



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

September 16, 2021

David Weinstein
Chief Executive Officer
NewLake Capital Partners, Inc.
27 Pine Street, Ste. 50
New Canaan, CT 06840

Re: NewLake Capital Partners, Inc.
Registration Statement on Form S-11
Filed September 9, 2021
File No. 333-259416

Dear Mr. Weinstein:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Austin Wood at 202-551-5586 with any questions.

Sincerely,

Division of Corporation Finance
Office of Real Estate & Construction