



**David Valverde** <david@pranos.ai>

to tom ▾

Tue, Jun 1, 1:38 PM



Hello Tom

It was great learning more about you and New Enterprise Partners. Attached below is our forecast - we are currently revising them to match new assumptions such as raising the \$800k. You'll see some revenue channels and unit economics.

Here are some additional clips of public reactions and past activations/showcases we've done around the world.

[Pranos demo clips](#)

Also let me know if you'd like me to connect you with Justin Reine ( Head of Strategy at Wefunder ). Perhaps he can give you more information on if it makes sense to look into Wefunder or not. Seems like they've made alot of progress on their platform.

Let me know if you have any questions.

vvv



**David Valverde** <david@pionos.es>

to tom +

Mon, Jun 17, 12:27 PM



Hello Tom

The type of round is "seed round". Currently we have 122k committed from 245 "retail investors". The instrument is a convertible note. We are looking to raise a max of \$600,000 at a 9m pre money valuation. We are offering our lead investor the "early bird terms" and being able to buy shares at a 8m valuation. We may end up closing the round at around 250k and running a subsequent one at a higher valuation and raising 800-1m. We are also looking at working with a Marketing Agency that Wefunder recommended for more visibility.

That is a possibility as the current funds are already in an escrow account with Wefunder. I do find the Angel list syndicates very interesting. Do you know alot of other investors on Angel list?

On a side note we received a term sheet for \$600,000 ( term sheet attached below) from a private equity group in the UK and we are still looking into them and the terms.

Thanks

WV

On Wed, Jun 16, 2021 at 3:25 PM <tom@rivantures.com> wrote:

We would need type of round i.e. preseed, seed, seed+

total round size

who the shares are coming from I assume the company

Instrument: equity, convertible note, safe

The syndicates allocation amount minimum \$100,000

Will the SPV receive formal legal pro-rata rights? Ability to invest in next round at same terms as other investors



**David Valverde** <david@pranos.ai>

Wed, Jun 16, 9:23 AM



to Tom

Hello Tom

We are still looking to find a lead investor ( min. 20k investment) and close the round. We will most likely turn around and run a campaign right after with a marketing agency in order to get more visibility. If you or any of your colleagues are interested please let me know. I'd love to talk to them.

Thanks

WV

On Tue, Jun 1, 2021 at 1:38 PM David Valverde <david@pranos.ai> wrote:

Hello Tom

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Let me know if you have any questions.

WV

David Val Verde

Founder & CEO

Dear Nate Alizé Allison

At the just concluded project review and evaluation meeting, favorable reports were received from both our research and advisory teams, following a thorough deliberation on your funding request. It was therefore a unanimous decision to move for a 'close ' on this transaction.

To this effect, you will find enclosed with this message; our contract agreement stating the basic provisions that shall guide this transaction to a conclusion. At your earliest convenience, do have the contract studied; and if you have no objections therein, you may proceed with the execution of the contract agreement and then have an executed copy forwarded back to us, via email and within the specified period stated on the contract.

We look forward to your response.

Regards

**Donal Curtin**

Director



[curtininvest@gmail.com](mailto:curtininvest@gmail.com)

[info@curtininvest.it](http://info@curtininvest.it)

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**David Valverde** <david@pranos.ai>  
to timmasondim, ourinvests, info -

Open

Jun 14, 2021, 6:10 PM



Hello Donal Curtin & team

We'd like to follow up on the term sheet your team sent to Pranos Inc. When would your team like to discuss the details? I am the Founder & CEO of Pranos Inc and I am happy to chat

vvv

David Val Verde

Founder & CEO

 **PRANOS.ai**

+1 (415) 754 -8430

[david@pranos.ai](mailto:david@pranos.ai)

[LinkedIn](#)

[Calendar Availability](#)

<https://www.pranos.ai>

## Pranos Lead Investor

External

Inbox x



**David Valverde** <david@pranos.ai>  
to DRJAYERS ▾

Wed, Jul 14, 8:55 AM (9 days ago)



Hello Jeffrey

Thanks for your investment in Pranos. I wanted to reach out to see if you were interested in being our "Lead Investor". We are looking to close the round and submit our Form C to the SEC - Wefunder asks that we have a Lead investor. The lead investor will be representing the entire syndicate ( 250 retail investors in our case ) and have the signing authority for the syndicate etc. As far as your investment is concerned nothing changes. Your name will just be the one on the cap table.

If you are interested I'd love to get on a call to meet you. Let me know your thoughts.

WW

David Val Verde

Founder & CEO



+1 (415) 754 -8430

[david@pranos.ai](mailto:david@pranos.ai)

[LinkedIn](#)

[Calendar Availability](#)



**Ayers Jeffrey**

to me -

Wed, Jul 14, 10:19 AM (9 days ago)



hi david

that sounds interesting

i would be happy to visit with you and learn what is required of me to serve that role

what time zone are you in?

leaving saturday for avila beach - be back in town on the 28th late - but could arrange a time to talk as we drive to california - or when i return.

Dr. Jeffrey A. Ayers

...



**Jeff**

to me +

Jul 15, 2021, 11:37 AM (3 days ago)



I had to reschedule  
Formally for the 30th

Tomorrow because impossible

I can try to fit you in at another time while on vacation

Jeffrey Ayers  
Sent from my iPhone

On Jul 15, 2021, at 10:22 AM, David Valverde <[david@prince.ai](mailto:david@prince.ai)> wrote:

\*\*\*



**David Valverde** <[david@prince.ai](mailto:david@prince.ai)>

to Jeff +

Jul 15, 2021, 4:06 PM (3 days ago)



Great, we can formally get on a zoom on the 30th. We could also jump on a regular intro call if you'd like. My direct line is (415)754-8430. Enjoy your vacation

VVV

\*\*\*



**Pranos Inc.  
FINANCIAL STATEMENTS  
December 31, 2020 & 2019  
Year to Date**

Prepared by: Christopher Diana, CPA  
License #: CPAL0017232  
Date: 7/16/2021  
Address: 30 Northfield Road  
Fairfield, CT 06824  
chris.diana.cd@gmail.com  
914 393 2763

[illegible]

## **Accountants Report**

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I have compiled the accompanying statement of financial condition of Pranos Inc. as of December 31, 2020 & 2019, and the related statement of revenues and expenses for the year then ended. I have not audited or reviewed the accompanying financial statement and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

The individuals are responsible for the preparation and fair presentation of the financial statement in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statement.

My responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist the individuals in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statement.

**Prepared by: Christopher Diana, CPA**  
**License #: CPAL.0017232**  
**Date: 7/16/2021**  
**Address: 30 Northfield Road**  
**Fairfield, CT 06824**  
**chris.diana.cd@gmail.com**  
**914393 2763**

<b>Proforma</b> <b>2010/2011 Profs</b> <b>December 31, 2010 to 2011</b>			
	2010 December 31	2011 December 31	
<b>ASSETS</b>			
Cash & equivalents	200	275	75
Accounts receivable	0	0	0
<b>TOTAL CURRENT ASSETS</b>	<b>200</b>	<b>275</b>	<b>75</b>
Fixed Assets			
Land	0	0	0
Buildings	0	0	0
Equipment	0	0	0
Accumulated Depreciation	0	0	0
<b>TOTAL FIXED ASSETS</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>TOTAL ASSETS</b>	<b>200</b>	<b>275</b>	<b>75</b>
<b>LIABILITIES &amp; SHAREHOLDERS' EQUITY</b>			
<b>LIABILITIES</b>			
Accounts payable	0	0	0
<b>TOTAL CURRENT LIABILITIES</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>LONG-TERM LIABILITIES</b>			
Notes payable	0	0	0
<b>TOTAL LIABILITIES</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>SHAREHOLDERS' EQUITY</b>			
Common stock	0	0	0
Retained Earnings	0	0	0
<b>TOTAL SHAREHOLDERS' EQUITY</b>	<b>0</b>	<b>0</b>	<b>0</b>
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Accounts receivable	0	0	0
Inventory	0	0	0
Prepaid expenses	0	0	0
Property, plant & equipment	0	0	0
Accumulated depreciation	0	0	0
<b>TOTAL ASSETS</b>	<b>200</b>	<b>275</b>	<b>75</b>
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2002

State Life of California

Members 2002

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## Can you vouch for John Doe?

John has applied to raise funding for Company Name on Wefunder and provided your name as a personal reference.

*Quote goes here*

Wefunder has raised hundreds of millions for startups that later went on to raise over \$5 billion in follow-on funding from venture capitalists.

Can you vouch for John?

VOUCH FOR JOHN

LEARN MORE

### About Wefunder

We help anyone invest as little as \$100 in the startups they believe in. We're also a Public Benefit Corporation with a mission to keep the American dream alive. We aim to help 20,000 founders get off the ground by 2029.

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Company Name is testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.