



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

DIVISION OF  
CORPORATION FINANCE

September 30, 2021

Andrew L. Hopkins, DPhil  
Chief Executive Officer  
Exscientia Ltd  
Level 3, Dundee One River Court  
5 West Victoria Dock Road  
Dundee DD1 3JT  
United Kingdom

**Re: Exscientia plc**  
**Registration Statement on Form F-1**  
**Exhibit Nos. 10.4, 10.5, 10.6, 10.7, 10.8, 10.9 and 10.12**  
**Submitted April 16, 2021**  
**CIK No. 0001840574**

Dear Dr. Hopkins:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance