

**EXHIBIT A**

**FINANCIAL STATEMENTS**

*[attached]*

# Management Report

FinTech TV PBC

For the period ended December 31, 2023

Prepared by

Industry FinTech, Inc.

Prepared on

April 24, 2024

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# FinTech TV PBC

## Profit and Loss

January - December 2023

	TOTAL
Income	
Sponsor Income	137,680.00
<b>Total Income</b>	<b>\$137,680.00</b>
GROSS PROFIT	<b>\$137,680.00</b>
Expenses	
Administrative Fees	689.00
Advertising & Marketing	3,901.29
Ask My Accountant	2,500.00
Bank Charges & Fees	3,980.25
Broadcast Services and Support	130,489.39
Business Services	302.00
Consultant	684,490.81
Contract Fees	42,500.00
Executive Compensation	399,000.00
Insurance	80.52
Interest Paid	27,891.72
Legal & Professional Services	11,520.50
Meals & Entertainment	5,556.58
Office Supplies & Software	153,547.89
Other Business Expenses	238,397.30
Payroll Fees	358.29
Reimbursable Expenses	1,074.57
Rent & Lease	-37,584.00
Subscriptions	18,000.00
Taxes & Licenses	1,649.00
Taxes - State	25,000.00
Travel	1,540.61
Tolls & Parking	190.00
<b>Total Travel</b>	<b>1,730.61</b>
Utilities	3,456.92
<b>Total Expenses</b>	<b>\$1,718,532.64</b>
NET OPERATING INCOME	<b>\$ -1,580,852.64</b>
Other Expenses	
Amortization	357.00
Depreciation	1,558.00
<b>Total Other Expenses</b>	<b>\$1,915.00</b>
NET OTHER INCOME	<b>\$ -1,915.00</b>
NET INCOME	<b>\$ -1,582,767.64</b>

# FinTech TV PBC

## Balance Sheet

As of December 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Chase - 1108	15,108.76
Fintech Savings 6107	400.56
Funds Held IFT 2521	5,519.27
<b>Total Bank Accounts</b>	<b>\$21,028.59</b>
Other Current Assets	
Deferred Tax - Federal	1,456,702.00
Deferred Tax - State	492,504.00
Due From Managing Member	384,072.55
Due from Pacific Lion LLC	10,000.00
Exchange	-990,000.00
<b>Total Other Current Assets</b>	<b>\$1,353,278.55</b>
<b>Total Current Assets</b>	<b>\$1,374,307.14</b>
Fixed Assets	
Accumulated Depreciation	-3,993.00
Computer and Office equipment	4,870.00
Right-Of-Use Asset	209,873.59
<b>Total Fixed Assets</b>	<b>\$210,750.59</b>
Other Assets	
Accumulated Amortization	-1,119.50
Capitalized Costs	1,253,725.35
Accumulated Amortization - Capitalized Costs	-501,847.14
<b>Total Capitalized Costs</b>	<b>751,878.21</b>
Intellectual Property & Rights	15,000.00
Patent & Trademarks	5,350.00
<b>Total Other Assets</b>	<b>\$771,108.71</b>
<b>TOTAL ASSETS</b>	<b>\$2,356,166.44</b>

# FinTech TV PBC

## Balance Sheet

As of December 31, 2023

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Accounts Payable	
Accounts Payable (A/P)	132,176.20
<b>Total Accounts Payable</b>	<b>\$132,176.20</b>
Other Current Liabilities	
Accrued Interest Payable	198,901.23
Convertible Notes Payable	1,000,000.00
Deferred Revenue	200,000.00
Due to Eximius	186,858.21
Due to Rastegar Development LLC	50,000.00
Lease Obligations	66,497.70
Notes payable	945,715.53
<b>Total Other Current Liabilities</b>	<b>\$2,647,972.67</b>
<b>Total Current Liabilities</b>	<b>\$2,780,148.87</b>
Long-Term Liabilities	
Lease Obligations LT	143,375.89
<b>Total Long-Term Liabilities</b>	<b>\$143,375.89</b>
<b>Total Liabilities</b>	<b>\$2,923,524.76</b>
Equity	
Common Stock	0.00
Class A	25,715,650.38
Class B	2,822,627.40
<b>Total Common Stock</b>	<b>28,538,277.78</b>
Fair Market Value adjustment on issued shares	-22,229,889.00
Retained Earnings	-5,292,979.46
Net Income	-1,582,767.64
<b>Total Equity</b>	<b>\$ -567,358.32</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$2,356,166.44</b>