



David Valverde <david@pranos.ai>

to tom

Tue, Jun 1, 1:38 PM



Hello Tom

It was great learning more about you and New Enterprise Partners. Attached below is our forecast - we are currently revising them to match new assumptions such as raising the \$600k. You'll see some revenue channels and unit economics.

Here are some additional clips of public reactions and past activations/showcases we've done around the world.

Pranos demo clips

Also let me know if you'd like me to connect you with Justin Renfro (Head of Strategy at Wefunder). Perhaps he can give you more information on if it makes sense to look into Wefunder or not. Seems like they've made a lot of progress on their platform.

Let me know if you have any questions.

WVW

 David Valverde <david@princs.es>
to Tom:

 Thu, Jun 17, 12:31 PM    

Hello Tom

The type of round is "seed round". Currently we have 122k committed from 245 "retail investors". The instrument is a convertible note. We are looking to raise a max of \$600,000 at a 9m pre money valuation. We are offering our lead investor the "early bird same" and being able to buy shares at a 8m valuation. We may end up closing the round at around 250k and running a subsequent one at a higher valuation and raising 600-1m. We are also looking at working with a Marketing Agency that Wefunder recommended for more visibility.

That is a possibility as the current funds are already in an escrow account with Wefunder. I do find the Angel list syndicates very interesting. Do you know alot of other investors on Angel list?

On a side note we received a term sheet for \$600,000 (term sheet attached below) from a private equity group in the UK and we are still looking into them and the terms.

Thanks

WVW

On Wed, Jun 16, 2021 at 3:26 PM <tom@fiventures.com> wrote:

We would need type of round i.e. preferred, seed, seed+
total round size

who the shares are coming from I assume the company

Instrument: equity, convertible note, safe

The syndicates allocation amount minimum \$108,000

Will the SPV receive formal legal pro-rata rights? Ability to invest in next round at same terms as other investors



David Valverde <david@pranos.ai>

to tom *

Hello Tom,

We are still looking to find a lead investor (min. 20k investment) and close the round. We will most likely turn around and run a campaign right after with a marketing agency in order to get more visibility. If you or any of your colleagues are interested please let me know, I'd love to talk to them.

Thanks

VVV

On Tue, Jun 1, 2021 at 1:38 PM David Valverde <david@pranos.ai> wrote:

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[Pranos demo clips](#)

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Let me know if you have any questions.

VVV

David Val Verde

Executive Scrum Master

Dear Nata Alize Allison

At the just concluded project review and evaluation meeting, favorable reports were received from both our research and advisory teams, following a thorough deliberation on your funding request. It was therefore a unanimous decision to move for a 'close' on this transaction.

To this effect, you will find enclosed with this message; our contract agreement stating the basic provisions that shall guide this transaction to a conclusion. At your earliest convenience, do have the contract studied; and if you have no objections therein, you may proceed with the execution of the contract agreement and then have an executed copy forwarded back to us, via email and within the specified period stated on the contract.

We look forward to your response.

Regards

Donal Curtin

Director



curtinmata@gmail.com

info@curtinmed.it

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David Valverde <david@pranos.ai>

to timmasonndim, ourinvests, info -

...

Jun 14, 2021, 6:10 PM



Hello Donal Curtin & team

We'd like to follow up on the term sheet your team sent to Pranos Inc. When would your team like to discuss the details? I am the Founder & CEO of Pranos Inc and I am happy to chat.

vvv

David Val Verde

Founder & CEO

 PRANOS.ai

+1 (415) 754-8430

david@pranos.ai

[Linkedin](#)

[Calendar Availability](#)

<https://www.pranos.ai>

Pranos Lead Investor

External

Inbox X



David Valverde <david@pranos.ai>

to DRJAYERS +

Wed, Jul 14, 8:55 AM (9 days ago)



Hello Jeffrey

Thanks for your investment in Pranos. I wanted to reach out to see if you were interested in being our "Lead Investor". We are looking to close the round and submit our Form C to the SEC - WeFunder asks that we have a Lead investor. The lead investor will be representing the entire syndicate (250 retail investors in our case) and have the signing authority for the syndicate etc. As far as your investment is concerned nothing changes. Your name will just be the one on the cap table.

If you are interested I'd love to get on a call to meet you. Let me know your thoughts.

VVV

David Val Verde

Founder & CPO

 PRANOS.ai

+1 (415) 754 -8430

david@pranos.ai

[Linkedin](#)

[Calendar Availability](#)



Ayers Jeffrey

to me

hi david

that sounds interesting

i would be happy to visit with you and learn what is required of me to serve that role

what time zone are you in?

leaving saturday for avila beach - be back in town on the 28th late - but could arrange a time to talk as we drive to california - or when i return.

Dr. Jeffrey A. Ayers

Wed, Jul 14, 10:19 AM (9 days ago)





Jeff

to me +

I had to reschedule

Formally for the 30th

Tomorrrw became impossible

I can try to fit you in at another time while on vacation

Jeffrey Ayers

Sent from my iPhone

Jul 15, 2021, 11:37 AM (3 days ago)



On Jul 15, 2021, at 10:22 AM, David Valverde <david@pranox.ai> wrote:



David Valverde <david@pranox.ai>

to Jeff +

Greet, we can formally get on a zoom on the 30th. We could also jump on a regular intro call if you'd like. My direct line is (415)754-8430. Enjoy your vacation

Jul 15, 2021, 4:06 PM (3 days ago)



VW

Pranos Inc.
FINANCIAL STATEMENTS
December 31, 2020 & 2019
Year to Date

Prepared by: Christopher Diana, CPA
License #: CPAL.0017232
Date: 7/16/2021
Address: 30 Northfield Road
Fairfield, CT 06434
chris.diana.cd@gmail.com
914 393 2763

Accountants Report

I have compiled the accompanying statement of financial condition of Pranos Inc. as of December 31, 2020 & 2019, and the related statement of revenues and expenses for the year then ended. I have not audited or reviewed the accompanying financial statement and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

The individuals are responsible for the preparation and fair presentation of the financial statement in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statement.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist the individuals in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statement.

Prepared by: Christopher Diana, CPA

License #: CPAL.0017232

Date: 7/16/2021

Address: 30 Northfield Road

Fairfield, CT 06824

chris.diana.cd@gmail.com

914393 2763

GENERAL INFORMATION		GENERAL INFORMATION	
NAME	ANNE MARIE HORN	NAME	ANNE MARIE HORN
Address	12345 67890-1234	Address	12345 67890-1234
Phone	555-1234	Phone	555-1234
Emergency Contact	John Doe, 555-1234	Emergency Contact	John Doe, 555-1234
Relationship	Spouse	Relationship	Spouse
Phone	555-1234	Phone	555-1234
Comments		Comments	
Spouse Relationship	Spouse	Spouse Relationship	Spouse
Spouse Phone	555-1234	Spouse Phone	555-1234
Spouse Comments		Spouse Comments	
GENERAL INFORMATION		GENERAL INFORMATION	
NAME	ANNE MARIE HORN	NAME	ANNE MARIE HORN
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Relationship	Spouse	Relationship	Spouse
Phone	555-1234	Phone	555-1234
Comments		Comments	
Spouse Relationship	Spouse	Spouse Relationship	Spouse
Spouse Phone	555-1234	Spouse Phone	555-1234
Spouse Comments		Spouse Comments	
GENERAL INFORMATION		GENERAL INFORMATION	
NAME	ANNE MARIE HORN	NAME	ANNE MARIE HORN
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Relationship	Spouse	Relationship	Spouse
Phone	555-1234	Phone	555-1234
Comments		Comments	
Spouse Relationship	Spouse	Spouse Relationship	Spouse
Spouse Phone	555-1234	Spouse Phone	555-1234
Spouse Comments		Spouse Comments	

1

2
3
4



Technological Tools

	Computer
	Smartphone
	Tablet

Panel A:
CHANGES IN CASH AND
CASH EQUIVALENTS

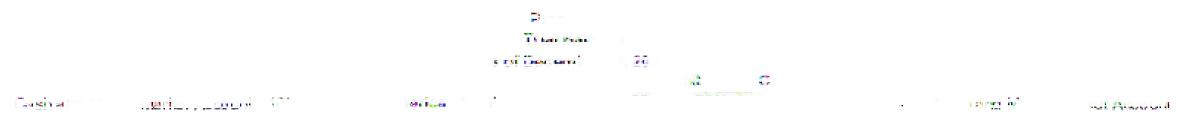
	Amount (\$)	Amount (\$)
NET CASH PROVIDED BY OPERATING ACTIVITIES	1,000	1,000
NET CASH PROVIDED BY INVESTING ACTIVITIES	100	100
NET CASH PROVIDED BY FINANCING ACTIVITIES	100	100
NET INCREASE IN CASH AND CASH EQUIVALENTS	1,200	1,200
NET CASH AND CASH EQUIVALENTS	1,200	1,200

Panel B:
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED 31 DECEMBER 2009

	Amount (\$)	Amount (\$)
NET CASH PROVIDED BY OPERATING ACTIVITIES	1,000	1,000
NET CASH PROVIDED BY INVESTING ACTIVITIES	100	100
NET CASH PROVIDED BY FINANCING ACTIVITIES	100	100
NET INCREASE IN CASH AND CASH EQUIVALENTS	1,200	1,200
NET CASH AND CASH EQUIVALENTS	1,200	1,200

Panel C:
STATEMENT OF CASH FLOW
FOR THE YEAR ENDED 31 DECEMBER 2009

	Amount (\$)	Amount (\$)
NET CASH PROVIDED BY OPERATING ACTIVITIES	1,000	1,000
NET CASH PROVIDED BY INVESTING ACTIVITIES	100	100
NET CASH PROVIDED BY FINANCING ACTIVITIES	100	100
NET INCREASE IN CASH AND CASH EQUIVALENTS	1,200	1,200
NET CASH AND CASH EQUIVALENTS	1,200	1,200



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Can you vouch for John Doe?

John has applied to raise funding for **Company Name** on Wefunder and provided your name as a personal reference.

Quote goes here

Wefunder has raised hundreds of millions for startups that later went on to raise over \$5 billion in follow-on funding from venture capitalists.

Can you vouch for John?

[VOUCH FOR JOHN](#)

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About Wefunder

We help anyone invest as little as \$100 in the startups they believe in. We're also a Public Benefit Corporation with a mission to keep the American dream alive. We aim to help 20,000 founders get off the ground by 2029.

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Company Name is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.