry Tom Bendix
Mark Dayrell	Alejandra Maricela Salaza...	Mike Mutto	David Botsford	Waqar Rizvi	Michael Chen	Alisha Hay-Rohrer
Brian Lalemtien	Ignacio Garro	Ryan Hawkins	Ray L	W Kim Collich	DOTTY HUDSON	Rhoda Lancers WALTON
Kumar Bar	Maria L BECERRA	Charles Volmar	Shane Loldot	Kirk/Kumar Poyes	Edward Kelly Medlock	Gecgy Philip
Shelby Thruthumalli	Aaron Bendix-Balgley	Olesea Saa	William Coghian	Michael P Noyes	Sean G	James Campbell
Jonathan Hendrickson	L A	John Hufford	Victoria Leeds	Jake Harold	Jason Stinger	Kirnamyi Komati
Darrell Gong	Heidi Kindworth	M S	Glenn Ephraim	Jacob Clauson	George Braun	Catherine Keats
Michael Chen	Theresa Tann	Theresa Tann	Edward A. Sverdrup	David Chouquette	Gianni Giovanni	Gianni Giovanni
Jeffrey Lound	Marimuttu Ponnambalam	Mario M Teel Jr.	Nuriah Lewis	Dean Duruya	Hudson Steinhak	Roberto Flores
Robert L. Cundiff	Dave Davis	Gaybra Raymond	Arthur McCall	Kirnamyi Komati	Brian Smelons	Charles Knoetze
Kurt Knight	Emjudy De La Cruz	Gwyneth Martin	Chris Mone	Charles Strawhecke	Berlet Gooden	Avinash V Deshmukh
Makiko Yamaguchi	Elliott Roberts	Jason Stingerie	Rakesh B SASIVHALLI	Joseph Houd	Edward Kelly Medlock	Edward Kelly Medlock
Edward Kelly Medlock	Edward Kelly Medlock	Edward Kelly Medlock	Mario M Teel Jr	Mario M Teel Jr	Nuriah Lewis	Nuriah Lewis
Shadonna Forcacs	Shadonna Forcacs	Cive Harold Abbott	Christopher James Fayers	Christopher James Fayers	James Campbell	L A
Larry Tom Bendix	Larry Tom Bendix	Elizabeth R. Ritter	Gagandeep Singh	Gagandeep Singh	Kevin Knight	Kurt Knight
Brian Lalemtien	Charles Strawbridge	Shelby Thruthumalli	Jonathan Hacker	Glen Ephraim	Khris Persaud	Brian Hoogen
Shaykh Moor	Brian Cohen	Cody Patterson	Roberto Flores	Michael E. Bielewicz	Michael Steven Miller	Mark Holmes Jr

Thank You!

From the ZERO CARBON INC. Team



Julien Uhlig
CEO at ZERO CARBON INC.



Michael Hofmeister
Chief Technical Officer at ZERO CARBON INC.

Details

The Board of Directors

DIRECTOR	OCCUPATION	JOINED
Julien Uhlig	CEO @ EX Venture	2021

Officers

OFFICER	TITLE	JOINED
Julien Uhlig	President CEO Vice President Secretary	2021

Voting Power [?]

HOLDER	SECURITIES HELD	VOTING POWER
MHR Holding PTE Ltd.	25,000,000 Shares	100.0%

Past Equity Fundraises

DATE	AMOUNT	SECURITY	EXEMPTION
01/2021	\$250,000		Section 4(a)(2)
09/2021	\$220,675		4(a)(6)
12/2021	\$55,000		Section 4(a)(2)
04/2022	\$135,000		4(a)(6)

The use of proceeds is to fund general operations.

Outstanding Debts

LENDER	ISSUED	AMOUNT	OUTSTANDING	INTEREST	MATURITY	CURRENT?
EX Venture Inc. [?]	12/31/2021	\$55,000	\$55,000 [?]	1.0%	01/11/2025	Yes

Related Party Transactions

The Company has entered into a licensing agreement with a related party, MFC MultifuelConversion GmbH (the German entity) to license the patents, know-how, software, copyrightable matter, and trademarks currently held by the related party to generate revenues.

Capital Structure

CLASS OF SECURITY	SECURITIES (OR AMOUNT) AUTHORIZED	SECURITIES (OR AMOUNT) OUTSTANDING	VOTING RIGHTS
Common	25,000,000	25,000,000	Yes
Warrants:	0		
Options:	0		

SECURITIES RESERVED FOR ISSUANCE UPON EXERCISE OR CONVERSION

Risks

COVID-19 can materially impact our business.

It is unclear how long the COVID-19 pandemic will last and to what degree it could hurt our ability to generate revenues.

Julien Uhlig is a part-time officer. As such, it is likely that the company will not make the same progress as it would if that were not the case.

Zero Carbon Inc. works on high-technology carbon conversion. While the unit has been extensively tested, risks remain in regards to long-term structural and material strains, where future generations might need optimizations. Design changes might be needed to reach long-term operational success.

While Zero Carbon has been doing extensive testing, the risk remains that certain fuel sources add to the emissions and certain markets might not allow the operations of the machinery under current regulation, limiting the market potential of the company.

The extensive know-how of the company is based on a small engineering team, the risk remains that this knowledge cannot be documented and transferred sufficiently to secure successful operations if one or more senior management members might leave the company, get insured, or die.

Zero Carbon operates in a cash-intensive environment, as such the risk remains that the company will not be able to generate sufficient capital to enter the desired markets and grow as fast as estimated.

Zero Carbon builds complex technical machinery which can cause risk to operators, customers, and neighbors alike. The risks remain from lawsuits, damages, and legal proceedings against the company stemming from system deployment and or operations.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

Description of Securities for Prior Reg CF Raise

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

Minority Ownership

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Exercise of Rights Held by Principal Shareholders

As holder of a majority interest of voting rights in the Company, the shareholder

As holders of a majority-in-interest or voting rights in the Company, the shareholders may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor. For example, the shareholders may change the terms of the articles of incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The shareholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. The shareholders have the right to redeem their securities at any time. Shareholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

Restrictions on Transfer

The securities offered via Regulation Crowdfunding may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer;
- to an accredited investor[®];
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Valuation Methodology for Prior Reg CF Raise

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

The initial amount invested in a Convertible Note is determined by the investor, and we do not guarantee that the Convertible Note will be converted into any particular number of shares. As discussed in Question 13, when we engage in an offering of equity involving Stock, investors may receive a number of shares of Preferred Stock calculated as either the conversion price equal to the lesser of (i) 70% of the price paid per share for Equity Securities by the investors in the Qualified Financing or (ii) the price equal to the quotient of the valuation cap of \$25,000,000.00 (the "Valuation Cap") divided by the aggregate number of outstanding shares of the Company's stock as of immediately prior to the initial closing of the Qualified Financing (assuming full conversion or exercise of all convertible and exercisable securities then outstanding, but excluding the shares of equity securities of the Company issuable upon the conversion of the Notes or any other debt). Because there will likely be no public market for our securities prior to an initial public offering or similar liquidity event, the price of the Stock that investors will receive, and/or the total value of the Company's capitalization, will be determined by our board of directors. Among the factors we may consider in determining the price of Stock are prevailing market conditions, our financial information, market valuations of other companies that we believe to be comparable to us, estimates of our business potential, the present state of our development and other factors deemed relevant. In the future, we will perform valuations of our units that take into account, as applicable, factors such as the following:

- unrelated third party valuations;
- the price at which we sell other securities in light of the relative rights, preferences and privileges of those
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the marketability or lack thereof of the securities;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the
- market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

Company

EX ZERO CARBON, INC.
- Florida Corporation
- Organized January 2021
- 1 employees

1314 E Las Olas BLV #727
Fort Lauderdale FL 33301

<https://www.exventure.co/>

Business Description

Refer to the [ZERO CARBON INC.](#) profile.

EDGAR Filing

The Securities and Exchange Commission hosts the official version of this annual report on their EDGAR web site. It looks like it was built in 1989.

Compliance with Prior Annual Reports

ZERO CARBON INC. is current with all reporting requirements under Rule 202 of Regulation Crowdfunding.

All prior investor updates

You can refer to the company's updates page to view all updates to date. Updates are for investors only and will require you to log in to the Wefunder account used to make the investment.