

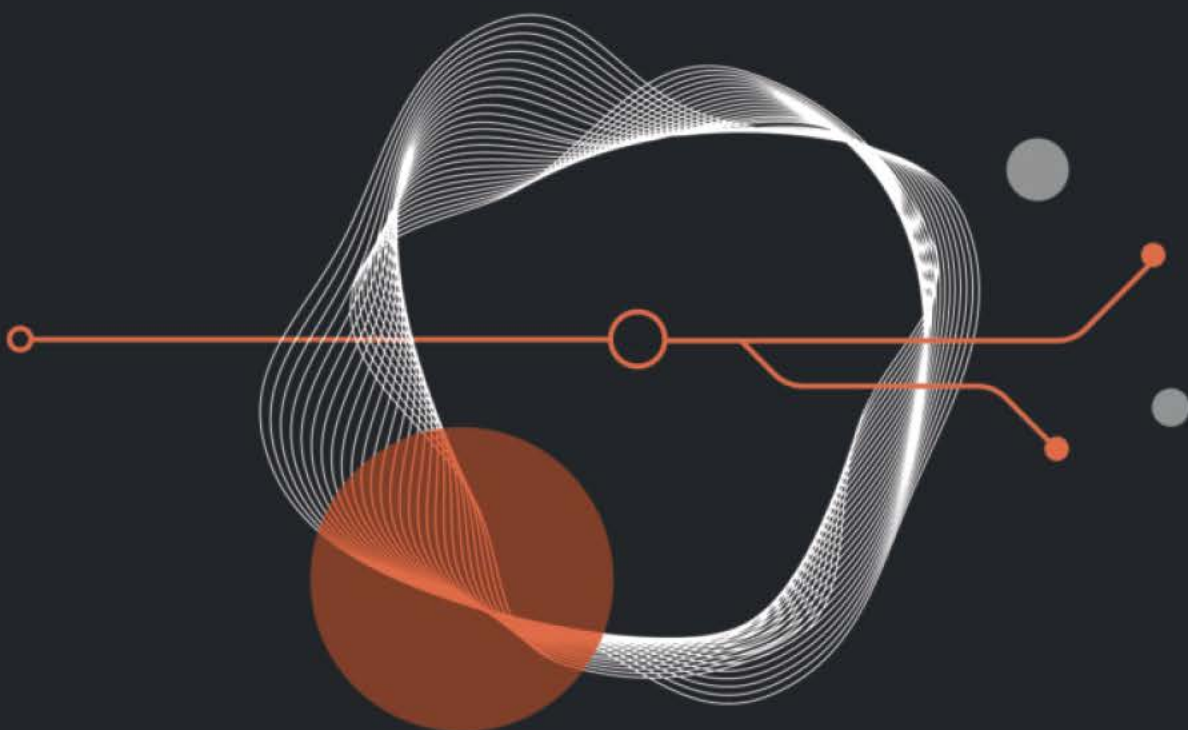


[PROOF] Invest in top pre-IPO companies

Fundrise

To:

 FUNDRISE



With Fundrise venture capital, you can own shares of industry-leading tech companies—*before* they go public.

In less than a year, the Innovation Fund has already invested in billion-dollar companies like [Vanta](#), a market leader in security compliance software, [Inspectify](#), a software and data-driven property inspection platform, and [Immuta](#), an industry leader in governance and security software.

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Why venture capital

Venture capital has been arguably the best-performing asset class of the last 50 years. The vast majority of investors, however, have had zero access and exposure to venture and therefore received zero profit from venture.

Making matters worse, with companies now staying private for longer than ever, the vast majority of returns from the tech industry in particular have accrued *before* these companies go public.

Fundrise has already solved the access problem for real estate private equity and private credit, building a bridge for investors of all sizes, with investments in a portfolio worth more than \$7 billion. In the process, Fundrise became America's largest direct-access alternative asset manager.

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Invest in innovation

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The Fundrise Innovation Fund is the marketing name for the underlying legal entity, Fundrise Growth Tech Fund, LLC (the Fund). The Fund is an unlisted closed-end management investment company that is operated as a tender offer fund. The Fund's investment objective is to provide total return primarily through long-term capital appreciation. All securities involve risk; please consider the risks and objectives before investing in the Fund. For more information, including the Prospectus, please visit <https://fundrise.com/offerings/26/view>.

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