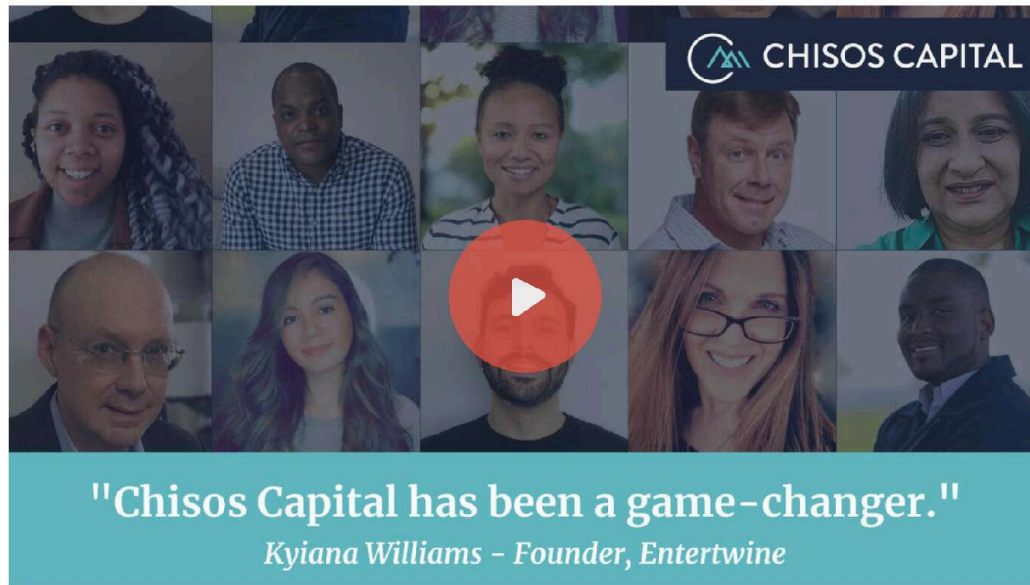


**Fast, flexible capital for great entrepreneurs.
More reliable returns for investors.**

PITCH VIDEO **INVESTOR PANEL**



Highlights

- 1 Addressing the \$4T blindspot in startup financing by backing high-potential, overlooked founders.
- 2 Unlike banks, we evaluate founders based on future potential, not just assets & financial history.
- 3 Chisos' Convertible Income Share Agreement uncaps equity upside for investors & flexibility for founders.
- 4 Wefunder investors receive 3X PREFERRED waterfall position for profit distributions.
- 5 Raised \$550K pre-seed operating capital & \$500K Fund I; currently raising \$10mm Fund II.
- 6 Developed platform with proprietary underwriting algorithm; automated application & diligence process.
- 7 200% online application increase in 2021; 10 completed investments to date.
- 8 Proof: ~\$20K ISA repayments; Returning ~10% of Invested Capital to Fund I LPs in 2021 (est.).

Our Team



William Stringer Co-Founder & CEO

Leads investment strategy at Chisos w/ over 10 years of investing experience, including 4 years as Sr. investor at a \$1B+ AUM family office driving and managing public and private opportunities, IB at Merrill Lynch. Angel & digital asset investor.



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The idea of utilizing a person's future earning potential to secure funding seemed like a natural evolution of the capital markets. As I dove deeper I realized the magnitude of the problem. Current funding options fail 83% of entrepreneurs. There is an immense amount of talent denied the entrepreneurial path due to lack of access to capital.



Stephen Grinalds Co-Founder & CTO

Heads Investment platform tech initiatives & infrastructure. Expert in distributed systems, awarded several patents, co-founded 3 early stage ventures, & advises the UN infotech research division. Former VP Engineering of Emergent Labs.



Ken Aseme CFO

Financial services professional & qualified accountant w/ vast experience working in senior finance roles, alternative investment management, fund finance, structured finance, & commercial/consumer banking strategy.



Emmanuel de Boucaud Capital Finance & Strategy

Software and Venture Capital executive w/ 20 years of successful corporate & business development, fundraising, M&A, P&L experience, as well as operational Startup, board & advisory roles.



Claire Veuthey Ecosystem and Partnerships

ESG & Impact investing specialist leading business development, investment processes, fundraising efforts, & GTM strategy & execution.



Kinsey Sullivan Wolf CMO

Startup marketing strategist specializing in mission-driven companies. Former in-house FinTech marketing lead. BBA from UNC-Chapel Hill.

Why Chisos?

CHISOS FILLS A MASSIVE GAP
IN FUNDING NEEDS

Did you know that personal savings, credit cards, and family contributions make up 83% of all startup funding? Or that, according to a Morgan Stanley report, traditional VCs have a \$4T blindspot when it comes to women- and minority-led businesses?

Chisos provides a unique source of alternative financing for overlooked and

under represented entrepreneurs.

Your investment will help build the platform to connect great potential founders with capital.

 **CHISOS**

A Great Investment Opportunity
& Catalyst for Entrepreneurship

ADDRESSING A BIG PROBLEM WITH AN IMPACT MISSION	Startup capital is inaccessible for most entrepreneurs, resulting in missed investment opportunities and a homogenous startup world.
SCALABLE FINTECH INVESTING PLATFORM	Building a portfolio of 250+ investments, and a licensing revenue model to promote entrepreneurship globally
HIGHLY FAVORABLE INVESTOR TERMS	3X preferred distribution waterfall for WeFunder investors @ \$15mm valuation (\$12.5mm early bird)

ACCESS TO CAPITAL IS LIKE
A PRIVATE CLUB

Fewer than 23% of founders who receive VC funding are minorities, and only 2% of all VC funding goes to women-led groups. Meanwhile, new ventures can’t qualify for bank loans.

Chisos solved this problem by pioneering an innovative investment approach: the Convertible Income Share Agreement (CISA). The CISA purposefully combines the best features of two commonly known instruments, SAFEs and ISAs.

How? We receive an ISA from the founder and a SAFE in the founder’s business.

Founders get the capital they need to start and grow their business, and investors benefit from a de-risked approach with uncapped upside. Win-win.

THE PROBLEM	CHISOS OPPORTUNITY SCORE
<ul style="list-style-type: none">83% of new businesses are failed by existing funding options.Banks / Traditional Debt accounts for ~16% of business funding, and only serve businesses with successful operating history or hard assets.Venture Capital / Equity lacks diversity* AND only accounts for 0.5% of business fundingThe remaining 83% comes from personal savings, family or credit cards (Many would-be founders lack this privilege)	STEP 1: FOUNDER SCORE
	<ul style="list-style-type: none">Accomplished track recordCreditworthinessDebt-to-income levelsStrong personal referencesHigh previous income levelsTechnical/domain expertise
	STEP 2: BUSINESS SCORE
	<ul style="list-style-type: none">Use of proceedsGrowth potentialCurrent stateTech-enabled solutionCurrent investors

WE HAVE TRACTION

We've raised \$550K pre-seed operating capital, \$500k in Fund I investment capital, and we're currently raising \$10mm in Fund II. More than 350 founders have applied for capital through our online app, (over 60 alone in March 2021), with 10 investments complete.

We developed a FinTech platform with our proprietary underwriting algorithm, as well as an automated application and diligence process to source, underwrite and service thousands of applications and hundreds of investments.



Proprietary underwriting algorithm



10 investments complete + **2** in due diligence



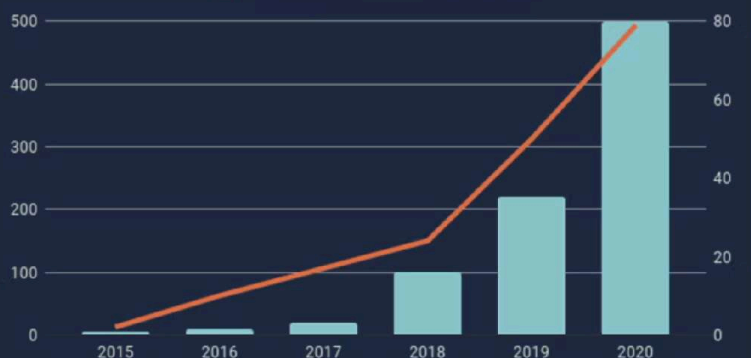
\$550K+ raised in pre-seed operating capital,
\$500K in Fund I investment capital



350+ applications (over **60** alone in March 2021)

ISA TRACTION IN THE U.S.

■ ORIGINATIONS \$M — # INSTITUTIONS



GROWING **FAST** IN A
HUGE, UNTAPPED MARKET

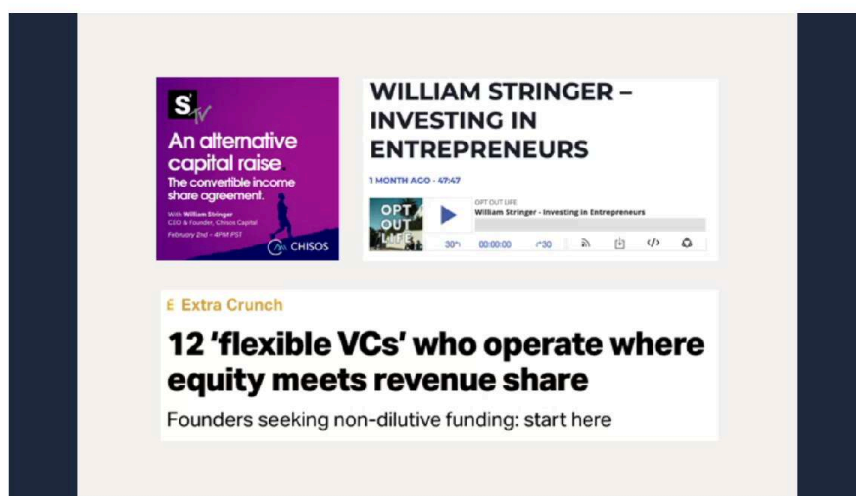
More individuals are seeking to start their own businesses; this translates to demand for new business funding of \$3 billion+ per year in the U.S. alone. Millennials and Gen Zers are 188% more likely than baby boomers to have the aim of creating a side business.

New entrepreneurship will surge, and we'll be there to meet the moment.



AS SEEN IN TECHCRUNCH

Our CEO, Will Stringer, has been featured in TechCrunch's "12 'flexible VCs' who operate where equity meets revenue share," as well as on Angels and Entrepreneurs, S²TV and the Opt Out Life podcast.



FOUNDERS WE'RE WORKING WITH RIGHT NOW

We have ten (10) portfolio companies in our first fund, and two more in diligence.

Over 2/3rds of the portfolio companies are led by underrepresented founders.


Our Investments in each range from \$15K to \$50K.

A third of the portfolio is already making regular ISA payments, and the first to achieve a Qualified Financing to reduce the ISA was Re-Nuble Inc. (in November 2020).

	JENNIFER KIESEWETTER CROSSWALK HEALTH February 2021		ARMEN ROSTAMIAN GRUV June 2020
	AMANDA LEVAY REDACTABLE January 2021		TINIA PINA RE-NUBLE May 2020
	GREG FOSTER VIZEN ANALYTICS December 2020		STEPHEN ALRED KNOWCAP INTERACTIVE July 2020
	KYIANA WILLIAMS ENTERTWINE February 2021		DAVID ONYEADOR FUNWALLET June 2020
	TIMOTHY DOELGER TRUFISHING March 2021		RITU MALHOTRA DIALOGGBOX March 2021

OUR TEAM KNOWS HOW TO
BUILD **SUCCESSFUL COMPANIES**

Our powerhouse team is backed by a world-class board of advisors with experience growing multi-billion dollar businesses. Including:

	SIMONE GARREAU Advisor - Risk Mitigation Operational and compliance risk expert with an MA in Global Security and Intelligence from Johns Hopkins University.
	SAMIRA SALMAN JD, LL.M. Advisor - Investments & Legal Business advisor with a \$5.5 billion successful record of structuring, funding, growing, and exiting global ventures. Has a BS and JD from Louisiana State University and an LL.M. in taxation from the University of Houston.
	ROBERT HATCHER Advisor - Investments & Legal Executive Chairman at Avalon Advisors with over 35 years of investment and deal structuring experience. Received BBA from Southern Methodist University and an MBA and JD from Tulane University.
	THOMAS COWEE Advisor - Finance & Accounting 40 years of experience as a financial and accounting executive, including 15 years as a Chief Financial Officer. B.Sc. in accounting from The Ohio State University.
	JOE VANDER ZANDEN Advisor - Business Development With leadership roles in Business Development at Samsung, Consensusys, Cisco, and Paypal, Joe Vander Zanden brings business development, strategic partnerships, go-to market strategy, and strategic planning to FinTech ecosystems.
	ERIC HUNTER



ERIC BUNTING
Advisor - FinTech

Founder and Managing Partner at Overbrook Capital with over 25 years as partner in private equity funds, private investor, operating executive and advisor to over 80 companies representing over \$1 billion of invested capital.



BRENT GRANADO
Advisor

An accomplished investor, board member and executive with extensive knowledge in global markets with regard to technology, healthcare tech and consumer products. Assisted numerous companies with strategically leveraging the greatest value out of their intellectual property as well as intellectual capital.

BOTTOM LINE: FOUNDER SUCCESS IS OUR **TOP PRIORITY**

We're making first money capital investing better for founders and investors.

Here's how we're founder-friendly:

- When selecting investments, a founder's financial background is only one—but not the sole—factor used to determine eligibility.
- We offer flexible start-and-end ISA payback with an equity clawback option (up to ⅔), plus the 1X payoff cap with a Qualified Financing.
- Founders also get a clean cap table, as the ISA obligation is decoupled from the equity (SAFE).



*"Traditional venture looked at KnowCap and determined we didn't fit into any of the pattern-matching boxes. Chisos took the time to **dig deep** into what we are building at KnowCap and help us clarify our own vision."*

STEPHEN ALRED
KNOWCAP INTERACTIVE



*"We tried to get a traditional bank loan. Very little conversation about projections, vision, and prospects. They're going based on historical performance, whereas Chisos comes with a **different approach.**"*

TINIA PINA
RE-NUBLE, INC.



*"What I needed was capital that would take me **past an MVP** to something that is ready for consumption."*

DAVID BUBE ONYEADOR
FUNWALLET, INC

THIS IS A **BETTER WAY** TO DO EARLY STAGE INVESTING

With Phase II underway, we are operating as an asset manager to get capital into the hands of entrepreneurs using our CISA funding instrument.

Phase III takes the FinTech infrastructure built and utilized by Chisos, and offers

it to other entities and investors (universities, corporate innovation, municipalities & individuals) for their own early stage / CISA investing efforts.



Our end goal is to take the CISA global, enable undervalued entrepreneurs anywhere to leverage their own potential to raise that first investment check.

This outcome creates a global fintech organization with significant shareholder value.



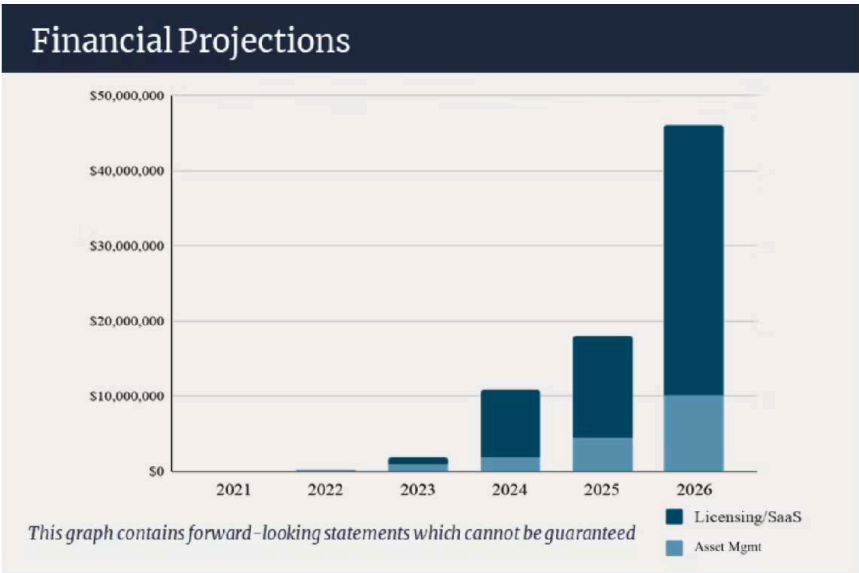
There’s no better time than the present to invest with us! Income share agreements are gaining traction in the US, predominantly in the education sector. 2020 ended with over \$500 million in ISA projections, which included the job training and philanthropy spaces, respectively. We fit perfectly within the current startup ecosystem, partnering symbiotically with upstream and downstream ecosystem players.

WHAT THE FUTURE HOLDS FOR CHISOS

Over the next five years, we project tremendous revenue growth, both in terms of asset management and licensing/SaaS fees.

The latter category represents the bulk of those gains, with over 75% of a projected total of more than \$45M coming from licensing fees in 2026.

In that same timeframe, we expect asset management revenue to double every year from 2024 to 2026, reaching the \$10M mark by the fifth year. (NOTE: these figures are forward-looking projections that cannot be guaranteed.)

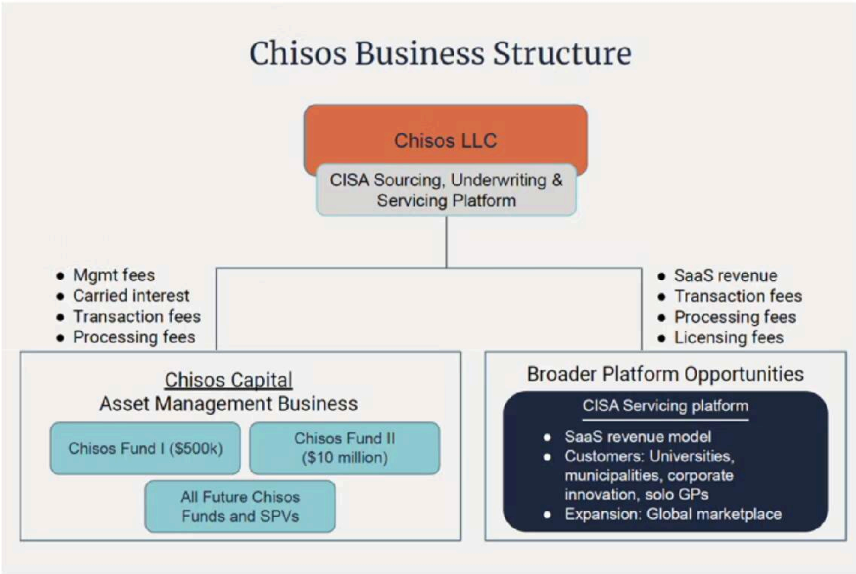


***This Investment Offering is Not a Fund**

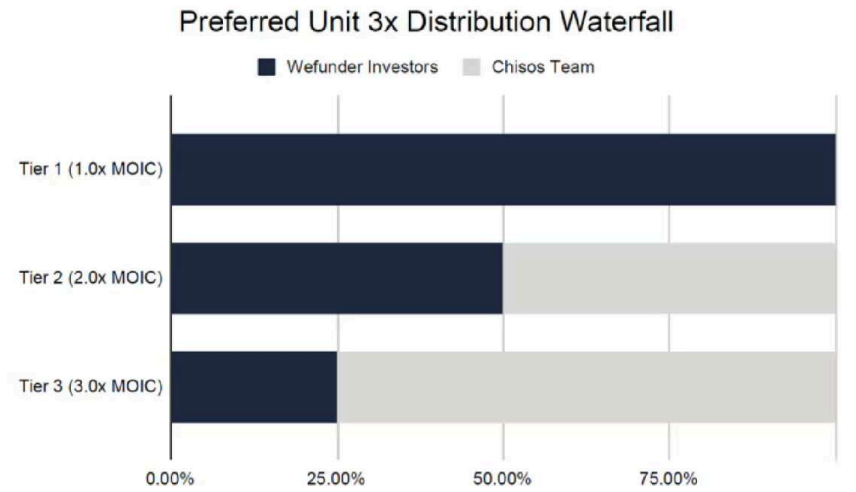
This offering is for convertible securities in Chisos LLC. Chisos LLC builds software and employs people to manage the operations and inform investment decisions of underlying fund and SPV capital vehicles. Chisos LLC is not a fund and does not invest in underlying assets. All underlying CISA investments are made from the fund vehicles managed and overseen by Chisos LLC. Accredited investors interested in learning more about our funds can email ir@chisoscapital.io.

Rather than investing in just one of our funds, investors in this Reg CF campaign will have ownership in the upside across all of our current and future funds (in

addition to all upside related to our CISA Servicing software activities). The “upside” of a fund is known as carried interest or carry where the owners (or GPs) of a fund keep ~20% of the profits from a fund once investors get their initial capital back. Currently, Chisos LLC and it’s investors receive the carried interest from Chisos Capital funds. The diagram below shows how Chisos benefits from underlying asset management activities and CISA servicing software activities.



Chisos Convertible Note - Upon investing in Chisos LLC, Wefunder investors receive a convertible note with 6% interest that matures in March 2023. The interest on the note will build the value owed to the investor over the two-year period. At maturity OR at the time of a bona fide equity investment, the convertible note holder will be issued Preferred Units in Chisos LLC at a valuation equal to the conversion cap OR at a 10% discount to the price of the equity investment. The Preferred Units have a 3x preferred distribution feature which gives Wefunder investors preference with distributions compared to the Chisos team. For example, Wefunder investors receive 100% of their distributions back before the Chisos common unitholders receive any distributions. This 3x preferred distribution feature accelerates the timing of distributions and increases the IRR for Wefunder investors.



For more information, see our Investment Memo at the link below.

Downloads

[Chisos LLC Deck vWeFunderApril2021.pdf](#)

[Chisos WeFunder Investment Memo vMay2021.pdf](#)