

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

September 27, 2023

Andrea Bernatova Chief Executive Officer ESGEN Acquisition Corporation 5956 Sherry Lane, Suite 1400 Dallas, TX 75225

> Re: ESGEN Acquisition Corp Preliminary Proxy Statement on Schedule 14A Filed September 12, 2023 File No. 001-40927

Dear Andrea Bernatova:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance Office of Real Estate & Construction

cc: Julian J. Seiguer, Esq.