## Nasdaq Regulation



Eun Ah Choi Vice President Listing Qualifications

By Electronic Mail

October 26, 2021

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on October 26, 2021 The Nasdaq Stock Market LLC (the "Exchange") received from Deep Medicine Acquisition Corp. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Class A Common Stock and one Right

Class A Common Stock, par value \$0.0001 per share

Rights, each exchangeable into one-tenth of one share of Class A Common Stock

We further certify that the securities described above has been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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