

Fabalish

Statement of Cash Flows

January - December 2022

| | TOTAL |
|--|-----------------------|
| OPERATING ACTIVITIES | |
| Net Income | -959,420.43 |
| Adjustments to reconcile Net Income to Net Cash provided by operations: | |
| 1200 Accounts Receivable (A/R) | 44,469.93 |
| 1300 Inventory | -43,657.85 |
| 1405 Amazon Reserve | -89.95 |
| 1420 Amazon AR | 107.90 |
| 1425 Shopify AR | 939.57 |
| 1430 Due from Faire | 161.13 |
| 1445 Due from Pod Foods | 302.00 |
| 1450 Due from Square | 0.00 |
| 1475 MM Receivable | -1,092.00 |
| 1480 Prepaid Expenses | -1,044.02 |
| 1490 Other Receivable | 0.00 |
| 2150 CORP CC Account (3324) | -115,738.90 |
| 2155 CORP CC Account (3324):BOA #0034 | 21,620.39 |
| 2160 CORP CC Account (3324):BOA #4351 | 9,369.01 |
| 2165 CORP CC Account (3324):BOA #5745 | 13,385.99 |
| 2170 CORP CC Account (3324):BOA #7501 | 67,258.56 |
| 2175 CORP CC Account (3324):BOA #8362 | 4,102.45 |
| 2270 Other Payable | 3,500.00 |
| 2275 Payroll Payable | 0.00 |
| 2300 Accrued Expenses | 0.00 |
| 2320 Loan - James Boggi | 0.00 |
| 2365 Loan - Paypal Capital | -5,021.43 |
| 2375 PPP Loan | -15,638.93 |
| 2390 Gift Cards Payable | -36.87 |
| 2395 Clearco Loan | 1,505.57 |
| Total Adjustments to reconcile Net Income to Net Cash provided by operations: | -15,597.45 |
| Net cash provided by operating activities | \$ -975,017.88 |
| INVESTING ACTIVITIES | |
| 1520 Equipment & Furniture | -97,896.17 |
| 1530 Software | -6,250.00 |
| Net cash provided by investing activities | \$ -104,146.17 |
| FINANCING ACTIVITIES | |
| 2700 Convertible Notes | 881,310.00 |
| 2715 Shopify Capital Loan | -13,913.39 |
| 2720 Loan - Ascentium Capital Contract 2580546 - \$1,109.97 | -13,319.64 |
| 2725 Loan - Ascentium Capital Contract 2522769 - \$366.85 | -4,402.20 |
| 2730 Loan - Ascentium Capital Contract 2634659 - \$1,649.91 | -14,621.47 |
| 2735 Loan - Ascentium Capital Contract 2696157 - \$1,359.91 | 81,594.60 |
| 2750 Loan - MM to Fabalish | -33,028.00 |
| 2755 Loan - PM to Fabalish | 4,000.00 |

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| 2760 Loan - MC to Fabalish | 175,834.84 |
| 2765 Loan - JB to Fabalish | 13,726.33 |
| 3720 Draw - Member's Capital | -252.48 |
| Net cash provided by financing activities | \$1,076,928.59 |
| NET CASH INCREASE FOR PERIOD | \$ -2,235.46 |
| Cash at beginning of period | 11,882.97 |
| CASH AT END OF PERIOD | \$9,647.51 |